

# **Section 2**

---

## **REAL SECTOR INDICATORS**

Table (1) Gross Domestic Product at Market Prices (Current Prices).....	11
Table (2) Gross Domestic Product by Sector at Factor Cost (Current Prices).....	12
Table (3) Distribution of Total Investments by Economic Agents and Production.....	13
Indices for Main Economic Sectors	

**Table ( 1 ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>  
(In Current Prices)  
(LE Billions)**

	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14 <sup>2/</sup>	Jul-Dec 2013/14 <sup>#</sup>	Jul-Dec 2014/15*
<b>GDP</b>	1042.2	1206.6	1371.1	1575.5	1753.3	1997.6	1017.3	1171.4
	(16.4)	(15.8)	(13.6)	(14.9)	(11.3)	(13.9)	(15.1)	(15.1)
<b>Domestic Demand</b>	1111.4	1269.8	1427.6	1708.1	1871.2	2174.7	1100.0	1263.9
Final Consumption	911.4	1034.5	1193.1	1450.0	1622.6	1894.1	977.2	1116.3
Private Consumption	793.1	899.8	1036.1	1271.0	1417.8	1654.1	860.3	982.1
Public Consumption	118.3	134.7	157.0	179.0	204.8	240.0	116.9	134.2
Investment <sup>3/</sup>	200.0	235.3	234.5	258.1	248.6	280.6	122.8	147.6
<b>Net Exports</b>	-69.2	-63.2	-56.5	-132.6	-117.9	-177.1	-82.7	-92.5
Exports of Goods and Services <sup>4/</sup>	260.1	257.6	282.0	274.6	316.6	303.4	145.7	175.6
Imports of Goods and Services	329.3	320.8	338.5	407.2	434.5	480.5	228.4	268.1
<b>Memorandum Items: (In Percent of GDP)</b>								
Final Consumption	87.4	85.7	87.0	92.0	92.5	94.8	96.1	95.3
Investment <sup>3/</sup>	19.2	19.5	17.1	16.4	14.2	14.0	12.1	12.6
Exports of Goods and Services <sup>4/</sup>	25.0	21.3	20.6	17.4	18.1	15.2	14.3	15.0
Imports of Goods and Services	31.6	26.6	24.7	25.8	24.8	24.1	22.5	22.9

REAL SECTOR  
INDICATORS

Source: Ministry of Planning.

\* Preliminary, subject to change. The Ministry of Planning has revised the time series of GDP starting FY11/12 until FY13/14 in accordance with the economic census. However, the historical actuals for that period have not been changed, to the previously recorded estimates. It is also worthy to note that GDP estimates for 2014/2015 have been revised to LE 2431.1 billion in light of these recent developments.

# Revised

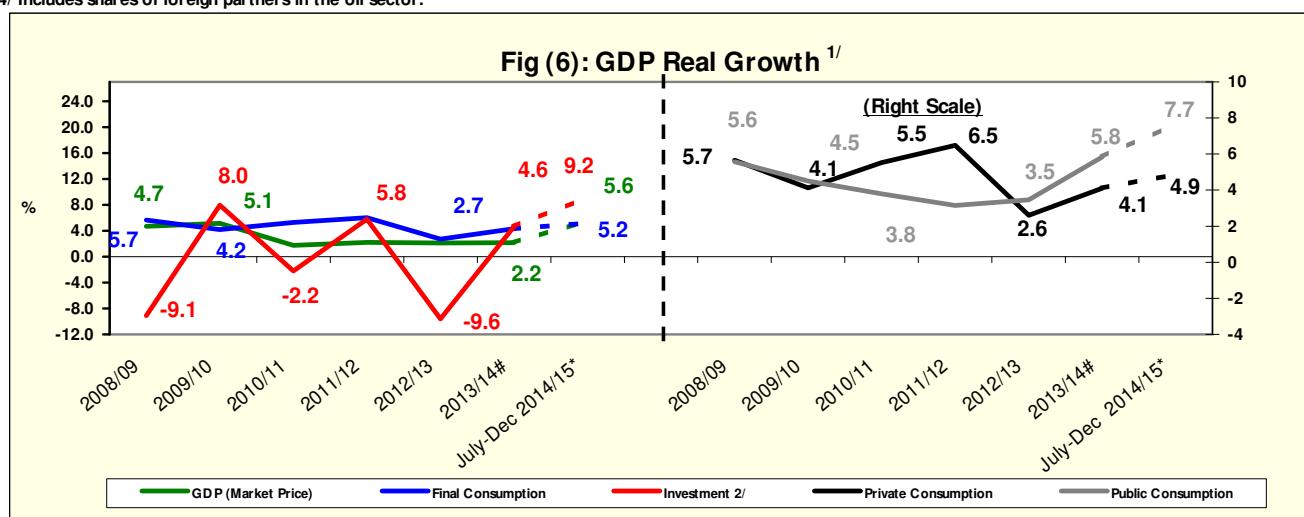
( ) Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2013/2014 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounted to LE 5.6 billion during the period July-December 2014/15, compared to LE 6.7 billion during the period July-December 2013/14.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning.

