

Section 2

REAL SECTOR INDICATORS

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Table (I) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)

	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10* ^{2/}	(LE Billions) July-December 2010/11*
GDP	538.5	617.7	744.8	895.5	1042.2	1206.7	705.4
	(11.0)	(14.7)	(20.6)	(20.2)	(16.4)	(15.8)	(16.7)
Domestic Demand	550.7	632.8	778.9	945.6	1111.4	1264.4	729.7
Final Consumption	453.9	517.1	623.6	745.1	911.4	1036.5	609.3
Private Consumption	385.3	441.2	539.2	647.6	793.1	901.8	532.3
Public Consumption	68.6	75.9	84.4	97.5	118.3	134.7	77.0
Investment ^{3/}	96.8	115.7	155.3	200.5	200.0	227.9	120.4
Net Exports	-12.2	-15.1	-34.1	-50.1	-69.2	-57.7	-24.3
Exports of Goods and Services ^{4/}	163.4	193.2	225.3	295.9	260.1	257.6	146.2
Imports of Goods and Services	175.6	208.3	259.4	346.0	329.3	315.3	170.5
Memorandum Items: (In Percent of GDP)							
Final Consumption	84.3	83.7	83.7	83.2	87.4	85.9	86.4
Investment ^{3/}	18.0	18.7	20.9	22.4	19.2	18.9	17.1
Exports of Goods and Services ^{4/}	30.3	31.3	30.2	33.0	25.0	21.3	20.7
Imports of Goods and Services	32.6	33.7	34.8	38.6	31.6	26.1	24.2

Source: Ministry of Economic Development.

* Preliminary, subject to change. According to Ministry of Economic Development, GDP (at market prices) for 2010/2011 is projected to reach LE 1378 billion compared to LE 1206.7 billion recorded in 2009/2010.

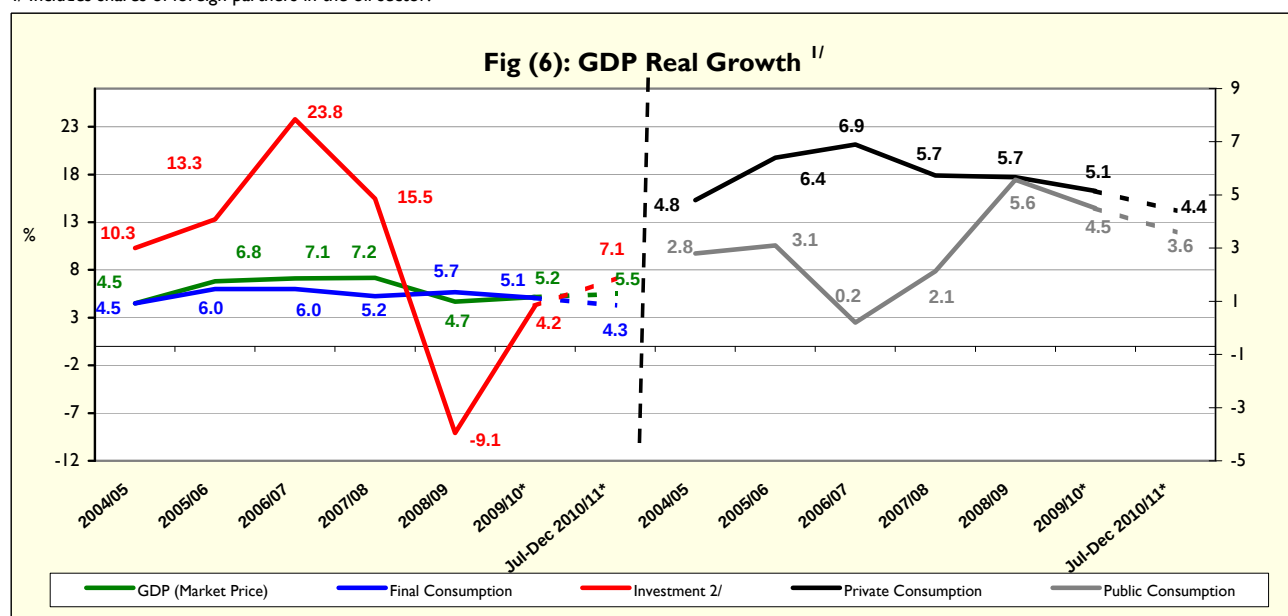
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy to mention that the Ministry of Economic Development is currently revising GDP data for FY 2009/2010 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 3.5 billion during 2009/10, compared to LE 2.9 billion during 2008/09.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Economic Development.

