

# Section 2

## REAL SECTOR INDICATORS

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Indices for Main Economic Sectors

**Table ( I ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>**  
**(In Current Prices)**

(LE Billions)

|                                              | 2005/06       | 2006/07       | 2007/08       | 2008/09       | 2009/10       | 2010/11       | 2011/12 <sup>2/</sup> | Jul-Sep<br>2012/13 * |
|----------------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|-----------------------|----------------------|
| <b>GDP</b>                                   | <b>617.7</b>  | <b>744.8</b>  | <b>895.5</b>  | <b>1042.2</b> | <b>1206.6</b> | <b>1371.1</b> | <b>1542.3</b>         | <b>445.8</b>         |
|                                              | <b>(14.7)</b> | <b>(20.6)</b> | <b>(20.2)</b> | <b>(16.4)</b> | <b>(15.8)</b> | <b>(13.6)</b> | <b>(12.5)</b>         | <b>(10.9)</b>        |
| <b>Domestic Demand</b>                       | <b>632.8</b>  | <b>778.9</b>  | <b>945.6</b>  | <b>1111.4</b> | <b>1269.8</b> | <b>1427.6</b> | <b>1660.3</b>         | <b>467.8</b>         |
| Final Consumption                            | 517.1         | 623.6         | 745.1         | 911.4         | 1034.5        | 1193.1        | 1402.2                | 418.5                |
| Private Consumption                          | 441.2         | 539.2         | 647.6         | 793.1         | 899.8         | 1036.1        | 1223.2                | 368.3                |
| Public Consumption                           | 75.9          | 84.4          | 97.5          | 118.3         | 134.7         | 157.0         | 179.0                 | 50.2                 |
| Investment <sup>3/</sup>                     | 115.7         | 155.3         | 200.5         | 200.0         | 235.3         | 234.5         | 258.1                 | 49.3                 |
| <b>Net Exports</b>                           | <b>-15.1</b>  | <b>-34.1</b>  | <b>-50.1</b>  | <b>-69.2</b>  | <b>-63.2</b>  | <b>-56.5</b>  | <b>-118.0</b>         | <b>-22.0</b>         |
| Exports of Goods and Services <sup>4/</sup>  | 193.2         | 225.3         | 295.9         | 260.1         | 257.6         | 282.0         | 286.1                 | 76.2                 |
| Imports of Goods and Services                | 208.3         | 259.4         | 346.0         | 329.3         | 320.8         | 338.5         | 404.1                 | 98.2                 |
| <b>Memorandum Items: (In Percent of GDP)</b> |               |               |               |               |               |               |                       |                      |
| Final Consumption                            | 83.7          | 83.7          | 83.2          | 87.4          | 85.7          | 87.0          | 90.9                  | 93.9                 |
| Investment <sup>3/</sup>                     | 18.7          | 20.9          | 22.4          | 19.2          | 19.5          | 17.1          | 16.7                  | 11.1                 |
| Exports of Goods and Services <sup>4/</sup>  | 31.3          | 30.2          | 33.0          | 25.0          | 21.3          | 20.6          | 18.6                  | 17.1                 |
| Imports of Goods and Services                | 33.7          | 34.8          | 38.6          | 31.6          | 26.6          | 24.7          | 26.2                  | 22.0                 |

Source: Ministry of Planning and International Cooperation

\* Preliminary, subject to change. According to the Ministry of Planning, GDP (at market prices) for 2012/2013 is projected to reach LE 1778 billion compared to a revised figure of LE 1542.3 billion in 2011/2012.

