

Section 2

REAL SECTOR INDICATORS

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Table (I) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/ ^{1/2} 13	Jul-Sep 2012/13 [#]	Jul-Sep 2013/14 [*]
GDP	744.8	895.5	1042.2	1206.6	1371.1	1575.5	1753.3	445.8	518.0
	(20.6)	(20.2)	(16.4)	(15.8)	(13.6)	(14.9)	(11.3)	(10.9)	(16.2)
Domestic Demand	778.9	945.6	1111.4	1269.8	1427.6	1708.1	1882.2	473.5	560.9
Final Consumption	623.6	745.1	911.4	1034.5	1193.1	1450.0	1633.6	424.2	506.3
Private Consumption	539.2	647.6	793.1	899.8	1036.1	1271.0	1428.8	374.0	449.3
Public Consumption	84.4	97.5	118.3	134.7	157.0	179.0	204.8	50.2	57.0
Investment ^{3/}	155.3	200.5	200.0	235.3	234.5	258.1	248.6	49.3	54.6
Net Exports	-34.1	-50.1	-69.2	-63.2	-56.5	-132.6	-128.9	-27.7	-42.9
Exports of Goods and Services ^{4/}	225.3	295.9	260.1	257.6	282.0	274.6	303.3	70.5	68.5
Imports of Goods and Services	259.4	346.0	329.3	320.8	338.5	407.2	432.2	98.2	111.4
Memorandum Items: (In Percent of GDP)									
Final Consumption	83.7	83.2	87.4	85.7	87.0	92.0	93.2	95.2	97.7
Investment ^{3/}	20.9	22.4	19.2	19.5	17.1	16.4	14.2	11.1	10.5
Exports of Goods and Services ^{4/}	30.2	33.0	25.0	21.3	20.6	17.4	17.3	15.8	13.2
Imports of Goods and Services	34.8	38.6	31.6	26.6	24.7	25.8	24.7	22.0	21.5

Source: Ministry of Planning and International Cooperation

* Preliminary, subject to change. According to the Ministry of Planning, GDP (at market prices) for 2013/2014 is projected to reach LE 2050 billion compared to a revised figure of LE 1753 billion in 2012/2013.

Revised

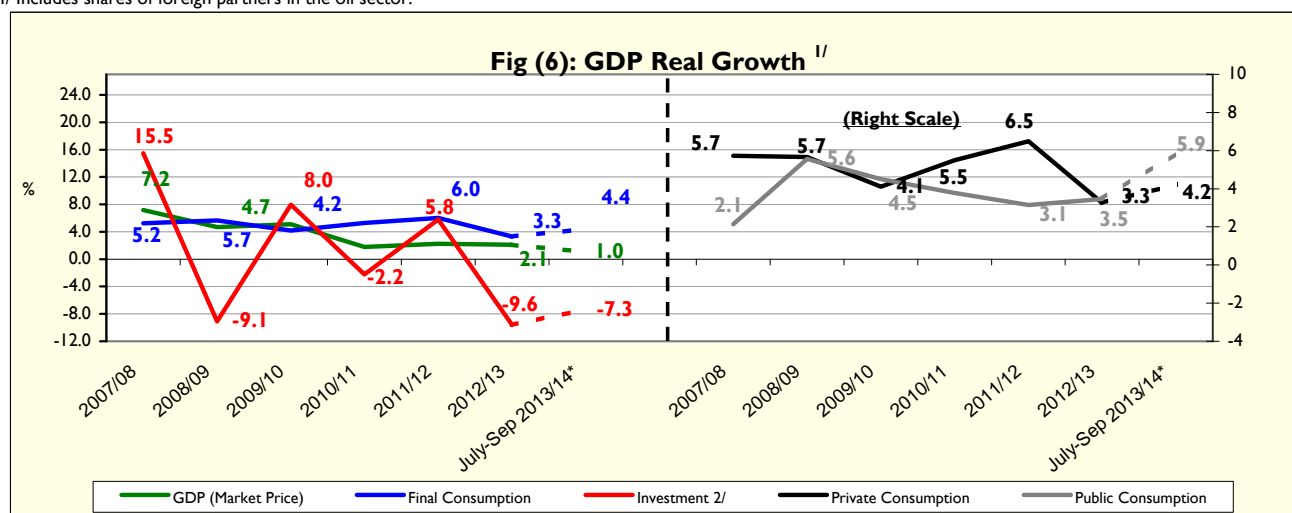
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 3.7 billion during July-September 2013/14, compared to LE 0.2 billion during July-September 2012/13

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning and International Cooperation

Revised

* Preliminary, subject to change.

() Percent change over same period in previous year.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for the period from 2007/08 to 2011/12, and 2011/12 prices for the period beginning 2012/13.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

(LE Millions)

