

# **Section 2**

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## **REAL SECTOR INDICATORS**

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**Table ( I ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>  
(In Current Prices)**

	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10* <sup>2/</sup>	July-December 2010/11*	(LE Billions)
<b>GDP</b>	<b>538.5</b>	<b>617.7</b>	<b>744.8</b>	<b>895.5</b>	<b>1042.2</b>	<b>1206.7</b>	<b>705.4</b>	
<b>Domestic Demand</b>	<b>550.7</b>	<b>632.8</b>	<b>778.9</b>	<b>945.6</b>	<b>1111.4</b>	<b>1264.4</b>	<b>729.7</b>	
Final Consumption	453.9	517.1	623.6	745.1	911.4	1036.5	609.3	
Private Consumption	385.3	441.2	539.2	647.6	793.1	901.8	532.3	
Public Consumption	68.6	75.9	84.4	97.5	118.3	134.7	77.0	
Investment <sup>3/</sup>	96.8	115.7	155.3	200.5	200.0	227.9	120.4	
<b>Net Exports</b>	<b>-12.2</b>	<b>-15.1</b>	<b>-34.1</b>	<b>-50.1</b>	<b>-69.2</b>	<b>-57.7</b>	<b>-24.3</b>	
Exports of Goods and Services <sup>4/</sup>	163.4	193.2	225.3	295.9	260.1	257.6	146.2	
Imports of Goods and Services	175.6	208.3	259.4	346.0	329.3	315.3	170.5	
<b>Memorandum Items: (In Percent of GDP)</b>								
Final Consumption	84.3	83.7	83.7	83.2	87.4	85.9	86.4	
Investment <sup>3/</sup>	18.0	18.7	20.9	22.4	19.2	18.9	17.1	
Exports of Goods and Services <sup>4/</sup>	30.3	31.3	30.2	33.0	25.0	21.3	20.7	
Imports of Goods and Services	32.6	33.7	34.8	38.6	31.6	26.1	24.2	

Source: Ministry of Economic Development.

\* Preliminary, subject to change. According to Ministry of Economic Development, GDP (at market prices) for 2010/2011 is projected to reach LE 1378 billion compared to LE 1206.7 billion recorded in 2009/2010.

1/ Includes net indirect taxes.

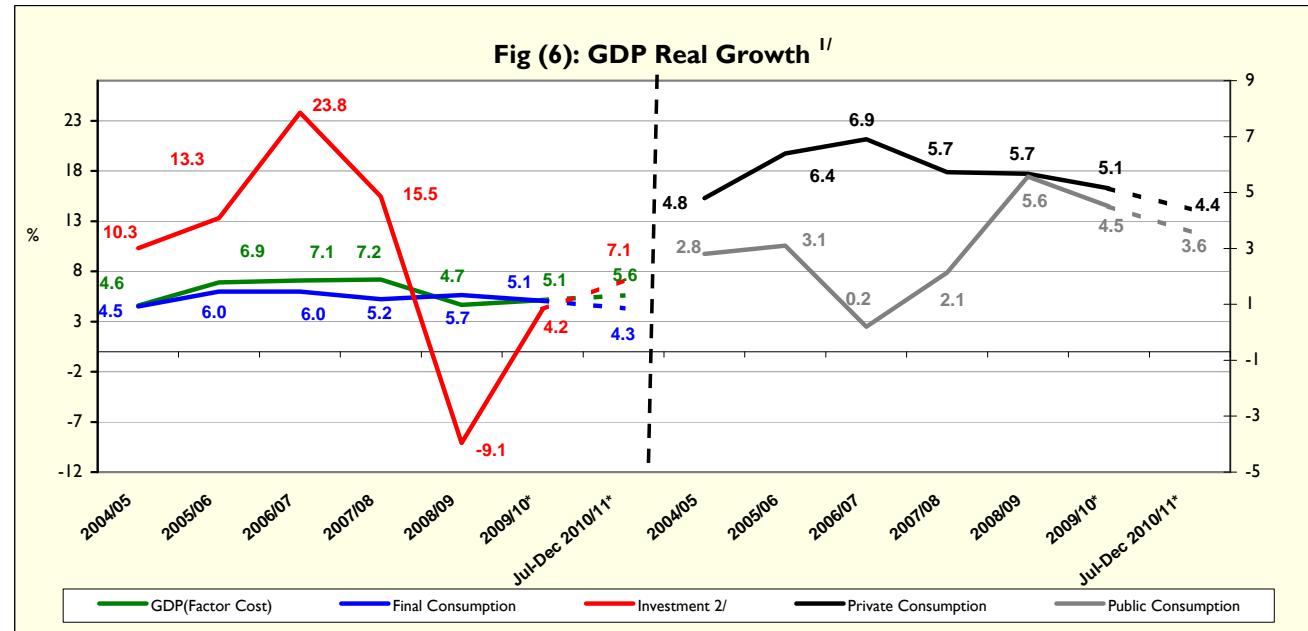
2/ It is noteworthy to mention that the Ministry of Economic Development is currently revising GDP data for FY 2009/2010 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 3.5 billion during 2009/10, compared to LE 2.9 billion during 2008/09.