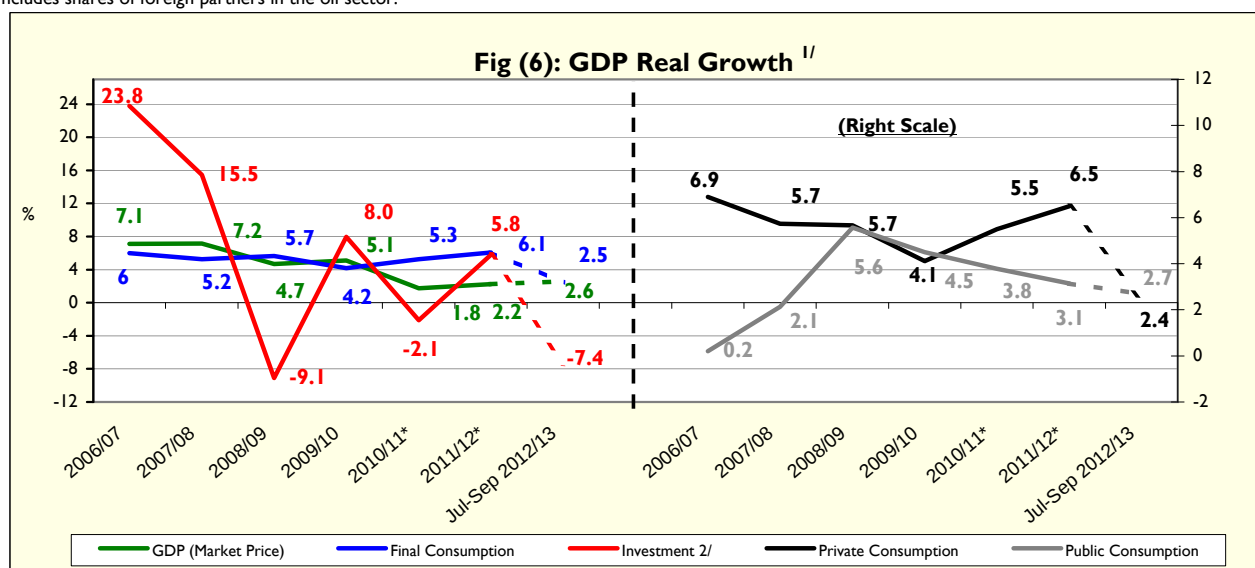
( ) Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning revised GDP data for FY 2011/2012 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 11 billion during 2011/12, compared to LE 5.2 billion during 2010/11.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning and International Cooperation

\* Preliminary, subject to change.

**1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for the period from 2007/08 to 2011/12, and 2011/12 prices for the period from 2012/13.**

2/ Includes fixed capital formation and change in inventory.

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)**  
**(In Current Prices)**

(LE Millions)

