

Section 2

REAL SECTOR INDICATORS

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Table (I) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)

(LE Billions)

	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11	# ^{1/2} 2011/12	2012/13
GDP	617.7	744.8	895.5	1042.2	1206.6	1371.1	1575.5	1753.3
	(14.7)	(20.6)	(20.2)	(16.4)	(15.8)	(13.6)	(14.9)	(11.3)
Domestic Demand	632.8	778.9	945.6	1111.4	1269.8	1427.6	1708.1	1876.5
Final Consumption	517.1	623.6	745.1	911.4	1034.5	1193.1	1450.0	1627.9
Private Consumption	441.2	539.2	647.6	793.1	899.8	1036.1	1271.0	1423.1
Public Consumption	75.9	84.4	97.5	118.3	134.7	157.0	179.0	204.8
Investment ^{3/}	115.7	155.3	200.5	200.0	235.3	234.5	258.1	248.6
Net Exports	-15.1	-34.1	-50.1	-69.2	-63.2	-56.5	-132.6	-123.2
Exports of Goods and Services ^{4/}	193.2	225.3	295.9	260.1	257.6	282.0	274.6	309.0
Imports of Goods and Services	208.3	259.4	346.0	329.3	320.8	338.5	407.2	432.2
Memorandum Items: (In Percent of GDP)								
Final Consumption	83.7	83.7	83.2	87.4	85.7	87.0	92.0	92.8
Investment ^{3/}	18.7	20.9	22.4	19.2	19.5	17.1	16.4	14.2
Exports of Goods and Services ^{4/}	31.3	30.2	33.0	25.0	21.3	20.6	17.4	17.6
Imports of Goods and Services	33.7	34.8	38.6	31.6	26.6	24.7	25.8	24.7

Source: Ministry of Planning and International Cooperation

* Preliminary, subject to change. According to the Ministry of Planning, GDP (at market prices) for 2013/2014 is projected to reach LE 2050 billion compared to a revised figure of LE 1753 billion in 2012/2013.

Revised

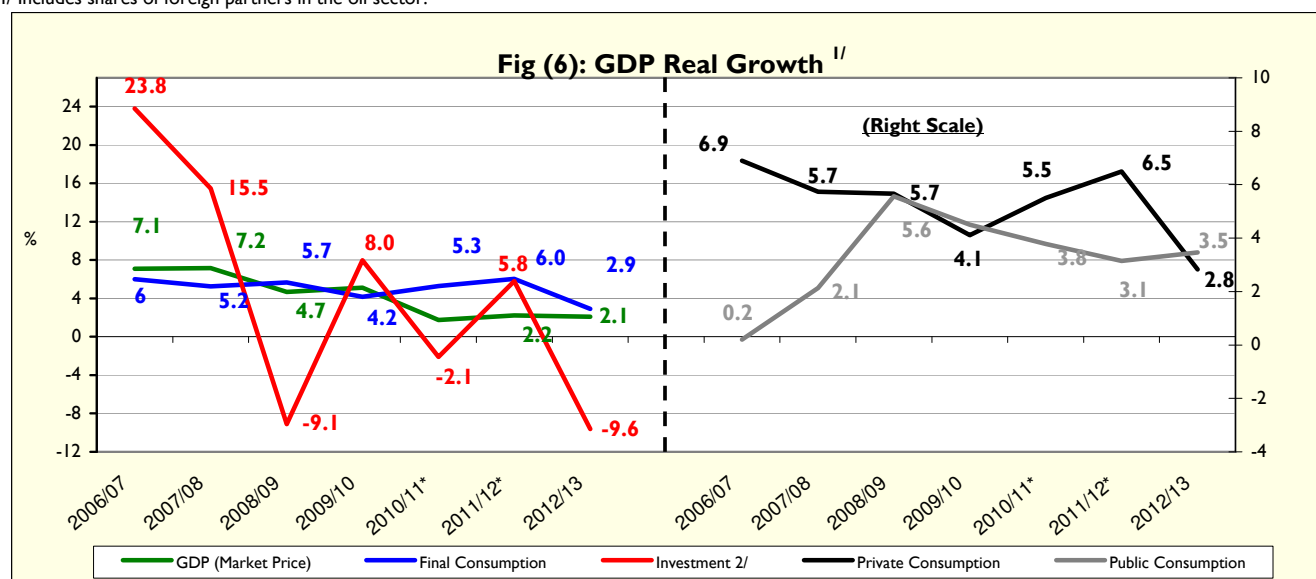
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2011/2012 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 7 billion during 2012/13, compared to LE 12 billion during 2011/12

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning and International Cooperation

Revised

* Preliminary, subject to change.

