

Section 2

REAL SECTOR INDICATORS

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Indices for Main Economic Sectors

Table (I) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)

(LE Billions)

	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12 ^{2/}	Jul-Sep 2012/13 [*]
GDP	617.7	744.8	895.5	1042.2	1206.6	1371.1	1542.3	445.8
	(14.7)	(20.6)	(20.2)	(16.4)	(15.8)	(13.6)	(12.5)	(10.9)
Domestic Demand	632.8	778.9	945.6	1111.4	1269.8	1427.6	1660.3	467.8
Final Consumption	517.1	623.6	745.1	911.4	1034.5	1193.1	1402.2	418.5
Private Consumption	441.2	539.2	647.6	793.1	899.8	1036.1	1223.2	368.3
Public Consumption	75.9	84.4	97.5	118.3	134.7	157.0	179.0	50.2
Investment ^{3/}	115.7	155.3	200.5	200.0	235.3	234.5	258.1	49.3
Net Exports	-15.1	-34.1	-50.1	-69.2	-63.2	-56.5	-118.0	-22.0
Exports of Goods and Services ^{4/}	193.2	225.3	295.9	260.1	257.6	282.0	286.1	76.2
Imports of Goods and Services	208.3	259.4	346.0	329.3	320.8	338.5	404.1	98.2
Memorandum Items: (In Percent of GDP)								
Final Consumption	83.7	83.7	83.2	87.4	85.7	87.0	90.9	93.9
Investment ^{3/}	18.7	20.9	22.4	19.2	19.5	17.1	16.7	11.1
Exports of Goods and Services ^{4/}	31.3	30.2	33.0	25.0	21.3	20.6	18.6	17.1
Imports of Goods and Services	33.7	34.8	38.6	31.6	26.6	24.7	26.2	22.0

Source: Ministry of Planning and International Cooperation

* Preliminary, subject to change. According to the Ministry of Planning, GDP (at market prices) for 2012/2013 is projected to reach LE 1778 billion compared to a revised figure of LE 1542.3 billion in 2011/2012.

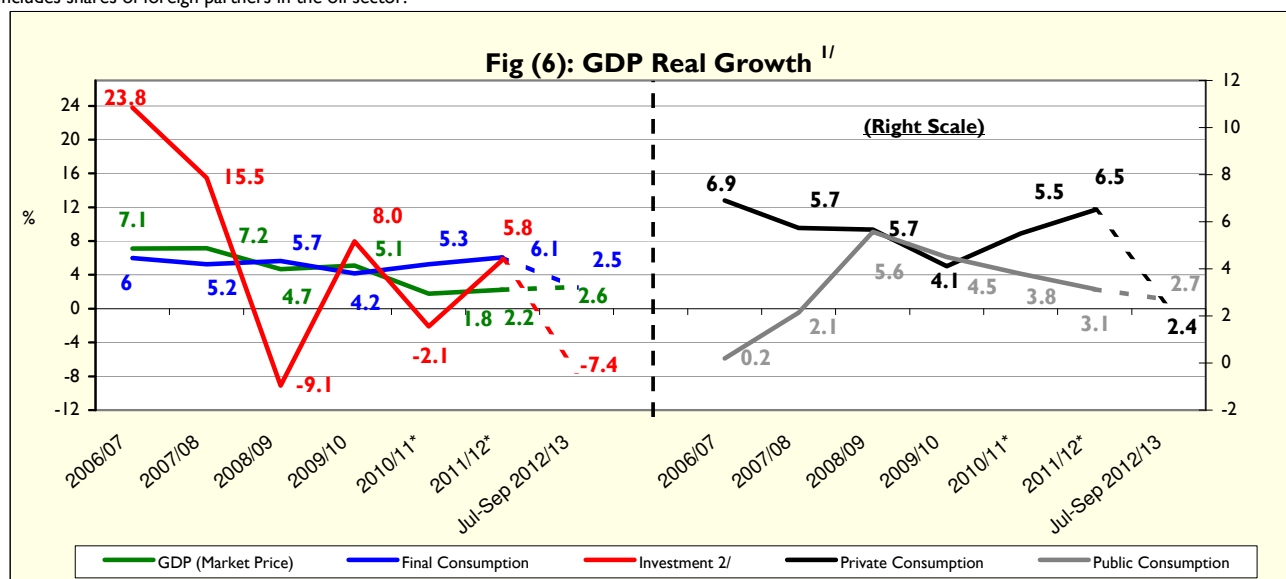
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning revised GDP data for FY 2011/2012 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 11 billion during 2011/12, compared to LE 5.2 billion during 2010/11.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning and International Cooperation

* Preliminary, subject to change.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for the period from 2007/08 to 2011/12, and 2011/12 prices for the period from 2012/13.

2/ Includes fixed capital formation and change in inventory.