|                                          | 2005/06        | 2006/07        | 2007/08        | 2008/09        | 2009/10          | 2010/11          | 2011/12 <sup>1/</sup> | Jul-Sep<br>2012/13 * |
|------------------------------------------|----------------|----------------|----------------|----------------|------------------|------------------|-----------------------|----------------------|
| <b>GDP</b>                               | <b>581,144</b> | <b>710,388</b> | <b>855,302</b> | <b>994,055</b> | <b>1,150,590</b> | <b>1,309,906</b> | <b>1,475,326</b>      | <b>427,964</b>       |
|                                          | (14.7)         | (22.2)         | (20.4)         | (16.2)         | (15.7)           | (13.8)           | (12.6)                | (10.9)               |
| <b>Total Commodity Sector</b>            | <b>305,094</b> | <b>360,530</b> | <b>436,727</b> | <b>508,001</b> | <b>591,903</b>   | <b>682,156</b>   | <b>775,670</b>        | <b>233,568</b>       |
|                                          | (17.7)         | (18.2)         | (21.1)         | (16.3)         | (16.5)           | (15.2)           | (13.7)                | (11.2)               |
| <b>Agriculture, Forestry and Fishing</b> | 81,766         | 99,953         | 113,104        | 135,465        | 160,970          | 190,159          | 218,216               | 75,650               |
| <b>Extractive Industry</b>               | 89,834         | 103,656        | 133,674        | 147,966        | 165,747          | 195,136          | 228,384               | 71,015               |
| Petroleum                                | 40,586         | 44,059         | 56,722         | 61,759         | 68,538           | 81,566           | 96,054                | 29,965               |
| Natural Gas                              | 48,311         | 56,590         | 73,495         | 82,206         | 92,538           | 108,206          | 126,318               | 39,486               |
|                                          | (75.3)         | (17.1)         | (29.9)         | (11.9)         | (12.6)           | (16.9)           | (16.7)                | (13.4)               |
| Other                                    | 937            | 3,007          | 3,457          | 4,001          | 4,671            | 5,364            | 6,012                 | 1,564                |
| <b>Manufacturing Industry</b>            | 98,693         | 114,475        | 139,003        | 164,523        | 194,290          | 216,184          | 238,369               | 63,415               |
| Petroleum Refinement                     | 5,601          | 6,055          | 7,922          | 10,257         | 12,516           | 14,829           | 16,923                | 4,710                |
| Other                                    | 93,092         | 108,420        | 131,081        | 154,266        | 181,774          | 201,355          | 221,446               | 58,705               |
| <b>Electricity</b>                       | 8,880          | 9,880          | 11,507         | 13,043         | 14,897           | 16,832           | 19,080                | 5,363                |
| <b>Water</b>                             | 2,158          | 2,390          | 2,659          | 2,977          | 3,390            | 3,775            | 4,239                 | 1,168                |
| <b>Construction and Building</b>         | 23,763         | 30,175         | 36,780         | 44,026         | 52,609           | 60,070           | 67,382                | 16,957               |
|                                          | (18.2)         | (27.0)         | (21.9)         | (19.7)         | (19.5)           | (14.2)           | (12.2)                | (15.9)               |
| <b>Total Production Services</b>         | <b>183,567</b> | <b>233,052</b> | <b>279,606</b> | <b>318,566</b> | <b>364,518</b>   | <b>404,837</b>   | <b>445,903</b>        | <b>125,282</b>       |
|                                          | (12.7)         | (27.0)         | (20.0)         | (13.9)         | (14.4)           | (11.1)           | (10.1)                | (8.9)                |
| Transport and Warehousing                | 24,519         | 29,549         | 34,790         | 40,962         | 47,400           | 53,351           | 60,513                | 17,635               |
| Telecommunications                       | 11,974         | 23,062         | 27,151         | 31,185         | 34,818           | 37,301           | 38,670                | 9,921                |
| Suez Canal                               | 23,399         | 24,084         | 28,729         | 26,826         | 25,803           | 29,311           | 31,203                | 8,021                |
|                                          | (16.1)         | (2.9)          | (19.3)         | -(6.6)         | -(3.8)           | (13.6)           | (6.5)                 | -(2.2)               |
| Wholesale and Retail Trade               | 63,583         | 77,675         | 93,382         | 113,398        | 133,774          | 150,658          | 166,330               | 46,749               |
| Financial Intermediation                 | 28,798         | 27,531         | 31,756         | 36,125         | 41,174           | 44,834           | 49,741                | 15,096               |
| Insurance and Social Insurance           | 12,497         | 26,372         | 31,375         | 35,689         | 41,521           | 47,627           | 53,663                | 14,712               |
| Tourism (Hotels and Restaurants)         | 18,798         | 24,778         | 32,424         | 34,382         | 40,028           | 41,755           | 45,783                | 13,148               |
|                                          | (12.5)         | (31.8)         | (30.9)         | (6.0)          | (16.4)           | (4.3)            | (9.6)                 | (9.3)                |
| <b>Total Social Services</b>             | <b>92,483</b>  | <b>116,806</b> | <b>138,970</b> | <b>167,488</b> | <b>194,170</b>   | <b>222,912</b>   | <b>253,753</b>        | <b>69,114</b>        |
|                                          | (9.5)          | (26.3)         | (19.0)         | (20.5)         | (15.9)           | (14.8)           | (13.8)                | (13.2)               |
| Real Estate                              | 19,055         | 20,943         | 23,334         | 26,575         | 30,262           | 34,066           | 38,035                | 10,470               |
| General Government                       | 56,930         | 64,220         | 79,737         | 98,575         | 114,944          | 133,688          | 153,984               | 40,831               |
| Education                                | 3,496          | 8,376          | 9,492          | 11,133         | 12,828           | 14,558           | 16,229                | 4,527                |
| Health                                   | 6,563          | 9,908          | 10,961         | 12,971         | 14,797           | 16,595           | 18,560                | 5,458                |
| Other Services <sup>2/</sup>             | 6,439          | 13,359         | 15,446         | 18,234         | 21,339           | 24,005           | 26,945                | 7,828                |

Source: Ministry of Planning and International Cooperation.

( ) Percent change over same period in the previous year.

\* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning revised GDP data for FY 2011/2012 on a quarterly basis.