() Percent change over same period in previous year.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for the period from 2007/08 to 2011/12, and 2011/12 prices for the period beginning 2012/13.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

(LE Millions)

	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11	^{# 1/} 2011/12	2012/13
GDP	581,144	710,388	855,302	994,055	1,150,590	1,309,906	1,508,527	1,677,352
	(14.7)	(22.2)	(20.4)	(16.2)	(15.7)	(13.8)	(15.2)	(11.2)
Total Commodity Sector	305,094	360,530	436,727	508,001	591,903	682,156	808,871	899,251
	(17.7)	(18.2)	(21.1)	(16.3)	(16.5)	(15.2)	(18.6)	(11.2)
Agriculture, Forestry and Fishing	81,766	99,953	113,104	135,465	160,970	190,159	218,216	243,356
Extractive Industry	89,834	103,656	133,674	147,966	165,747	195,136	261,671	290,739
Petroleum	40,586	44,059	56,722	61,759	68,538	81,566	110,619	124,748
Natural Gas	48,311	56,590	73,495	82,206	92,538	108,206	145,040	159,344
	(75.3)	(17.1)	(29.9)	(11.9)	(12.6)	(16.9)	(34.0)	(9.9)
Other	937	3,007	3,457	4,001	4,671	5,364	6,012	6,647
Manufacturing Industry	98,693	114,475	139,003	164,523	194,290	216,184	238,283	262,505
Petroleum Refinement	5,601	6,055	7,922	10,257	12,516	14,829	16,837	19,612
Other	93,092	108,420	131,081	154,266	181,774	201,355	221,446	242,893
Electricity	8,880	9,880	11,507	13,043	14,897	16,832	19,080	21,237
Water	2,158	2,390	2,659	2,977	3,390	3,775	4,239	4,667
Construction and Building	23,763	30,175	36,780	44,026	52,609	60,070	67,382	76,747
	(18.2)	(27.0)	(21.9)	(19.7)	(19.5)	(14.2)	(12.2)	(13.9)
Total Production Services	183,567	233,052	279,606	318,566	364,518	404,837	445,903	491,687
	(12.7)	(27.0)	(20.0)	(13.9)	(14.4)	(11.1)	(10.1)	(10.3)
Transport and Warehousing	24,519	29,549	34,790	40,962	47,400	53,351	60,513	67,212
Telecommunications	11,974	23,062	27,151	31,185	34,818	37,301	38,670	41,160
Suez Canal	23,399	24,084	28,729	26,826	25,803	29,311	31,203	32,396
	(16.1)	(2.9)	(19.3)	-(6.6)	-(3.8)	(13.6)	(6.5)	(3.8)
Wholesale and Retail Trade	63,583	77,675	93,382	113,398	133,774	150,658	166,330	183,831
Financial Intermediation	28,798	27,531	31,756	36,125	41,174	44,834	49,741	54,814
Insurance and Social Insurance	12,497	26,372	31,375	35,689	41,521	47,627	53,663	59,513
Tourism (Hotels and Restaurants)	18,798	24,778	32,424	34,382	40,028	41,755	45,783	52,761
	(12.5)	(31.8)	(30.9)	(6.0)	(16.4)	(4.3)	(9.6)	(15.2)
Total Social Services	92,483	116,806	138,970	167,488	194,170	222,912	253,753	286,414
	(9.5)	(26.3)	(19.0)	(20.5)	(15.9)	(14.8)	(13.8)	(12.9)
Real Estate	19,055	20,943	23,334	26,575	30,262	34,066	38,035	43,474
General Government	56,930	64,220	79,737	98,575	114,944	133,688	153,984	174,713
Education	3,496	8,376	9,492	11,133	12,828	14,558	16,229	17,950
Health	6,563	9,908	10,961	12,971	14,797	16,595	18,560	20,610
Other Services ^{2/}	6,439	13,359	15,446	18,234	21,339	24,005	26,945	29,667

Source: Ministry of Planning and International Cooperation.

() Percent change over same period in the previous year.

Revised

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2011/2012 on a quarterly basis.

2/ Includes sewage sector, and the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(2012/2013 *) ^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	38070	24687	24288	154567	241612	100
Commodity Sector	7190	19075	20634	69222	116121	48.1
Agriculture, Irrigation & Fishing	2765	47	0.3	5434	8246	3.4
Crude Oil, Mining & Natural Gas	-	16925	1556	39800	58280	24.1
Manufacturing Industries & Petroleum Products	151	21	3904	21588	25663	10.6
Electricity & Water	4218	2083	14351	-	20652	8.5
Construction & Building	56	-	823	2400	3279	1.4
Production Services	9476	3813	3566	39925	56780	23.5
Transportation & Communication ^{2/}	9343	3632	2167	26225	41366	17.1
Wholesale & Retail Trade	-	101	333	7400	7834	3.2
Financial Services, Insurance and Social solidarity	128	56	765	-	950	0.4
Tourism	5.7	24	300	6300	6630	2.7
Social Services	21403	1800	89	45420	68712	28.4
Housing and Real Estate Activities	588	352	-	34200	35140	14.5
Educational Services	3545	67	-	2800	6412	2.7
Health Services	1600	112	-	2400	4111	1.7
Other Services ^{3/}	15671	1270	89	6020	23049	9.5
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2011/2012		2012/2013			
	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun
General Index	188.9	181.2	164.1	172.2	195.9	176.3
Manufacturing Industries ^{4/}	155.0	155.0	131.9	133.1	157.3	150.5
Oil Products	146.5	142.8	149.4	153.1	153.1	157.2
Natural Gas	204.6	204.1	195.3	185.2	196.7	200.2
Electricity	191.8	212.4	196.2	187.6	195.3	211.4
Construction	226.4	170.5	191.7	193.5	188.1	154.3
Transportation ^{5/}	85.6	75.3	63.2	64.2	70.3	67.4
Suez Canal ^{6/}	282.8	270.0	255.4	241.4	267.9	262.4
Tourism	332.5	327.5	278.2	333.0	411.2	318.0

Source: Ministry of Planning and International Cooperation.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information, sewage services, and replacing and maintenance of assets.

4/ Manufacturing and construction index was revised during the period from September 2012 till June 2013.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.

REAL SECTOR
INDICATORS