

Section 2

REAL SECTOR INDICATORS

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Table (I) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)

	^{2/}						(LE Billions)
	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10*	July-March 2010/11*
GDP	538.5	617.7	744.8	895.5	1042.2	1206.7	1021.5
	(11.0)	(14.7)	(20.6)	(20.2)	(16.4)	(15.8)	(14.0)
Domestic Demand	550.7	632.8	778.9	945.6	1111.4	1264.4	1059.5
Final Consumption	453.9	517.1	623.6	745.1	911.4	1036.5	892.1
Private Consumption	385.3	441.2	539.2	647.6	793.1	901.8	779.1
Public Consumption	68.6	75.9	84.4	97.5	118.3	134.7	113.0
Investment ^{3/}	96.8	115.7	155.3	200.5	200.0	227.9	167.4
Net Exports	-12.2	-15.1	-34.1	-50.1	-69.2	-57.7	-38.0
Exports of Goods and Services ^{4/}	163.4	193.2	225.3	295.9	260.1	257.6	207.2
Imports of Goods and Services	175.6	208.3	259.4	346.0	329.3	315.3	245.2
Memorandum Items: (In Percent of GDP)							
Final Consumption	84.3	83.7	83.7	83.2	87.4	85.9	87.3
Investment ^{3/}	18.0	18.7	20.9	22.4	19.2	18.9	16.4
Exports of Goods and Services ^{4/}	30.3	31.3	30.2	33.0	25.0	21.3	20.3
Imports of Goods and Services	32.6	33.7	34.8	38.6	31.6	26.1	24.0

Source: Ministry of Economic Development.

* Preliminary, subject to change. According to the Ministry of Economic Development, GDP (at market prices) for 2011/2012 is projected to reach LE 1570 billion compared to a revised figure of LE 1371 billion expected in 2010/2011.

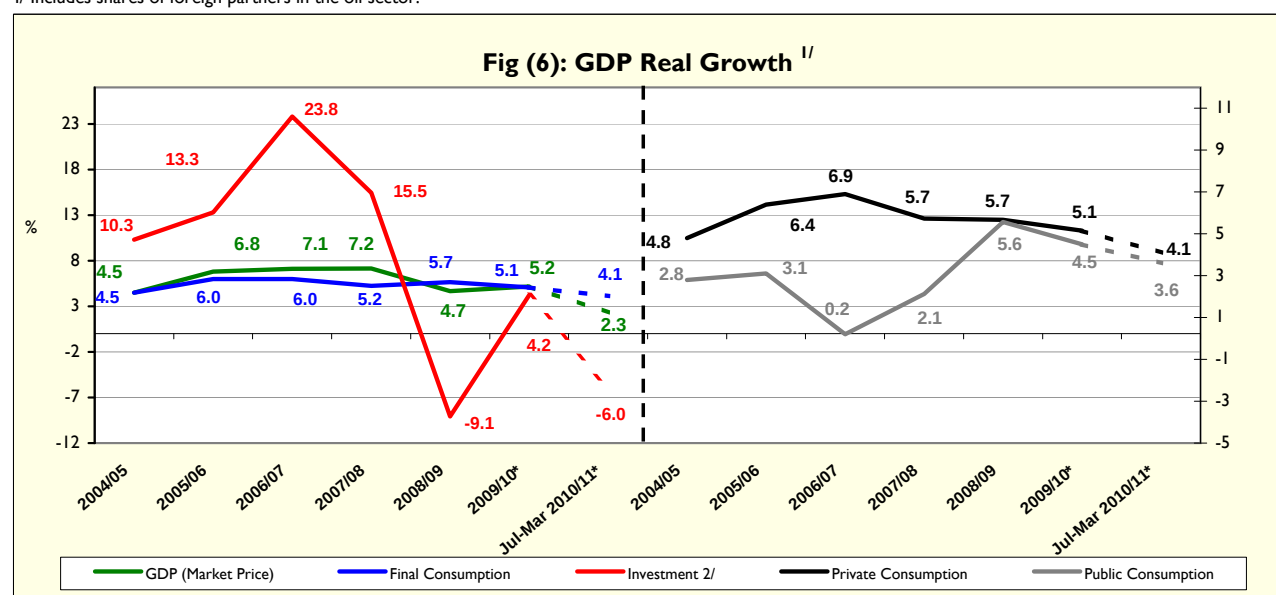
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy to mention that the Ministry of Economic Development is currently revising GDP data for FY 2009/2010 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 2.6 billion during the period July-March 2010/11, compared to LE 3.5 billion during July-March 2009/10.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Economic Development.