2/ Includes sewage sector, and the information sector

**Table ( 3 ) : Distribution of Total Investments by Economic Agents**  
**( July - September 2012/2013 \*) <sup>1/</sup>**

|                                                     | (LE Millions) |                      |                        |                         |              |                        |
|-----------------------------------------------------|---------------|----------------------|------------------------|-------------------------|--------------|------------------------|
|                                                     | Government    | Economic Authorities | Public Business Sector | Private Business Sector | Total        | % to Total Investments |
| <b>Total Investments</b>                            | <b>6329</b>   | <b>3630</b>          | <b>4306</b>            | <b>34789</b>            | <b>49054</b> | <b>100</b>             |
| <b>Commodity Sector</b>                             | <b>1421</b>   | <b>142</b>           | <b>3275</b>            | <b>16731</b>            | <b>21568</b> | <b>44.0</b>            |
| Agriculture, Irrigation & Fishing                   | 566           | 4                    | 0.0                    | 1231                    | 1800         | 3.7                    |
| Crude Oil, Mining & Natural Gas                     | 10            | 3                    | 348                    | 9900                    | 10262        | 20.9                   |
| Manufacturing Industries & Petroleum Products       | 20            | 1                    | 742                    | 5000                    | 5764         | 11.8                   |
| Electricity & Water                                 | 806           | 134                  | 2034                   | -                       | 2974         | 6.1                    |
| Construction & Building                             | 19            | -                    | 150                    | 600                     | 769          | 1.6                    |
| <b>Production Services</b>                          | <b>1250.9</b> | <b>632</b>           | <b>1022</b>            | <b>8738</b>             | <b>11643</b> | <b>23.7</b>            |
| Transportation & Communication <sup>2/</sup>        | 1249          | 615                  | 738                    | 5638                    | 8241         | 16.8                   |
| Wholesale & Retail Trade                            | -             | 9                    | 45                     | 1600                    | 1654         | 3.4                    |
| Financial Services, Insurance and Social solidarity | -             | 6                    | 140                    | -                       | 146          | 0.3                    |
| Tourism                                             | 1.5           | 1                    | 100                    | 1500                    | 1603         | 3.3                    |
| <b>Social Services</b>                              | <b>3658</b>   | <b>2856</b>          | <b>9</b>               | <b>9320</b>             | <b>15843</b> | <b>32.3</b>            |
| Housing and Real Estate Activities                  | 11            | -                    | -                      | 7200                    | 7211         | 14.7                   |
| Educational Services                                | 1203          | 24                   | -                      | 600                     | 1827         | 3.7                    |
| Health Services                                     | 539           | 11                   | -                      | 500                     | 1050         | 2.1                    |
| Other Services <sup>3/</sup>                        | 1905          | 2821                 | 9                      | 1020                    | 5756         | 11.7                   |

REAL SECTOR  
INDICATORS

| Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100) |              |              |              |              |              |              |
|-----------------------------------------------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
|                                                                             | 2010/2011    |              | 2011/2012    |              |              | 2012/2013    |
|                                                                             | Apr-Jun      | Jul-Sep      | Oct- Dec     | Jan- Mar     | Apr- Jun     | Jul- Sep     |
| <b>General Index</b>                                                        | <b>172.7</b> | <b>168.2</b> | <b>169.7</b> | <b>188.9</b> | <b>181.2</b> | <b>164.8</b> |
| Manufacturing Industries <sup>4/</sup>                                      | 170.2        | 140.1        | 146.9        | 155.0        | 155.0        | 131.9        |
| Oil Products                                                                | 144.3        | 143.2        | 140.3        | 146.5        | 142.8        | 149.4        |
| Natural Gas                                                                 | 190.3        | 186.2        | 184.5        | 204.6        | 204.1        | 195.3        |
| Electricity                                                                 | 183.9        | 182.2        | 178.1        | 191.8        | 212.4        | 196.2        |
| Construction                                                                | 166.5        | 206.7        | 195.7        | 226.4        | 170.5        | 191.7        |
| Transportation <sup>5/</sup>                                                | 75.2         | 66.4         | 76.2         | 85.6         | 75.3         | 68.1         |
| Suez Canal <sup>6/</sup>                                                    | 276.8        | 264.0        | 251.2        | 282.8        | 270.0        | 255.4        |
| Tourism                                                                     | 246.2        | 280.3        | 278.8        | 332.5        | 327.5        | 278.2        |

Source: Ministry of Planning and International Cooperation.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information, sewage services, and replacing and maintenance of assets.

4/ Manufacturing index was revised in June 2012

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.