

Section 2

REAL SECTOR INDICATORS

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Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13 ^{2/}	Jul-Dec 2012/13 [#]	Jul-Dec 2013/14 [*]
GDP	744.8	895.5	1042.2	1206.6	1371.1	1575.5	1753.3	883.5	1017.3
	(20.6)	(20.2)	(16.4)	(15.8)	(13.6)	(14.9)	(11.3)	(11.0)	(15.1)
Domestic Demand	778.9	945.6	1111.4	1269.8	1427.6	1708.1	1876.5	954.8	1102.4
Final Consumption	623.6	745.1	911.4	1034.5	1193.1	1450.0	1627.9	837.2	979.6
Private Consumption	539.2	647.6	793.1	899.8	1036.1	1271.0	1423.1	735.1	862.7
Public Consumption	84.4	97.5	118.3	134.7	157.0	179.0	204.8	102.1	116.9
Investment ^{3/}	155.3	200.5	200.0	235.3	234.5	258.1	248.6	117.6	122.8
Net Exports	-34.1	-50.1	-69.2	-63.2	-56.5	-132.6	-123.2	-71.3	-85.1
Exports of Goods and Services ^{4/}	225.3	295.9	260.1	257.6	282.0	274.6	309.0	142.5	141.6
Imports of Goods and Services	259.4	346.0	329.3	320.8	338.5	407.2	432.2	213.8	226.7
Memorandum Items: (In Percent of GDP)									
Final Consumption	83.7	83.2	87.4	85.7	87.0	92.0	92.8	94.8	96.3
Investment ^{3/}	20.9	22.4	19.2	19.5	17.1	16.4	14.2	13.3	12.1
Exports of Goods and Services ^{4/}	30.2	33.0	25.0	21.3	20.6	17.4	17.6	16.1	13.9
Imports of Goods and Services	34.8	38.6	31.6	26.6	24.7	25.8	24.7	24.2	22.3

REAL SECTOR
INDICATORS

Source: Ministry of Planning and International Cooperation

* Preliminary, subject to change. According to the Ministry of Planning, GDP (at market prices) for 2013/2014 is projected to reach LE 2033.8 billion compared to a revised figure of LE 1753 billion in 2012/2013.

Revised

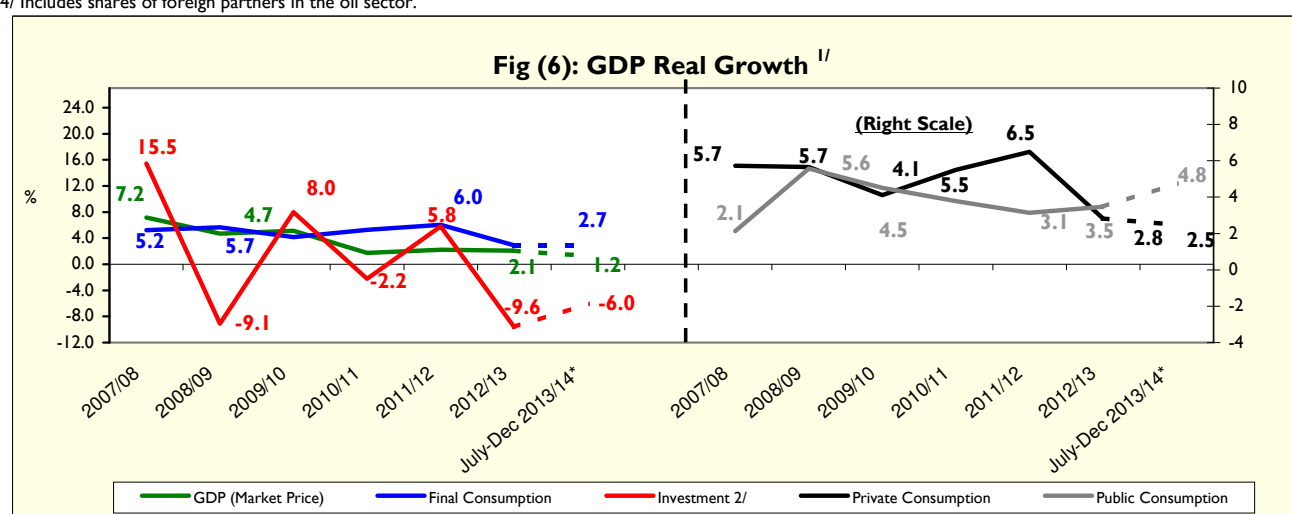
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounted to LE 6.7 billion during July-December 2013/14, compared to LE 3.2 billion during July-December 2012/13

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning and International Cooperation

Revised

* Preliminary, subject to change.

() Percent change over same period in previous year.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for the period from 2007/08 to 2011/12, and 2011/12 prices for the period beginning 2012/13.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

