

Section 2

REAL SECTOR INDICATORS

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Table (I) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)

	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11 ^{2/}	(LE Billions) July- September 2011/12 ^{3/}
GDP	617.7	744.8	895.5	1042.2	1206.6	1371.8	402.1
	(14.7)	(20.6)	(20.2)	(16.4)	(15.8)	(13.7)	(10.4)
Domestic Demand	632.8	778.9	945.6	1111.4	1269.8	1425.4	428.7
Final Consumption	517.1	623.6	745.1	911.4	1034.5	1190.9	378.6
Private Consumption	441.2	539.2	647.6	793.1	899.8	1035.9	333.8
Public Consumption	75.9	84.4	97.5	118.3	134.7	155.0	44.8
Investment ^{3/}	115.7	155.3	200.5	200.0	235.3	234.5	50.1
Net Exports	-15.1	-34.1	-50.1	-69.2	-63.2	-53.6	-26.6
Exports of Goods and Services ^{4/}	193.2	225.3	295.9	260.1	257.6	282.0	72.3
Imports of Goods and Services	208.3	259.4	346.0	329.3	320.8	335.6	98.9
Memorandum Items: (In Percent of GDP)							
Final Consumption	83.7	83.7	83.2	87.4	85.7	86.8	94.2
Investment ^{3/}	18.7	20.9	22.4	19.2	19.5	17.1	12.5
Exports of Goods and Services ^{4/}	31.3	30.2	33.0	25.0	21.3	20.6	18.0
Imports of Goods and Services	33.7	34.8	38.6	31.6	26.6	24.5	24.6

Source: Ministry of Economic Development.

* Preliminary, subject to change. According to the Ministry of Economic Development, GDP (at market prices) for 2011/2012 is projected to reach LE 1570 billion compared to a revised figure of LE 1371.8 billion in 2010/2011.

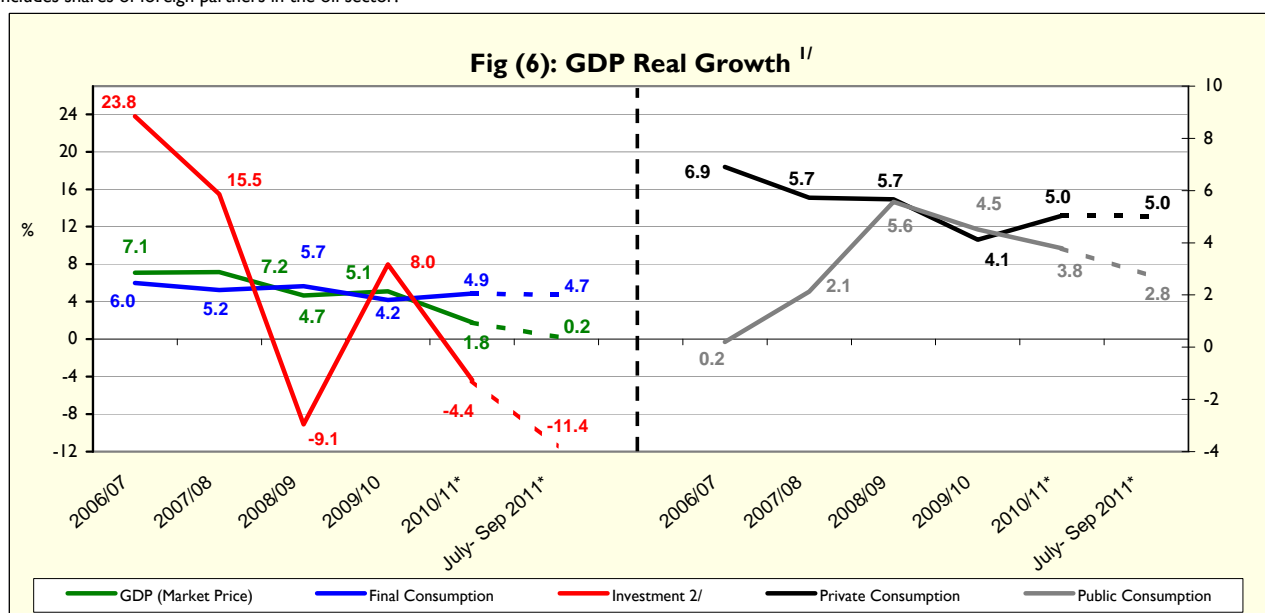
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy to mention that the Ministry of Economic Development revised GDP data for FY 2010/2011 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 5.4 billion during FY 2010/11, compared to LE 3.5 billion during FY 2009/10.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Economic Development.

