

Section 2

REAL SECTOR INDICATORS

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Table (I) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)

							(LE Billions)
	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10* ^{2/}	July-September 2010/11*
GDP	538.5	617.7	744.8	895.5	1042.2	1206.7	364.3
Domestic Demand	550.7	632.8	778.9	945.6	1111.4	1264.4	376.7
Final Consumption	453.9	517.1	623.6	745.1	911.4	1036.5	320.4
Private Consumption	385.3	441.2	539.2	647.6	793.1	901.8	280.9
Public Consumption	68.6	75.9	84.4	97.5	118.3	134.7	39.5
Investment ^{3/}	96.8	115.7	155.3	200.5	200.0	227.9	56.3
Net Exports	-12.2	-15.1	-34.1	-50.1	-69.2	-57.7	-12.4
Exports of Goods and Services ^{4/}	163.4	193.2	225.3	295.9	260.1	257.6	72.5
Imports of Goods and Services	175.6	208.3	259.4	346.0	329.3	315.3	84.9
Memorandum Items: (In Percent of GDP)							
Final Consumption	84.3	83.7	83.7	83.2	87.4	85.9	87.9
Investment ^{3/}	18.0	18.7	20.9	22.4	19.2	18.9	15.5
Exports of Goods and Services ^{4/}	30.3	31.3	30.2	33.0	25.0	21.3	19.9
Imports of Goods and Services	32.6	33.7	34.8	38.6	31.6	26.1	23.3

Source: Ministry of Economic Development.

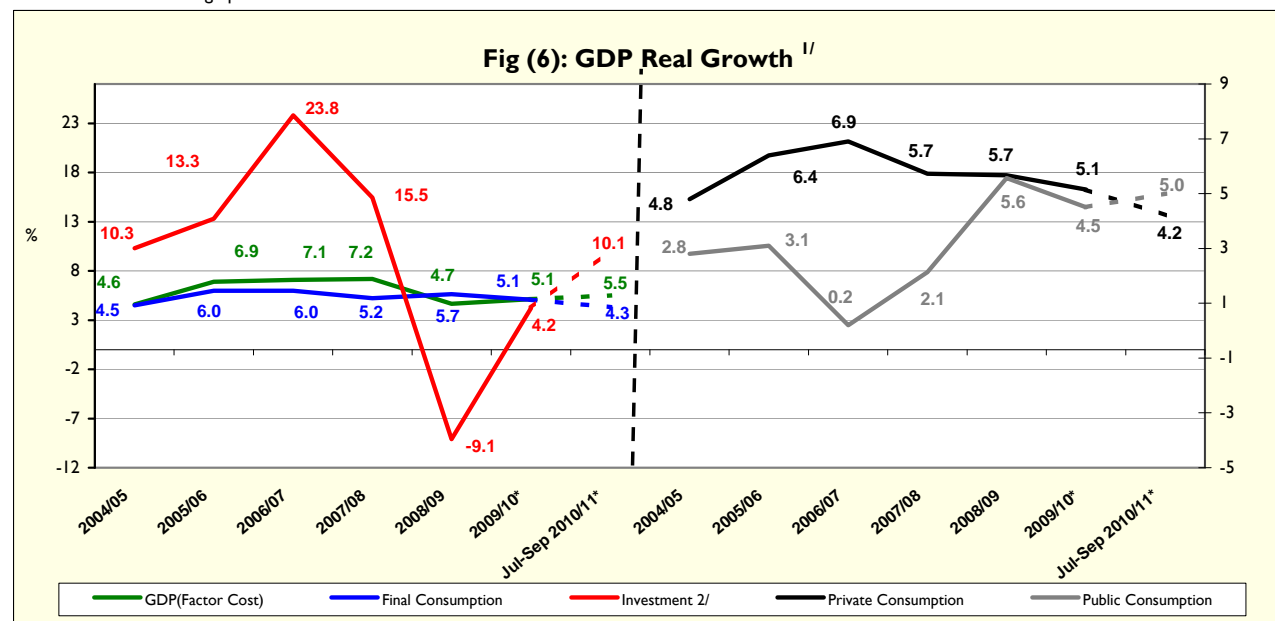
* Preliminary, subject to change. According to Ministry of Economic Development, GDP (at market prices) for 2010/2011 is projected to reach LE 1378 billion compared to LE 1206.7 billion recorded in 2009/2010.

1/ Includes net indirect taxes.

2/ It is noteworthy to mention that the Ministry of Economic Development is currently revising GDP data for FY 2009/2010 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounts to LE 3.5 billion during 2009/10, compared to LE 2.9 billion during 2008/09.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Economic Development.

