

# **Section 2**

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## **REAL SECTOR INDICATORS**

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**Table ( 1 ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>  
(In Current Prices)  
(LE Billions)**

	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	<sup>1/2</sup> Jul-Sep 2012/13 <sup>#</sup>	<sup>1/2</sup> Jul-Sep 2013/14*
<b>GDP</b>	744.8	895.5	1042.2	1206.6	1371.1	1575.5	1753.3	445.8	518.0
	(20.6)	(20.2)	(16.4)	(15.8)	(13.6)	(14.9)	(11.3)	(10.9)	(16.2)
<b>Domestic Demand</b>	<b>778.9</b>	<b>945.6</b>	<b>1111.4</b>	<b>1269.8</b>	<b>1427.6</b>	<b>1708.1</b>	<b>1882.2</b>	<b>473.5</b>	<b>560.9</b>
Final Consumption	623.6	745.1	911.4	1034.5	1193.1	1450.0	1633.6	424.2	506.3
Private Consumption	539.2	647.6	793.1	899.8	1036.1	1271.0	1428.8	374.0	449.3
Public Consumption	84.4	97.5	118.3	134.7	157.0	179.0	204.8	50.2	57.0
Investment <sup>3/</sup>	155.3	200.5	200.0	235.3	234.5	258.1	248.6	49.3	54.6
<b>Net Exports</b>	<b>-34.1</b>	<b>-50.1</b>	<b>-69.2</b>	<b>-63.2</b>	<b>-56.5</b>	<b>-132.6</b>	<b>-128.9</b>	<b>-27.7</b>	<b>-42.9</b>
Exports of Goods and Services <sup>4/</sup>	225.3	295.9	260.1	257.6	282.0	274.6	303.3	70.5	68.5
Imports of Goods and Services	259.4	346.0	329.3	320.8	338.5	407.2	432.2	98.2	111.4
<b>Memorandum Items: (In Percent of GDP)</b>									
Final Consumption	83.7	83.2	87.4	85.7	87.0	92.0	93.2	95.2	97.7
Investment <sup>3/</sup>	20.9	22.4	19.2	19.5	17.1	16.4	14.2	11.1	10.5
Exports of Goods and Services <sup>4/</sup>	30.2	33.0	25.0	21.3	20.6	17.4	17.3	15.8	13.2
Imports of Goods and Services	34.8	38.6	31.6	26.6	24.7	25.8	24.7	22.0	21.5

Source: Ministry of Planning and International Cooperation

\* Preliminary, subject to change. According to the Ministry of Planning, GDP (at market prices) for 2013/2014 is projected to reach LE 2050 billion compared to a revised figure of LE 1753 billion in 2012/2013.

# Revised

( ) Percent change over same period in the previous year.

1/ Includes net indirect taxes.

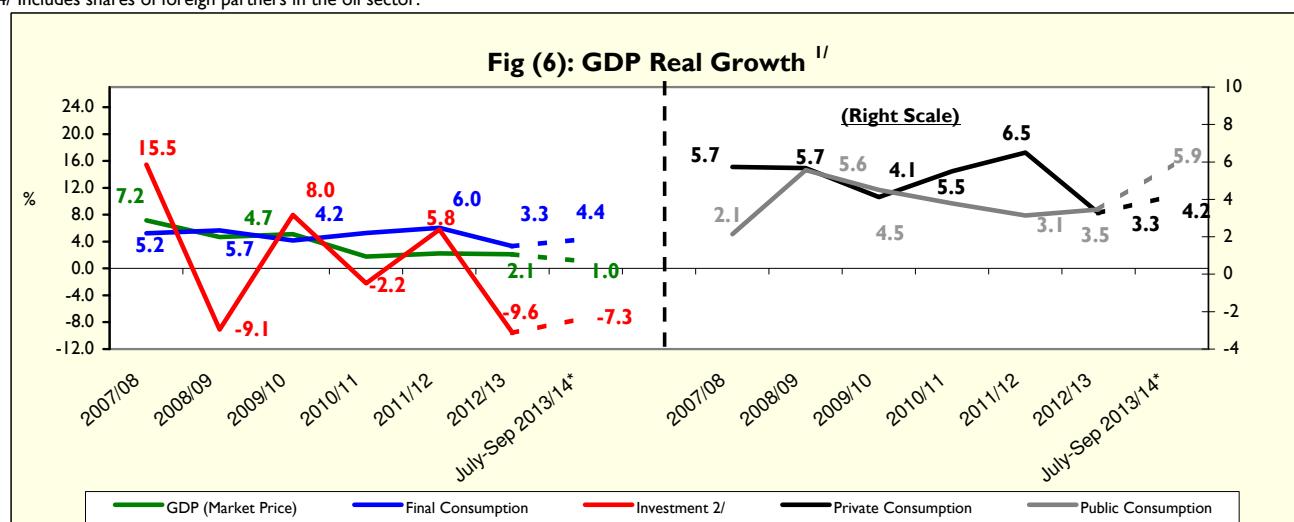
2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 3.7 billion during July-September 2013/14, compared to LE 0.2 billion during July-September 2012/13

4/ Includes shares of foreign partners in the oil sector.