* Preliminary, subject to change.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for 2007/08, 2008/09, 2009/10 and 2010/11.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11 ^{1/}	(LE Millions) July- September 2011/12*
GDP	581,144	710,388	855,302	994,055	1,150,590	1,309,906	386,001
	(14.7)	(22.2)	(20.4)	(16.2)	(15.7)	(13.8)	(10.6)
Total Commodity Sector	305,094	360,530	436,727	508,001	591,903	682,156	209,963
	(17.7)	(18.2)	(21.1)	(16.3)	(16.5)	(15.2)	(11.8)
Agriculture, Forestry and Fishing	81,766	99,953	113,104	135,465	160,970	190,159	68,154
Extractive Industry	89,834	103,656	133,674	147,966	165,747	195,136	63,469
Petroleum	40,586	44,059	56,722	61,759	68,538	81,566	27,238
Natural Gas	48,311	56,590	73,495	82,206	92,538	108,206	34,810
	(75.3)	(17.1)	(29.9)	(11.9)	(12.6)	(16.9)	(15.9)
Other	937	3,007	3,457	4,001	4,671	5,364	1,421
Manufacturing Industry	98,693	114,475	139,003	164,523	194,290	216,184	57,777
Petroleum Refinement	5,601	6,055	7,922	10,257	12,516	14,829	4,226
Other	93,092	108,420	131,081	154,266	181,774	201,355	53,551
Electricity	8,880	9,880	11,507	13,043	14,897	16,832	4,869
Water	2,158	2,390	2,659	2,977	3,390	3,775	1,062
Construction and Building	23,763	30,175	36,780	44,026	52,609	60,070	14,632
	(18.2)	(27.0)	(21.9)	(19.7)	(19.5)	(14.2)	(3.5)
Total Production Services	183,567	233,052	279,606	318,566	364,518	404,837	114,996
	(12.7)	(27.0)	(20.0)	(13.9)	(14.4)	(11.1)	(7.4)
Transport and Warehousing	24,519	29,549	34,790	40,962	47,400	53,351	16,043
Telecommunications	11,974	23,062	27,151	31,185	34,818	37,301	9,088
Suez Canal	23,399	24,084	28,729	26,826	25,803	29,311	8,202
	(16.1)	(2.9)	(19.3)	-(6.6)	-(3.8)	(13.6)	(10.0)
Wholesale and Retail Trade	63,583	77,675	93,382	113,398	133,774	150,658	42,501
Financial Intermediation	28,798	27,531	31,756	36,125	41,174	44,834	13,807
Insurance and Social Insurance	12,497	26,372	31,375	35,689	41,521	47,627	13,321
Tourism (Hotels and Restaurants)	18,798	24,778	32,424	34,382	40,028	41,755	12,034
	(12.5)	(31.8)	(30.9)	(6.0)	(16.4)	(4.3)	-(2.4)
Total Social Services	92,483	116,806	138,970	167,488	194,170	222,912	61,042
	(9.5)	(26.3)	(19.0)	(20.5)	(15.9)	(14.8)	(13.0)
Real Estate	19,055	20,943	23,334	26,575	30,262	34,066	9,319
General Government	56,930	64,220	79,737	98,575	114,944	133,688	35,555
Education	3,496	8,376	9,492	11,133	12,828	14,558	4,127
Health	6,563	9,908	10,961	12,971	14,797	16,595	4,920
Other Services ^{2/}	6,439	13,359	15,446	18,234	21,339	24,005	7,121

Source: Ministry of Economic Development.

() Percent change over same period in the previous year.

* Preliminary, subject to change.

1/ It is noteworthy to mention that the Ministry of Economic Development revised revising GDP data for FY 2010/2011 on a quarterly basis.

2/ Includes sewage services and information.

Table (3) : Distribution of Total Investments by Economic Agents
(July - September 2011/2012 *) ^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	8344.8	1459.7	5053.7	31291.7	46149.9	100
Commodity Sector	1654.5	275	4071	13584	19584	42.4
Agriculture, Irrigation & Fishing	439	3	--	614	1056	2.3
Crude Oil, Mining & Natural Gas	1	3	772	9250	10025	21.7
Manufacturing Industries & Petroleum Products	11	8	268	3520	3808	8.3
Electricity & Water	1184	260	2859	--	4303	9.3
Construction & Building	21	--	172	200	392	0.8
Production Services	1956.2	664	969	8208	11797	25.6
Transportation & Communication ^{2/}	1944	634	751	5407.7	8737	18.9
Wholesale & Retail Trade	--	22	16	1800	1838	4.0
Financial Services, Insurance and Social solidarity	12	8	102	--	122	0.3
Tourism	0.4	--	100	1000	1100	2.4
Social Services	4734	521	14	9500	14769	32.0
Housing and Real Estate Activities	47	287	--	8000	8334	18.1
Educational Services	806	33	--	400	1239	2.7
Health Services	360	14	--	300	674	1.5
Other Services ^{3/}	3522	187	14	800	4523	9.8
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2009/2010	2010/11				2011/2012
	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep
General Index	182.3	175.4	174.5	162.3	172.7	168.2
Manufacturing Industries ^{4/}	144.9	130.8	136.9	128.2	170.2	140.1
Oil Products	149.9	156.7	144.4	154.1	144.3	143.2
Natural Gas	173.2	170.1	163.9	183.6	190.3	186.2
Electricity	179.1	177.5	173.7	166.0	183.9	182.2
Construction	163.7	217.1	179.8	191.1	166.5	206.7
Transportation ^{5/}	85.4	82.8	85.0	83.6	75.2	66.4
Suez Canal ^{6/}	242.4	243.6	239.1	275.0	276.8	264.0
Tourism	377.5	333.9	346.7	260.1	246.2	280.3

Source: Ministry of Economic Development.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information, sewage services, and resettlements.

4/ Manufacturing index was revised in September 2011.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.