								(LE Millions)	
	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13 ^{1/}	Jul-Dec 2012/13 [#]	Jul-Dec 2013/14 [*]
GDP	710,388	855,302	994,055	1,150,590	1,309,906	1,508,527	1,677,352	847,179	974,941
	(22.2)	(20.4)	(16.2)	(15.7)	(13.8)	(15.2)	(11.2)	(10.9)	(15.1)
Total Commodity Sector	360,530	436,727	508,001	591,903	682,156	808,871	899,251	455,495	532,369
	(18.2)	(21.1)	(16.3)	(16.5)	(15.2)	(18.6)	(11.2)	(11.0)	(16.9)
Agriculture, Forestry and Fishing	99,953	113,104	135,465	160,970	190,159	218,216	243,356	131,349	151,207
Extractive Industry	103,656	133,674	147,966	165,747	195,136	261,671	290,739	143,909	173,672
Petroleum	44,059	56,722	61,759	68,538	81,566	110,619	124,748	61,138	74,384
Natural Gas	56,590	73,495	82,206	92,538	108,206	145,040	159,344	79,473	95,593
	(17.1)	(29.9)	(11.9)	(12.6)	(16.9)	(34.0)	(9.9)	(11.3)	(20.3)
Other	3,007	3,457	4,001	4,671	5,364	6,012	6,647	3,298	3,695
Manufacturing Industry	114,475	139,003	164,523	194,290	216,184	238,283	262,505	130,336	150,096
Petroleum Refinement	6,055	7,922	10,257	12,516	14,829	16,837	19,612	10,265	12,230
Other	108,420	131,081	154,266	181,774	201,355	221,446	242,893	120,071	137,866
Electricity	9,880	11,507	13,043	14,897	16,832	19,080	21,237	10,396	11,774
Water	2,390	2,659	2,977	3,390	3,775	4,239	4,667	2,390	2,677
Construction and Building	30,175	36,780	44,026	52,609	60,070	67,382	76,747	37,115	42,944
	(27.0)	(21.9)	(19.7)	(19.5)	(14.2)	(12.2)	(13.9)	(13.8)	(15.7)
Total Production Services	233,052	279,606	318,566	364,518	404,837	445,903	491,687	256,181	282,415
	(27.0)	(20.0)	(13.9)	(14.4)	(11.1)	(10.1)	(10.3)	(9.5)	(10.2)
Transport and Warehousing	29,549	34,790	40,962	47,400	53,351	60,513	67,212	33,091	37,579
Telecommunications	23,062	27,151	31,185	34,818	37,301	38,670	41,160	20,586	22,039
Suez Canal	24,084	28,729	26,826	25,803	29,311	31,203	32,396	15,608	18,348
	(2.9)	(19.3)	-(6.6)	-(3.8)	(13.6)	(6.5)	(3.8)	-(2.5)	(17.6)
Wholesale and Retail Trade	77,675	93,382	113,398	133,774	150,658	166,330	183,831	101,092	115,856
Financial Intermediation	27,531	31,756	36,125	41,174	44,834	49,741	54,814	28,804	32,670
Insurance and Social Insurance	26,372	31,375	35,689	41,521	47,627	53,663	59,513	29,037	33,195
Tourism (Hotels and Restaurants)	24,778	32,424	34,382	40,028	41,755	45,783	52,761	27,963	22,727
	(31.8)	(30.9)	(6.0)	(16.4)	(4.3)	(9.6)	(15.2)	(14.6)	-(18.7)
Total Social Services	116,806	138,970	167,488	194,170	222,912	253,753	286,414	135,503	160,158
	(26.3)	(19.0)	(20.5)	(15.9)	(14.8)	(13.8)	(12.9)	(13.3)	(18.2)
Real Estate	20,943	23,334	26,575	30,262	34,066	38,035	43,474	19,929	22,997
General Government	64,220	79,737	98,575	114,944	133,688	153,984	174,713	81,301	97,955
Education	8,376	9,492	11,133	12,828	14,558	16,229	17,950	8,860	10,203
Health	9,908	10,961	12,971	14,797	16,595	18,560	20,610	10,626	12,087
Other Services ^{2/}	13,359	15,446	18,234	21,339	24,005	26,945	29,667	14,787	16,916

Source: Ministry of Planning and International Cooperation.

() Percent change over same period in the previous year.

Revised

* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

2/ Includes sewage sector, and the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-December 2013/2014*) ^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	15601	8340	10956	81266	116163	100
Commodity Sector	2981	977	9035	44318	57311	49.3
Agriculture, Irrigation & Fishing	1425	16	-	3087	4528	3.9
Crude Oil, Mining & Natural Gas	-	5.5	912	19400	20318	17.5
Manufacturing Industries & Petroleum Products	36	3	3434	20981	24453	21.1
Electricity & Water	1501	952	4362	-	6816	5.9
Construction & Building	20	-	327	850	1196	1.0
Production Services	3483	1826	1883	16298	23490	20.2
Transportation & Communication ^{2/}	3461	1805	935	11998	18199	15.7
Wholesale & Retail Trade	0.4	21	138	3200	3360	2.9
Financial Services, Insurance and Social solidarity	18	-	310	-	327	0.3
Tourism	3.4	0.8	500	1100	1604	1.4
Social Services	9137	5537	38	20650	35362	30.4
Housing and Real Estate Activities	320	175.8	-	15000	15496	13.3
Educational Services	1276	11	-	1800	3086	2.7
Health Services	929	57	-	1450	2436	2.1
Other Services ^{3/}	6613	5294	38	2400	14345	12.3
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2012/2013				2013/2014	
	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec
General Index	164.1	172.2	195.9	175.9	139.1	141.2
Manufacturing Industries ^{4/}	131.9	133.1	157.3	150.5	129.7	135.2
Oil Products	149.4	153.1	153.1	157.2	145.6	153.3
Natural Gas	195.3	185.2	196.7	200.2	189.8	178.5
Electricity	196.2	187.6	195.3	211.4	195.8	189.0
Construction	191.7	193.5	188.1	154.3	206.7	167.3
Transportation ^{5/}	63.2	64.2	70.3	64.5	48.2	60.9
Suez Canal ^{6/}	255.4	241.4	267.9	262.4	257.6	257.9
Tourism	278.2	333.0	411.2	318.0	128.6	142.5

Source: Ministry of Planning and International Cooperation.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal and Information.

3/ Including information, sewage services, and replacing and maintenance of assets.

4/ Manufacturing and construction index was revised during the period from December 2012 till December 2013.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.

REAL SECTOR
INDICATORS