

Section 2

REAL SECTOR INDICATORS

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Table (I) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)

	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11 ^{2/}	(LE Billions) July-Dec 2011/12*
GDP	617.7	744.8	895.5	1042.2	1206.6	1371.8	779.4
	(14.7)	(20.6)	(20.2)	(16.4)	(15.8)	(13.7)	(10.6)
Domestic Demand	632.8	778.9	945.6	1111.4	1269.8	1425.4	835.4
Final Consumption	517.1	623.6	745.1	911.4	1034.5	1190.9	718.5
Private Consumption	441.2	539.2	647.6	793.1	899.8	1035.9	630.8
Public Consumption	75.9	84.4	97.5	118.3	134.7	155.0	87.7
Investment ^{3/}	115.7	155.3	200.5	200.0	235.3	234.5	116.9
Net Exports	-15.1	-34.1	-50.1	-69.2	-63.2	-53.6	-56.0
Exports of Goods and Services ^{4/}	193.2	225.3	295.9	260.1	257.6	282.0	144.2
Imports of Goods and Services	208.3	259.4	346.0	329.3	320.8	335.6	200.2
Memorandum Items: (In Percent of GDP)							
Final Consumption	83.7	83.7	83.2	87.4	85.7	86.8	92.2
Investment ^{3/}	18.7	20.9	22.4	19.2	19.5	17.1	15.0
Exports of Goods and Services ^{4/}	31.3	30.2	33.0	25.0	21.3	20.6	18.5
Imports of Goods and Services	33.7	34.8	38.6	31.6	26.6	24.5	25.7

Source: Ministry of Economic Development.

* Preliminary, subject to change. According to the Ministry of Economic Development, GDP (at market prices) for 2011/2012 is projected to reach LE 1570 billion compared to a revised figure of LE 1371.8 billion in 2010/2011.

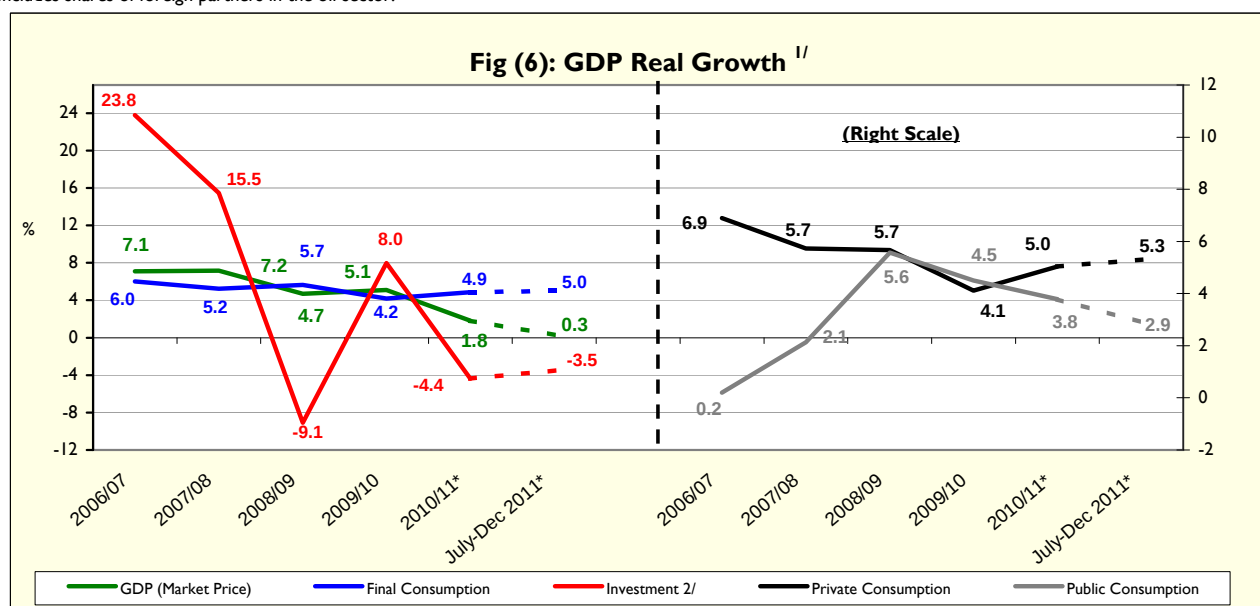
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy to mention that the Ministry of Economic Development revised GDP data for FY 2010/2011 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 5.4 billion during FY 2010/11, compared to LE 3.5 billion during FY 2009/10.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Economic Development.