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Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

(LE Millions)

	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12 ^{1/}	Jul-Sep 2012/13 *
GDP	581,144	710,388	855,302	994,055	1,150,590	1,309,906	1,475,326	427,964
	(14.7)	(22.2)	(20.4)	(16.2)	(15.7)	(13.8)	(12.6)	(10.9)
Total Commodity Sector	305,094	360,530	436,727	508,001	591,903	682,156	775,670	233,568
	(17.7)	(18.2)	(21.1)	(16.3)	(16.5)	(15.2)	(13.7)	(11.2)
Agriculture, Forestry and Fishing	81,766	99,953	113,104	135,465	160,970	190,159	218,216	75,650
Extractive Industry	89,834	103,656	133,674	147,966	165,747	195,136	228,384	71,015
Petroleum	40,586	44,059	56,722	61,759	68,538	81,566	96,054	29,965
Natural Gas	48,311	56,590	73,495	82,206	92,538	108,206	126,318	39,486
	(75.3)	(17.1)	(29.9)	(11.9)	(12.6)	(16.9)	(16.7)	(13.4)
Other	937	3,007	3,457	4,001	4,671	5,364	6,012	1,564
Manufacturing Industry	98,693	114,475	139,003	164,523	194,290	216,184	238,369	63,415
Petroleum Refinement	5,601	6,055	7,922	10,257	12,516	14,829	16,923	4,710
Other	93,092	108,420	131,081	154,266	181,774	201,355	221,446	58,705
Electricity	8,880	9,880	11,507	13,043	14,897	16,832	19,080	5,363
Water	2,158	2,390	2,659	2,977	3,390	3,775	4,239	1,168
Construction and Building	23,763	30,175	36,780	44,026	52,609	60,070	67,382	16,957
	(18.2)	(27.0)	(21.9)	(19.7)	(19.5)	(14.2)	(12.2)	(15.9)
Total Production Services	183,567	233,052	279,606	318,566	364,518	404,837	445,903	125,282
	(12.7)	(27.0)	(20.0)	(13.9)	(14.4)	(11.1)	(10.1)	(8.9)
Transport and Warehousing	24,519	29,549	34,790	40,962	47,400	53,351	60,513	17,635
Telecommunications	11,974	23,062	27,151	31,185	34,818	37,301	38,670	9,921
Suez Canal	23,399	24,084	28,729	26,826	25,803	29,311	31,203	8,021
	(16.1)	(2.9)	(19.3)	-(6.6)	-(3.8)	(13.6)	(6.5)	-(2.2)
Wholesale and Retail Trade	63,583	77,675	93,382	113,398	133,774	150,658	166,330	46,749
Financial Intermediation	28,798	27,531	31,756	36,125	41,174	44,834	49,741	15,096
Insurance and Social Insurance	12,497	26,372	31,375	35,689	41,521	47,627	53,663	14,712
Tourism (Hotels and Restaurants)	18,798	24,778	32,424	34,382	40,028	41,755	45,783	13,148
	(12.5)	(31.8)	(30.9)	(6.0)	(16.4)	(4.3)	(9.6)	(9.3)
Total Social Services	92,483	116,806	138,970	167,488	194,170	222,912	253,753	69,114
	(9.5)	(26.3)	(19.0)	(20.5)	(15.9)	(14.8)	(13.8)	(13.2)
Real Estate	19,055	20,943	23,334	26,575	30,262	34,066	38,035	10,470
General Government	56,930	64,220	79,737	98,575	114,944	133,688	153,984	40,831
Education	3,496	8,376	9,492	11,133	12,828	14,558	16,229	4,527
Health	6,563	9,908	10,961	12,971	14,797	16,595	18,560	5,458
Other Services ^{2/}	6,439	13,359	15,446	18,234	21,339	24,005	26,945	7,828

Source: Ministry of Planning and International Cooperation.

() Percent change over same period in the previous year.

* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning revised GDP data for FY 2011/2012 on a quarterly basis.

2/ Includes sewage sector, and the information sector

Table (3) : Distribution of Total Investments by Economic Agents
(July - September 2012/2013 *)^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	6329	3630	4306	34789	49054	100
Commodity Sector	1421	142	3275	16731	21568	44.0
Agriculture, Irrigation & Fishing	566	4	0.0	1231	1800	3.7
Crude Oil, Mining & Natural Gas	10	3	348	9900	10262	20.9
Manufacturing Industries & Petroleum Products	20	1	742	5000	5764	11.8
Electricity & Water	806	134	2034	-	2974	6.1
Construction & Building	19	-	150	600	769	1.6
Production Services	1250.9	632	1022	8738	11643	23.7
Transportation & Communication ^{2/}	1249	615	738	5638	8241	16.8
Wholesale & Retail Trade	-	9	45	1600	1654	3.4
Financial Services, Insurance and Social solidarity	-	6	140	-	146	0.3
Tourism	1.5	1	100	1500	1603	3.3
Social Services	3658	2856	9	9320	15843	32.3
Housing and Real Estate Activities	11	-	-	7200	7211	14.7
Educational Services	1203	24	-	600	1827	3.7
Health Services	539	11	-	500	1050	2.1
Other Services ^{3/}	1905	2821	9	1020	5756	11.7

REAL SECTOR
INDICATORS

Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2010/2011		2011/2012			2012/2013
	Apr-Jun	Jul-Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep
General Index	172.7	168.2	169.7	188.9	181.2	164.8
Manufacturing Industries ^{4/}	170.2	140.1	146.9	155.0	155.0	131.9
Oil Products	144.3	143.2	140.3	146.5	142.8	149.4
Natural Gas	190.3	186.2	184.5	204.6	204.1	195.3
Electricity	183.9	182.2	178.1	191.8	212.4	196.2
Construction	166.5	206.7	195.7	226.4	170.5	191.7
Transportation ^{5/}	75.2	66.4	76.2	85.6	75.3	68.1
Suez Canal ^{6/}	276.8	264.0	251.2	282.8	270.0	255.4
Tourism	246.2	280.3	278.8	332.5	327.5	278.2

Source: Ministry of Planning and International Cooperation.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information, sewage services, and replacing and maintenance of assets.

4/ Manufacturing index was revised in June 2012

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.