* Preliminary, subject to change.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for 2007/08, 2008/09 and 2009/10.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

(LE Millions)

	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10* ^{1/}	July-September 2010/11*
GDP	506,511	581,144	710,388	855,302	994,055	1,150,620	348,915
	(11.0)	(14.7)	(22.2)	(20.4)	(16.2)	(15.8)	(17.1)
Total Commodity Sector	259,182	305,094	360,530	436,727	508,001	591,903	187,813
	(9.1)	(17.7)	(18.2)	(21.1)	(16.3)	(16.5)	(18.2)
Agriculture, Forestry and Fishing	75,291	81,766	99,953	113,104	135,465	160,970	60,130
Extractive Industry	64,026	89,834	103,656	133,674	147,966	165,747	54,503
Petroleum	35,623	40,586	44,059	56,722	61,759	68,538	23,172
Natural Gas	27,555	48,311	56,590	73,495	82,206	92,538	30,042
	(20.6)	(75.3)	(17.1)	(29.9)	(11.9)	(12.6)	(18.3)
Other	848	937	3,007	3,457	4,001	4,671	1,289
Manufacturing Industry	89,981	98,693	114,475	139,003	164,523	194,290	53,739
Petroleum Refinement	4,965	5,601	6,055	7,922	10,257	12,516	3,661
Other	85,016	93,092	108,420	131,081	154,266	181,774	50,078
Electricity	7,838	8,880	9,880	11,507	13,043	14,897	4,393
Water	1,941	2,158	2,390	2,659	2,977	3,390	916
Construction and Building	20,106	23,763	30,175	36,780	44,026	52,609	14,132
	(8.7)	(18.2)	(27.0)	(21.9)	(19.7)	(19.5)	(17.7)
Total Production Services	162,877	183,567	233,052	279,606	318,566	364,518	107,100
	(14.1)	(12.7)	(27.0)	(20.0)	(13.9)	(14.4)	(15.5)
Transport and Warehousing	21,579	24,519	29,549	34,790	40,962	47,400	14,032
Telecommunications	10,182	11,974	23,062	27,151	31,185	34,818	9,050
Suez Canal	20,154	23,399	24,084	28,729	26,826	25,803	7,456
	(26.8)	(16.1)	(2.9)	(19.3)	-(6.6)	-(3.8)	(14.7)
Wholesale and Retail Trade	56,366	63,583	77,675	93,382	113,398	133,774	40,023
Financial Intermediation	26,428	28,798	27,531	31,756	36,125	41,174	12,522
Insurance and Social Insurance	11,455	12,497	26,372	31,375	35,689	41,521	11,687
Tourism (Hotels and Restaurants)	16,713	18,798	24,778	32,424	34,382	40,028	12,330
	(32.0)	(12.5)	(31.8)	(30.9)	(6.0)	(16.4)	(15.6)
Total Social Services	84,452	92,483	116,806	138,970	167,488	194,200	54,002
	(11.0)	(9.5)	(26.3)	(19.0)	(20.5)	(15.9)	(16.3)
Real Estate	17,580	19,055	20,943	23,334	26,575	30,262	8,289
General Government	51,755	56,930	64,220	79,737	98,575	114,974	31,333
Education	3,190	3,496	8,376	9,492	11,133	12,828	3,689
Health	6,021	6,563	9,908	10,961	12,971	14,797	4,394
Other Services ^{2/}	5,907	6,439	13,359	15,446	18,234	21,339	6,297

Source: Ministry of Economic Development.

() Percent change over same period in previous year.

* Preliminary, subject to change.

1/ It is noteworthy to mention that the Ministry of Economic Development is currently revising GDP data for FY 2009/2010 on a quarterly basis.

2/ Includes sewage services and information.

Table (3) : Distribution of Total Investments by Economic Agents
(July- Setptember 2010/2011 *) ^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	9623	2712	4859	39068	56261	100
Commodity Sector	2587	753	3512	18612	25464	45.3
Agriculture, Irrigation & Fishing	676	20	--	862	1558	2.8
Crude Oil, Mining & Natural Gas	0.4	0.2	273	8500	8774	15.6
Manufacturing Industries & Petroleum Products	54	4	1018	7700	8775	15.6
Electricity & Water	1842	729	1966	--	4537	8.1
Construction & Building	15	--	256	1550	1821	3.2
Production Services	2137	678	1341	13206	17362	30.9
Transportation & Communication ^{2/}	2135	614	1018	7706	11473	20.4
Wholesale & Retail Trade	--	58	8	4000	4066	7.2
Financial Services, Insurance and Social solidarity	2	6	215	--	223	0.4
Tourism	0.3	--	100	1500	1600	2.8
Social Services	4899	1281	5	7250	13435	24
Housing and Real Estate Activities	185	532	--	5000	5717	10.2
Educational Services	793	9	--	600	1402	2.5
Health Services	669	59	--	550	1278	2.3
Other Services ^{3/}	3253	680	5	1100	5038	9.0
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2008/2009	2009/2010				2010/11
	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep
General Index	164.8	161.8	159.4	187.5	182.3	175.4
Manufacturing Industries ^{4/}	129.3	123.2	126.9	140.3	144.9	130.8
Oil Products	137.2	141.7	143.5	148.4	149.9	156.7
Natural Gas	162.7	158.0	157.1	172.1	173.2	170.1
Electricity	164.8	163.7	155.7	166.4	179.1	177.5
Construction	151.7	209.6	175.8	211.0	163.7	217.1
Transportation ^{5/}	86.4	81.4	78.9	85.6	85.4	82.8
Suez Canal ^{6/}	218.2	221.0	218.4	247.2	242.4	243.6
Tourism	332.5	294.4	294.1	396.9	377.5	333.9

Source: Ministry of Economic Development.

* Preliminary, subject to change.

-- Data unavailable.

^{1/} Excluding change in inventory.

^{2/} Including Suez Canal.

^{3/} Including information and sewage services.

^{4/} Manufacturing index was revised in February 2010.

^{5/} Excluding Suez Canal.

^{6/} Based on Suez Canal receipts in US dollars.