REAL SECTOR  
INDICATORS

**Fig (6): GDP Real Growth <sup>1/</sup>**



Source: Ministry of Planning and International Cooperation

# Revised

\* Preliminary, subject to change.

( ) Percent change over same period in previous year.

**1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for the period from 2007/08 to 2011/12, and 2011/12 prices for the period beginning 2012/13.**

2/ Includes fixed capital formation and change in inventory.

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)  
(In Current Prices)**

(LE Millions)

	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13 <sup>1/</sup>	Jul-Sep 2012/13 <sup>#</sup>	Jul-Sep 2013/14*
<b>GDP</b>	<b>855,302</b>	<b>994,055</b>	<b>1,150,590</b>	<b>1,309,906</b>	<b>1,508,527</b>	<b>1,677,352</b>	<b>427,964</b>	<b>497,341</b>
	(20.4)	(16.2)	(15.7)	(13.8)	(15.2)	(11.2)	(10.9)	(16.2)
<b>Total Commodity Sector</b>	<b>436,727</b>	<b>508,001</b>	<b>591,903</b>	<b>682,156</b>	<b>808,871</b>	<b>899,251</b>	<b>233,568</b>	<b>276,696</b>
	(21.1)	(16.3)	(16.5)	(15.2)	(18.6)	(11.2)	(11.2)	(18.5)
<b>Agriculture, Forestry and Fishing</b>	<b>113,104</b>	<b>135,465</b>	<b>160,970</b>	<b>190,159</b>	<b>218,216</b>	<b>243,356</b>	<b>75,650</b>	<b>87,523</b>
<b>Extractive Industry</b>	<b>133,674</b>	<b>147,966</b>	<b>165,747</b>	<b>195,136</b>	<b>261,671</b>	<b>290,739</b>	<b>71,015</b>	<b>89,367</b>
Petroleum	56,722	61,759	68,538	81,566	110,619	124,748	29,965	38,978
Natural Gas	73,495	82,206	92,538	108,206	145,040	159,344	39,486	48,621
Other	(29.9)	(11.9)	(12.6)	(16.9)	(34.0)	(9.9)	(13.4)	(23.1)
Other	3,457	4,001	4,671	5,364	6,012	6,647	1,564	1,768
<b>Manufacturing Industry</b>	<b>139,003</b>	<b>164,523</b>	<b>194,290</b>	<b>216,184</b>	<b>238,283</b>	<b>262,505</b>	<b>63,415</b>	<b>72,786</b>
Petroleum Refinement	7,922	10,257	12,516	14,829	16,837	19,612	4,710	5,614
Other	131,081	154,266	181,774	201,355	221,446	242,893	58,705	67,172
<b>Electricity</b>	<b>11,507</b>	<b>13,043</b>	<b>14,897</b>	<b>16,832</b>	<b>19,080</b>	<b>21,237</b>	<b>5,363</b>	<b>5,976</b>
<b>Water</b>	<b>2,659</b>	<b>2,977</b>	<b>3,390</b>	<b>3,775</b>	<b>4,239</b>	<b>4,667</b>	<b>1,168</b>	<b>1,308</b>
<b>Construction and Building</b>	<b>36,780</b>	<b>44,026</b>	<b>52,609</b>	<b>60,070</b>	<b>67,382</b>	<b>76,747</b>	<b>16,957</b>	<b>19,736</b>
	(21.9)	(19.7)	(19.5)	(14.2)	(12.2)	(13.9)	(15.9)	(16.4)
<b>Total Production Services</b>	<b>279,606</b>	<b>318,566</b>	<b>364,518</b>	<b>404,837</b>	<b>445,903</b>	<b>491,687</b>	<b>125,282</b>	<b>137,139</b>
	(20.0)	(13.9)	(14.4)	(11.1)	(10.1)	(10.3)	(8.9)	(9.5)
Transport and Warehousing	34,790	40,962	47,400	53,351	60,513	67,212	17,635	19,820
Telecommunications	27,151	31,185	34,818	37,301	38,670	41,160	9,921	10,382
Suez Canal	28,729	26,826	25,803	29,311	31,203	32,396	8,021	9,224
	(19.3)	-(6.6)	-(3.8)	(13.6)	(6.5)	(3.8)	-(2.2)	(15.0)
Wholesale and Retail Trade	93,382	113,398	133,774	150,658	166,330	183,831	46,749	53,383
Financial Intermediation	31,756	36,125	41,174	44,834	49,741	54,814	15,096	17,043
Insurance and Social Insurance	31,375	35,689	41,521	47,627	53,663	59,513	14,712	16,723
Tourism (Hotels and Restaurants)	32,424	34,382	40,028	41,755	45,783	52,761	13,148	10,564
	(30.9)	(6.0)	(16.4)	(4.3)	(9.6)	(15.2)	(9.3)	-(19.7)
<b>Total Social Services</b>	<b>138,970</b>	<b>167,488</b>	<b>194,170</b>	<b>222,912</b>	<b>253,753</b>	<b>286,414</b>	<b>69,114</b>	<b>83,506</b>
	(19.0)	(20.5)	(15.9)	(14.8)	(13.8)	(12.9)	(13.2)	(20.8)
Real Estate	23,334	26,575	30,262	34,066	38,035	43,474	10,470	12,199
General Government	79,737	98,575	114,944	133,688	153,984	174,713	40,831	51,321
Education	9,492	11,133	12,828	14,558	16,229	17,950	4,527	5,112
Health	10,961	12,971	14,797	16,595	18,560	20,610	5,458	6,066
Other Services <sup>2/</sup>	15,446	18,234	21,339	24,005	26,945	29,667	7,828	8,808