* Preliminary, subject to change.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for 2007/08, 2008/09 and 2009/10.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

(LE Millions)

	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10* ^{1/}	July- December 2010/11*
GDP	506,511	581,144	710,388	855,302	994,055	1,150,620	676,043
	(11.0)	(14.7)	(22.2)	(20.4)	(16.2)	(15.8)	(16.8)
Total Commodity Sector	259,182	305,094	360,530	436,727	508,001	591,903	353,270
	(9.1)	(17.7)	(18.2)	(21.1)	(16.3)	(16.5)	(18.2)
Agriculture, Forestry and Fishing	75,291	81,766	99,953	113,104	135,465	160,970	104,124
Extractive Industry	64,026	89,834	103,656	133,674	147,966	165,747	97,590
Petroleum	35,623	40,586	44,059	56,722	61,759	68,538	41,123
Natural Gas	27,555	48,311	56,590	73,495	82,206	92,538	53,752
	(20.6)	(75.3)	(17.1)	(29.9)	(11.9)	(12.6)	(17.3)
Other	848	937	3,007	3,457	4,001	4,671	2,715
Manufacturing Industry	89,981	98,693	114,475	139,003	164,523	194,290	110,839
Petroleum Refinement	4,965	5,601	6,055	7,922	10,257	12,516	7,710
Other	85,016	93,092	108,420	131,081	154,266	181,774	103,129
Electricity	7,838	8,880	9,880	11,507	13,043	14,897	8,314
Water	1,941	2,158	2,390	2,659	2,977	3,390	1,914
Construction and Building	20,106	23,763	30,175	36,780	44,026	52,609	30,489
	(8.7)	(18.2)	(27.0)	(21.9)	(19.7)	(19.5)	(19.5)
Total Production Services	162,877	183,567	233,052	279,606	318,566	364,518	216,971
	(14.1)	(12.7)	(27.0)	(20.0)	(13.9)	(14.4)	(15.1)
Transport and Warehousing	21,579	24,519	29,549	34,790	40,962	47,400	26,726
Telecommunications	10,182	11,974	23,062	27,151	31,185	34,818	18,723
Suez Canal	20,154	23,399	24,084	28,729	26,826	25,803	14,714
	(26.8)	(16.1)	(2.9)	(19.3)	-(6.6)	-(3.8)	(12.4)
Wholesale and Retail Trade	56,366	63,583	77,675	93,382	113,398	133,774	84,746
Financial Intermediation	26,428	28,798	27,531	31,756	36,125	41,174	23,925
Insurance and Social Insurance	11,455	12,497	26,372	31,375	35,689	41,521	23,463
Tourism (Hotels and Restaurants)	16,713	18,798	24,778	32,424	34,382	40,028	24,674
	(32.0)	(12.5)	(31.8)	(30.9)	(6.0)	(16.4)	(19.6)
Total Social Services	84,452	92,483	116,806	138,970	167,488	194,200	105,802
	(11.0)	(9.5)	(26.3)	(19.0)	(20.5)	(15.9)	(15.6)
Real Estate	17,580	19,055	20,943	23,334	26,575	30,262	16,150
General Government	51,755	56,930	64,220	79,737	98,575	114,974	61,652
Education	3,190	3,496	8,376	9,492	11,133	12,828	7,233
Health	6,021	6,563	9,908	10,961	12,971	14,797	8,631
Other Services ^{2/}	5,907	6,439	13,359	15,446	18,234	21,339	12,136

Source: Ministry of Economic Development.

() Percent change over same period in the previous year.

* Preliminary, subject to change.

1/ It is noteworthy to mention that the Ministry of Economic Development is currently revising GDP data for FY 2009/2010 on a quarterly basis.

2/ Includes sewage services and information.

Table (3) : Distribution of Total Investments by Economic Agents
(July- December 2010/2011 *) ^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	19490	5705	11793	83349	120338	100
Commodity Sector	4784	1207	8844	41186	56021	46.6
Agriculture, Irrigation & Fishing	1357	36	--	1776	3169	2.6
Crude Oil, Mining & Natural Gas	1.0	6.4	597	19800	20404	17.0
Manufacturing Industries & Petroleum Products	106	10	2159	16460	18735	15.6
Electricity & Water	3287	1154	5592	--	10033	8.3
Construction & Building	33	--	496	3150	3679	3.1
Production Services	3834	2502	2925	28013	37274	31.0
Transportation & Communication ^{2/}	3790	2180	2342	16513	24825	20.6
Wholesale & Retail Trade	--	81	31	8000	8112	6.7
Financial Services, Insurance and Social solidarity	43	236	301	--	579	0.5
Tourism	0.8	--	250	3500	3757	3.1
Social Services	10873	1997	25	14150	27044	22
Housing and Real Estate Activities	131	1090	--	10000	11221	9.3
Educational Services	2019	18	--	1400	3437	2.9
Health Services	1693	103	--	1250	3046	2.5
Other Services ^{3/}	7029	787	25	1500	9340	7.8
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2009/2010				2010/11	
	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec
General Index	161.8	159.4	187.5	182.3	175.4	174.5
Manufacturing Industries ^{4/}	123.2	126.9	140.3	144.9	130.8	136.9
Oil Products	141.7	143.5	148.4	149.9	156.7	144.4
Natural Gas	158.0	157.1	172.1	173.2	170.1	163.9
Electricity	163.7	155.7	166.4	179.1	177.5	173.7
Construction	209.6	175.8	211.0	163.7	217.1	179.8
Transportation ^{5/}	81.4	78.9	85.6	85.4	82.8	85.0
Suez Canal ^{6/}	221.0	218.4	247.2	242.4	243.6	239.1
Tourism	294.4	294.1	396.9	377.5	333.9	346.7

Source: Ministry of Economic Development.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information and sewage services.

4/ Manufacturing index was revised in February 2010.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.