* Preliminary, subject to change.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for 2007/08, 2008/09 and 2009/10.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

							(LE Millions)
	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10* ^{1/}	July-March 2010/11*
GDP	506,511	581,144	710,388	855,302	994,055	1,150,620	977,583
	(11.0)	(14.7)	(22.2)	(20.4)	(16.2)	(15.8)	(14.2)
Total Commodity Sector	259,182	305,094	360,530	436,727	508,001	591,903	507,959
	(9.1)	(17.7)	(18.2)	(21.1)	(16.3)	(16.5)	(15.5)
Agriculture, Forestry and Fishing	75,291	81,766	99,953	113,104	135,465	160,970	148,413
Extractive Industry	64,026	89,834	103,656	133,674	147,966	165,747	140,486
Petroleum	35,623	40,586	44,059	56,722	61,759	68,538	59,113
Natural Gas	27,555	48,311	56,590	73,495	82,206	92,538	77,360
	(20.6)	(75.3)	(17.1)	(29.9)	(11.9)	(12.6)	(16.9)
Other	848	937	3,007	3,457	4,001	4,671	4,013
Manufacturing Industry	89,981	98,693	114,475	139,003	164,523	194,290	160,527
Petroleum Refinement	4,965	5,601	6,055	7,922	10,257	12,516	11,269
Other	85,016	93,092	108,420	131,081	154,266	181,774	149,258
Electricity	7,838	8,880	9,880	11,507	13,043	14,897	12,413
Water	1,941	2,158	2,390	2,659	2,977	3,390	2,840
Construction and Building	20,106	23,763	30,175	36,780	44,026	52,609	43,280
	(8.7)	(18.2)	(27.0)	(21.9)	(19.7)	(19.5)	(15.3)
Total Production Services	162,877	183,567	233,052	279,606	318,566	364,518	307,338
	(14.1)	(12.7)	(27.0)	(20.0)	(13.9)	(14.4)	(11.9)
Transport and Warehousing	21,579	24,519	29,549	34,790	40,962	47,400	37,685
Telecommunications	10,182	11,974	23,062	27,151	31,185	34,818	27,269
Suez Canal	20,154	23,399	24,084	28,729	26,826	25,803	21,433
	(26.8)	(16.1)	(2.9)	(19.3)	-(6.6)	-(3.8)	(12.9)
Wholesale and Retail Trade	56,366	63,583	77,675	93,382	113,398	133,774	116,550
Financial Intermediation	26,428	28,798	27,531	31,756	36,125	41,174	35,585
Insurance and Social Insurance	11,455	12,497	26,372	31,375	35,689	41,521	35,693
Tourism (Hotels and Restaurants)	16,713	18,798	24,778	32,424	34,382	40,028	33,123
	(32.0)	(12.5)	(31.8)	(30.9)	(6.0)	(16.4)	(8.5)
Total Social Services	84,452	92,483	116,806	138,970	167,488	194,200	162,286
	(11.0)	(9.5)	(26.3)	(19.0)	(20.5)	(15.9)	(14.4)
Real Estate	17,580	19,055	20,943	23,334	26,575	30,262	24,208
General Government	51,755	56,930	64,220	79,737	98,575	114,974	96,601
Education	3,190	3,496	8,376	9,492	11,133	12,828	10,935
Health	6,021	6,563	9,908	10,961	12,971	14,797	12,576
Other Services ^{2/}	5,907	6,439	13,359	15,446	18,234	21,339	17,966

Source: Ministry of Economic Development.

() Percent change over same period in the previous year.

* Preliminary, subject to change.

1/ It is noteworthy to mention that the Ministry of Economic Development is currently revising GDP data for FY 2009/2010 on a quarterly basis.

2/ Includes sewage services and information.

Table (3) : Distribution of Total Investments by Economic Agents
(July- March 2010/2011 *)^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	26271	8081	19182	111246	164780	100
Commodity Sector	6567	1764	14700	48650	71680	43.5
Agriculture, Irrigation & Fishing	2023	46	--	2710	4779	2.9
Crude Oil, Mining & Natural Gas	1	10	1109	23800	24920	15.1
Manufacturing Industries & Petroleum Products	161	16	2965	18340	21482	13.0
Electricity & Water	4322	1692	9921	--	15935	9.7
Construction & Building	59	--	705	3800	4564	2.8
Production Services	5745	2643	4446	34696	47530	28.8
Transportation & Communication ^{2/}	5705	2200	3661	21196	32762	19.9
Wholesale & Retail Trade	--	193	51	9000	9244	5.6
Financial Services, Insurance and Social solidarity	39	244	434	--	716	0.4
Tourism	1.5	6.4	300	4500	4808	2.9
Social Services	13960	3674	36	27900	45570	28
Housing and Real Estate Activities	114	1633	--	20500	22247	13.5
Educational Services	2388	92	--	1850	4330	2.6
Health Services	1853	150	--	1650	3653	2.2
Other Services ^{3/}	9604	1799	36	3900	15340	9.3
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2009/2010			2010/11		
	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar
General Index	159.4	187.5	182.3	175.4	174.5	162.1
Manufacturing Industries ^{4/}	126.9	140.3	144.9	130.8	136.9	128.3
Oil Products	143.5	148.4	149.9	156.7	144.4	154.1
Natural Gas	157.1	172.1	173.2	170.1	163.9	183.6
Electricity	155.7	166.4	179.1	177.5	173.7	166.0
Construction	175.8	211.0	163.7	217.1	179.8	191.1
Transportation ^{5/}	78.9	85.6	85.4	82.8	85.0	81.3
Suez Canal ^{6/}	218.4	247.2	242.4	243.6	239.1	275.0
Tourism	294.1	396.9	377.5	333.9	346.7	260.1

Source: Ministry of Economic Development.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal.

3/ Including information and sewage services.

4/ Manufacturing index was revised in October 2010.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.

REAL SECTOR
INDICATORS