4/ Includes shares of foreign partners in the oil sector.

REAL SECTOR  
INDICATORS

**Fig (6): GDP Real Growth <sup>1/</sup>**



Source: Ministry of Economic Development.

\* Preliminary, subject to change.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for 2007/08, 2008/09 and 2009/10.

2/ Includes fixed capital formation and change in inventory.

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)  
(In Current Prices)**

							(LE Millions)
	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10*	1/ July-December 2010/11*
<b>GDP</b>	<b>506,511</b>	<b>581,144</b>	<b>710,388</b>	<b>855,302</b>	<b>994,055</b>	<b>1,150,620</b>	<b>676,043</b>
	(11.0)	(14.7)	(22.2)	(20.4)	(16.2)	(15.8)	(16.8)
<b>Total Commodity Sector</b>	<b>259,182</b>	<b>305,094</b>	<b>360,530</b>	<b>436,727</b>	<b>508,001</b>	<b>591,903</b>	<b>353,270</b>
	(9.1)	(17.7)	(18.2)	(21.1)	(16.3)	(16.5)	(18.2)
<b>Agriculture, Forestry and Fishing</b>	<b>75,291</b>	<b>81,766</b>	<b>99,953</b>	<b>113,104</b>	<b>135,465</b>	<b>160,970</b>	<b>104,124</b>
<b>Extractive Industry</b>	<b>64,026</b>	<b>89,834</b>	<b>103,656</b>	<b>133,674</b>	<b>147,966</b>	<b>165,747</b>	<b>97,590</b>
Petroleum	35,623	40,586	44,059	56,722	61,759	68,538	41,123
Natural Gas	27,555	48,311	56,590	73,495	82,206	92,538	53,752
	(20.6)	(75.3)	(17.1)	(29.9)	(11.9)	(12.6)	(17.3)
Other	848	937	3,007	3,457	4,001	4,671	2,715
<b>Manufacturing Industry</b>	<b>89,981</b>	<b>98,693</b>	<b>114,475</b>	<b>139,003</b>	<b>164,523</b>	<b>194,290</b>	<b>110,839</b>
Petroleum Refinement	4,965	5,601	6,055	7,922	10,257	12,516	7,710
Other	85,016	93,092	108,420	131,081	154,266	181,774	103,129
<b>Electricity</b>	<b>7,838</b>	<b>8,880</b>	<b>9,880</b>	<b>11,507</b>	<b>13,043</b>	<b>14,897</b>	<b>8,314</b>
<b>Water</b>	<b>1,941</b>	<b>2,158</b>	<b>2,390</b>	<b>2,659</b>	<b>2,977</b>	<b>3,390</b>	<b>1,914</b>
<b>Construction and Building</b>	<b>20,106</b>	<b>23,763</b>	<b>30,175</b>	<b>36,780</b>	<b>44,026</b>	<b>52,609</b>	<b>30,489</b>
	(8.7)	(18.2)	(27.0)	(21.9)	(19.7)	(19.5)	(19.5)
<b>Total Production Services</b>	<b>162,877</b>	<b>183,567</b>	<b>233,052</b>	<b>279,606</b>	<b>318,566</b>	<b>364,518</b>	<b>216,971</b>
	(14.1)	(12.7)	(27.0)	(20.0)	(13.9)	(14.4)	(15.1)
Transport and Warehousing	21,579	24,519	29,549	34,790	40,962	47,400	26,726
Telecommunications	10,182	11,974	23,062	27,151	31,185	34,818	18,723
Suez Canal	20,154	23,399	24,084	28,729	26,826	25,803	14,714
	(26.8)	(16.1)	(2.9)	(19.3)	(-6.6)	(-3.8)	(12.4)
Wholesale and Retail Trade	56,366	63,583	77,675	93,382	113,398	133,774	84,746
Financial Intermediation	26,428	28,798	27,531	31,756	36,125	41,174	23,925
Insurance and Social Insurance	11,455	12,497	26,372	31,375	35,689	41,521	23,463
Tourism (Hotels and Restaurants)	16,713	18,798	24,778	32,424	34,382	40,028	24,674
	(32.0)	(12.5)	(31.8)	(30.9)	(6.0)	(16.4)	(19.6)
<b>Total Social Services</b>	<b>84,452</b>	<b>92,483</b>	<b>116,806</b>	<b>138,970</b>	<b>167,488</b>	<b>194,200</b>	<b>105,802</b>
	(11.0)	(9.5)	(26.3)	(19.0)	(20.5)	(15.9)	(15.6)
Real Estate	17,580	19,055	20,943	23,334	26,575	30,262	16,150
General Government	51,755	56,930	64,220	79,737	98,575	114,974	61,652
Education	3,190	3,496	8,376	9,492	11,133	12,828	7,233
Health	6,021	6,563	9,908	10,961	12,971	14,797	8,631
Other Services <sup>2/</sup>	5,907	6,439	13,359	15,446	18,234	21,339	12,136