* Preliminary, subject to change.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for 2007/08, 2008/09, 2009/10 and 2010/11.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

							(LE Millions)
	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11 ^{1/}	July-Dec 2011/12*
GDP	581,144	710,388	855,302	994,055	1,150,590	1,309,906	747,763
	(14.7)	(22.2)	(20.4)	(16.2)	(15.7)	(13.8)	(10.6)
Total Commodity Sector	305,094	360,530	436,727	508,001	591,903	682,156	394,109
	(17.7)	(18.2)	(21.1)	(16.3)	(16.5)	(15.2)	(11.6)
Agriculture, Forestry and Fishing	81,766	99,953	113,104	135,465	160,970	190,159	118,747
Extractive Industry	89,834	103,656	133,674	147,966	165,747	195,136	113,251
Petroleum	40,586	44,059	56,722	61,759	68,538	81,566	48,002
Natural Gas	48,311	56,590	73,495	82,206	92,538	108,206	62,242
	(75.3)	(17.1)	(29.9)	(11.9)	(12.6)	(16.9)	(15.8)
Other	937	3,007	3,457	4,001	4,671	5,364	3,007
Manufacturing Industry	98,693	114,475	139,003	164,523	194,290	216,184	118,180
Petroleum Refinement	5,601	6,055	7,922	10,257	12,516	14,829	8,761
Other	93,092	108,420	131,081	154,266	181,774	201,355	109,419
Electricity	8,880	9,880	11,507	13,043	14,897	16,832	9,169
Water	2,158	2,390	2,659	2,977	3,390	3,775	2,155
Construction and Building	23,763	30,175	36,780	44,026	52,609	60,070	32,607
	(18.2)	(27.0)	(21.9)	(19.7)	(19.5)	(14.2)	(6.9)
Total Production Services	183,567	233,052	279,606	318,566	364,518	404,837	234,060
	(12.7)	(27.0)	(20.0)	(13.9)	(14.4)	(11.1)	(7.9)
Transport and Warehousing	24,519	29,549	34,790	40,962	47,400	53,351	29,938
Telecommunications	11,974	23,062	27,151	31,185	34,818	37,301	19,148
Suez Canal	23,399	24,084	28,729	26,826	25,803	29,311	16,000
	(16.1)	(2.9)	(19.3)	-(6.6)	-(3.8)	(13.6)	(8.7)
Wholesale and Retail Trade	63,583	77,675	93,382	113,398	133,774	150,658	91,885
Financial Intermediation	28,798	27,531	31,756	36,125	41,174	44,834	26,342
Insurance and Social Insurance	12,497	26,372	31,375	35,689	41,521	47,627	26,345
Tourism (Hotels and Restaurants)	18,798	24,778	32,424	34,382	40,028	41,755	24,402
	(12.5)	(31.8)	(30.9)	(6.0)	(16.4)	(4.3)	-(1.1)
Total Social Services	92,483	116,806	138,970	167,488	194,170	222,912	119,594
	(9.5)	(26.3)	(19.0)	(20.5)	(15.9)	(14.8)	(13.0)
Real Estate	19,055	20,943	23,334	26,575	30,262	34,066	17,804
General Government	56,930	64,220	79,737	98,575	114,944	133,688	70,564
Education	3,496	8,376	9,492	11,133	12,828	14,558	8,061
Health	6,563	9,908	10,961	12,971	14,797	16,595	9,611
Other Services ^{2/}	6,439	13,359	15,446	18,234	21,339	24,005	13,554

Source: Ministry of Economic Development.

() Percent change over same period in the previous year.

* Preliminary, subject to change.

1/ It is noteworthy to mention that the Ministry of Economic Development revised revising GDP data for FY 2010/2011 on a quarterly basis.

2/ Includes sewage services and information.

Table (3) : Distribution of Total Investments by Economic Agents
(July - December 2011/2012 *)^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	17164.1	5336.7	14119.5	71329.7	107950.0	100
Commodity Sector	3637.0	610	10063	25501	39811	36.9
Agriculture, Irrigation & Fishing	1402	6	0.1	1091	2498	2.3
Crude Oil, Mining & Natural Gas	2	--	1605	18870	20476	19.0
Manufacturing Industries & Petroleum Products	57	14	660	5160	5890	5.5
Electricity & Water	2132	591	7490	--	10213	9.5
Construction & Building	46	--	309	380	734	0.7
Production Services	4031.4	1460	4034	19079	28603	26.5
Transportation & Communication ^{2/}	3993	1250	3445	12479	21166	19.6
Wholesale & Retail Trade	--	182	46	4300	4527	4.2
Financial Services, Insurance and Social solidarity	37	27	293	--	356	0.3
Tourism	1.7	2	250	2300	2554	2.4
Social Services	9496	3267	23	26750	39536	36.6
Housing and Real Estate Activities	87	600	--	17000	17687	16.4
Educational Services	1766	68	--	1000	2834	2.6
Health Services	744	35	--	750	1528	1.4
Other Services ^{3/}	6900	2564	23	8000	17487	16.2
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2010/11				2011/2012	
	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct- Dec
General Index	175.4	174.5	162.3	172.7	168.2	169.7
Manufacturing Industries ^{4/}	130.8	136.9	128.2	170.2	140.1	146.9
Oil Products	156.7	144.4	154.1	144.3	143.2	140.3
Natural Gas	170.1	163.9	183.6	190.3	186.2	184.5
Electricity	177.5	173.7	166.0	183.9	182.2	178.1
Construction	217.1	179.8	191.1	166.5	206.7	195.7
Transportation ^{5/}	82.8	85.0	83.6	75.2	66.4	76.2
Suez Canal ^{6/}	243.6	239.1	275.0	276.8	264.0	251.2
Tourism	333.9	346.7	260.1	246.2	280.3	278.8

Source: Ministry of Economic Development.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information, sewage services, and replacing and maintenance of assets.

4/ Manufacturing index was revised in December 2011.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.

REAL SECTOR
INDICATORS