	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13 ^{1/}	Jul-Sep 2012/13 [#]	Jul-Sep 2013/14 [*]
GDP	855,302	994,055	1,150,590	1,309,906	1,508,527	1,677,352	427,964	497,341
	(20.4)	(16.2)	(15.7)	(13.8)	(15.2)	(11.2)	(10.9)	(16.2)
Total Commodity Sector	436,727	508,001	591,903	682,156	808,871	899,251	233,568	276,696
	(21.1)	(16.3)	(16.5)	(15.2)	(18.6)	(11.2)	(11.2)	(18.5)
Agriculture, Forestry and Fishing	113,104	135,465	160,970	190,159	218,216	243,356	75,650	87,523
Extractive Industry	133,674	147,966	165,747	195,136	261,671	290,739	71,015	89,367
Petroleum	56,722	61,759	68,538	81,566	110,619	124,748	29,965	38,978
Natural Gas	73,495	82,206	92,538	108,206	145,040	159,344	39,486	48,621
	(29.9)	(11.9)	(12.6)	(16.9)	(34.0)	(9.9)	(13.4)	(23.1)
Other	3,457	4,001	4,671	5,364	6,012	6,647	1,564	1,768
Manufacturing Industry	139,003	164,523	194,290	216,184	238,283	262,505	63,415	72,786
Petroleum Refinement	7,922	10,257	12,516	14,829	16,837	19,612	4,710	5,614
Other	131,081	154,266	181,774	201,355	221,446	242,893	58,705	67,172
Electricity	11,507	13,043	14,897	16,832	19,080	21,237	5,363	5,976
Water	2,659	2,977	3,390	3,775	4,239	4,667	1,168	1,308
Construction and Building	36,780	44,026	52,609	60,070	67,382	76,747	16,957	19,736
	(21.9)	(19.7)	(19.5)	(14.2)	(12.2)	(13.9)	(15.9)	(16.4)
Total Production Services	279,606	318,566	364,518	404,837	445,903	491,687	125,282	137,139
	(20.0)	(13.9)	(14.4)	(11.1)	(10.1)	(10.3)	(8.9)	(9.5)
Transport and Warehousing	34,790	40,962	47,400	53,351	60,513	67,212	17,635	19,820
Telecommunications	27,151	31,185	34,818	37,301	38,670	41,160	9,921	10,382
Suez Canal	28,729	26,826	25,803	29,311	31,203	32,396	8,021	9,224
	(19.3)	-(6.6)	-(3.8)	(13.6)	(6.5)	(3.8)	-(2.2)	(15.0)
Wholesale and Retail Trade	93,382	113,398	133,774	150,658	166,330	183,831	46,749	53,383
Financial Intermediation	31,756	36,125	41,174	44,834	49,741	54,814	15,096	17,043
Insurance and Social Insurance	31,375	35,689	41,521	47,627	53,663	59,513	14,712	16,723
Tourism (Hotels and Restaurants)	32,424	34,382	40,028	41,755	45,783	52,761	13,148	10,564
	(30.9)	(6.0)	(16.4)	(4.3)	(9.6)	(15.2)	(9.3)	-(19.7)
Total Social Services	138,970	167,488	194,170	222,912	253,753	286,414	69,114	83,506
	(19.0)	(20.5)	(15.9)	(14.8)	(13.8)	(12.9)	(13.2)	(20.8)
Real Estate	23,334	26,575	30,262	34,066	38,035	43,474	10,470	12,199
General Government	79,737	98,575	114,944	133,688	153,984	174,713	40,831	51,321
Education	9,492	11,133	12,828	14,558	16,229	17,950	4,527	5,112
Health	10,961	12,971	14,797	16,595	18,560	20,610	5,458	6,066
Other Services ^{2/}	15,446	18,234	21,339	24,005	26,945	29,667	7,828	8,808

Source: Ministry of Planning and International Cooperation.

() Percent change over same period in the previous year.

Revised

* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

2/ Includes sewage sector, and the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-September 2013/2014*) ^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	5482	4375	5256	35817	50929	100
Commodity Sector	1333	454	4259	19702	25749	50.6
Agriculture, Irrigation & Fishing	629	3	-	1551	2183	4.3
Crude Oil, Mining & Natural Gas	-	0.2	422	8500	8922	17.5
Manufacturing Industries & Petroleum Products	20	2	1729	9251	11002	21.6
Electricity & Water	677	449	1976	-	3101	6.1
Construction & Building	8	-	132	400	540	1.1
Production Services	1554	781	976	7565	10876	21.4
Transportation & Communication ^{2/}	1541	773	478	5465	8256	16.2
Wholesale & Retail Trade	-	7	62	1500	1569	3.1
Financial Services, Insurance and Social solidarity	11	0.7	136	-	147	0.3
Tourism	2.7	0	300	600	903	1.8
Social Services	2594	3140	21	8550	14305	28.1
Housing and Real Estate Activities	179	0.4	-	6000	6179	12.1
Educational Services	540	4	-	800	1344	2.6
Health Services	218	17	-	650	886	1.7
Other Services ^{3/}	1658	3118	21	1100	5896	11.6
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2011/2012	2012/2013				2013/2014
	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep
General Index	180.1	164.1	172.2	195.9	175.9	137.1
Manufacturing Industries ^{4/}	155.0	131.9	133.1	157.3	150.5	129.7
Oil Products	142.8	149.4	153.1	153.1	157.2	145.6
Natural Gas	204.1	195.3	185.2	196.7	200.2	189.8
Electricity	212.4	196.2	187.6	195.3	211.4	195.8
Construction	159.0	191.7	193.5	188.1	154.3	185.0
Transportation ^{5/}	75.3	63.2	64.2	70.3	64.5	48.2
Suez Canal ^{6/}	270.0	255.4	241.4	267.9	262.4	257.6
Tourism	327.5	278.2	333.0	411.2	318.0	128.6

Source: Ministry of Planning and International Cooperation.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information, sewage services, and replacing and maintenance of assets.

4/ Manufacturing and construction index was revised during the period from September 2012 till September 2013.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.

REAL SECTOR
INDICATORS