Source: Ministry of Economic Development.

( ) Percent change over same period in previous year.

\* Preliminary, subject to change.

1/ It is noteworthy to mention that the Ministry of Economic Development is currently revising GDP data for FY 2009/2010 on a quarterly basis.

2/ Includes sewage services and information.

**Table ( 3 ) : Distribution of Total Investments by Economic Agents**  
**( July- December 2010/2011 \* ) <sup>1/</sup>**

	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments	(LE Millions)
<b>Total Investments</b>	<b>19490</b>	<b>5705</b>	<b>11793</b>	<b>83349</b>	<b>120338</b>	<b>100</b>	
<b>Commodity Sector</b>	<b>4784</b>	<b>1207</b>	<b>8844</b>	<b>41186</b>	<b>56021</b>	<b>46.6</b>	
Agriculture, Irrigation & Fishing	1357	36	--	1776	3169	2.6	
Crude Oil, Mining & Natural Gas	1.0	6.4	597	19800	20404	17.0	
Manufacturing Industries & Petroleum Products	106	10	2159	16460	18735	15.6	
Electricity & Water	3287	1154	5592	--	10033	8.3	
Construction & Building	33	--	496	3150	3679	3.1	
<b>Production Services</b>	<b>3834</b>	<b>2502</b>	<b>2925</b>	<b>28013</b>	<b>37274</b>	<b>31.0</b>	
Transportation & Communication <sup>2/</sup>	3790	2180	2342	16513	24825	20.6	
Wholesale & Retail Trade	--	81	31	8000	8112	6.7	
Financial Services, Insurance and Social solidarity	43	236	301	--	579	0.5	
Tourism	0.8	--	250	3500	3757	3.1	
<b>Social Services</b>	<b>10873</b>	<b>1997</b>	<b>25</b>	<b>14150</b>	<b>27044</b>	<b>22</b>	
Housing and Real Estate Activities	131	1090	--	10000	11221	9.3	
Educational Services	2019	18	--	1400	3437	2.9	
Health Services	1693	103	--	1250	3046	2.5	
Other Services <sup>3/</sup>	7029	787	25	1500	9340	7.8	
<b>Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)</b>							
	<b>2009/2010</b>				<b>2010/11</b>		
	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	
<b>General Index</b>	<b>161.8</b>	<b>159.4</b>	<b>187.5</b>	<b>182.3</b>	<b>175.4</b>	<b>174.5</b>	
Manufacturing Industries <sup>4/</sup>	123.2	126.9	140.3	144.9	130.8	136.9	
Oil Products	141.7	143.5	148.4	149.9	156.7	144.4	
Natural Gas	158.0	157.1	172.1	173.2	170.1	163.9	
Electricity	163.7	155.7	166.4	179.1	177.5	173.7	
Construction	209.6	175.8	211.0	163.7	217.1	179.8	
Transportation <sup>5/</sup>	81.4	78.9	85.6	85.4	82.8	85.0	
Suez Canal <sup>6/</sup>	221.0	218.4	247.2	242.4	243.6	239.1	
Tourism	294.4	294.1	396.9	377.5	333.9	346.7	

Source: Ministry of Economic Development.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information and sewage services.

4/ Manufacturing index was revised in February 2010.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.

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