Source: Ministry of Planning and International Cooperation.

( ) Percent change over same period in the previous year.

# Revised

\* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

2/ Includes sewage sector, and the information sector.

**Table ( 3 ) : Distribution of Total Investments by Economic Agents  
(July-September 2013/2014\*) <sup>1/</sup>**

	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments	(LE Millions)
<b>Total Investments</b>	<b>5482</b>	<b>4375</b>	<b>5256</b>	<b>35817</b>	<b>50929</b>	<b>100</b>	
<b>Commodity Sector</b>	<b>1333</b>	<b>454</b>	<b>4259</b>	<b>19702</b>	<b>25749</b>	<b>50.6</b>	
Agriculture, Irrigation & Fishing	629	3	-	1551	2183	4.3	
Crude Oil, Mining & Natural Gas	-	0.2	422	8500	8922	17.5	
Manufacturing Industries & Petroleum Products	20	2	1729	9251	11002	21.6	
Electricity & Water	677	449	1976	-	3101	6.1	
Construction & Building	8	-	132	400	540	1.1	
<b>Production Services</b>	<b>1554</b>	<b>781</b>	<b>976</b>	<b>7565</b>	<b>10876</b>	<b>21.4</b>	
Transportation & Communication <sup>2/</sup>	1541	773	478	5465	8256	16.2	
Wholesale & Retail Trade	-	7	62	1500	1569	3.1	
Financial Services, Insurance and Social solidarity	11	0.7	136	-	147	0.3	
Tourism	2.7	0	300	600	903	1.8	
<b>Social Services</b>	<b>2594</b>	<b>3140</b>	<b>21</b>	<b>8550</b>	<b>14305</b>	<b>28.1</b>	
Housing and Real Estate Activities	179	0.4	-	6000	6179	12.1	
Educational Services	540	4	-	800	1344	2.6	
Health Services	218	17	-	650	886	1.7	
Other Services <sup>3/</sup>	1658	3118	21	1100	5896	11.6	
<b>Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)</b>							
	2011/2012		2012/2013			2013/2014	
	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	
<b>General Index</b>	<b>180.1</b>	<b>164.1</b>	<b>172.2</b>	<b>195.9</b>	<b>175.9</b>	<b>137.1</b>	
Manufacturing Industries <sup>4/</sup>	155.0	131.9	133.1	157.3	150.5	129.7	
Oil Products	142.8	149.4	153.1	153.1	157.2	145.6	
Natural Gas	204.1	195.3	185.2	196.7	200.2	189.8	
Electricity	212.4	196.2	187.6	195.3	211.4	195.8	
Construction	159.0	191.7	193.5	188.1	154.3	185.0	
Transportation <sup>5/</sup>	75.3	63.2	64.2	70.3	64.5	48.2	
Suez Canal <sup>6/</sup>	270.0	255.4	241.4	267.9	262.4	257.6	
Tourism	327.5	278.2	333.0	411.2	318.0	128.6	

Source: Ministry of Planning and International Cooperation.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information, sewage services, and replacing and maintenance of assets.

4/ Manufacturing and construction index was revised during the period from September 2012 till September 2013.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.

REAL SECTOR INDICATORS