# Revised

\* Preliminary, subject to change.

( ) Percent change over same period in previous year.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for the period from 2007/08 to 2011/12, and 2011/12 prices for the period beginning 2012/13.

2/ Includes fixed capital formation and change in inventory.

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)  
(In Current Prices)**

	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14 <sup>1/</sup>	(LE Millions)	
							July-Dec 2013/14 <sup>#</sup>	July-Dec 2014/15*
<b>GDP</b>	<b>994,055</b>	<b>1,150,590</b>	<b>1,309,906</b>	<b>1,508,527</b>	<b>1,677,352</b>	<b>1,910,615</b>	<b>974,941</b>	<b>1,122,386</b>
	(16.2)	(15.7)	(13.8)	(15.2)	(11.2)	(13.9)	(15.1)	(15.1)
<b>Total Commodity Sector</b>	<b>508,001</b>	<b>591,903</b>	<b>682,156</b>	<b>808,871</b>	<b>899,251</b>	<b>1,038,684</b>	<b>532,369</b>	<b>595,350</b>
	(16.3)	(16.5)	(15.2)	(18.6)	(11.2)	(15.5)	(16.9)	(11.8)
<b>Agriculture, Forestry and Fishing</b>	<b>135,465</b>	<b>160,970</b>	<b>190,159</b>	<b>218,216</b>	<b>243,356</b>	<b>276,732</b>	<b>151,207</b>	<b>174,350</b>
<b>Extractive Industry</b>	<b>147,966</b>	<b>165,747</b>	<b>195,136</b>	<b>261,671</b>	<b>290,739</b>	<b>329,815</b>	<b>173,672</b>	<b>159,020</b>
Petroleum	61,759	68,538	81,566	110,619	124,748	146,953	74,384	73,386
Natural Gas	82,206	92,538	108,206	145,040	159,344	175,371	95,593	81,453
Other	(11.9)	(12.6)	(16.9)	(34.0)	(9.9)	(10.1)	(20.3)	-(14.8)
Other	4,001	4,671	5,364	6,012	6,647	7,491	3,695	4,182
<b>Manufacturing Industry</b>	<b>164,523</b>	<b>194,290</b>	<b>216,184</b>	<b>238,283</b>	<b>262,505</b>	<b>314,077</b>	<b>150,096</b>	<b>192,579</b>
Petroleum Refinement	10,257	12,516	14,829	16,837	19,612	23,083	12,230	13,610
Other	154,266	181,774	201,355	221,446	242,893	290,995	137,866	178,969
<b>Electricity</b>	<b>13,043</b>	<b>14,897</b>	<b>16,832</b>	<b>19,080</b>	<b>21,237</b>	<b>23,919</b>	<b>11,774</b>	<b>13,800</b>
<b>Water</b>	<b>2,977</b>	<b>3,390</b>	<b>3,775</b>	<b>4,239</b>	<b>4,667</b>	<b>5,207</b>	<b>2,677</b>	<b>3,031</b>
<b>Construction and Building</b>	<b>44,026</b>	<b>52,609</b>	<b>60,070</b>	<b>67,382</b>	<b>76,747</b>	<b>88,934</b>	<b>42,944</b>	<b>52,570</b>
	(19.7)	(19.5)	(14.2)	(12.2)	(13.9)	(15.9)	(15.7)	(22.4)
<b>Total Production Services</b>	<b>318,566</b>	<b>364,518</b>	<b>404,837</b>	<b>445,903</b>	<b>491,687</b>	<b>539,375</b>	<b>282,415</b>	<b>336,254</b>
	(13.9)	(14.4)	(11.1)	(10.1)	(10.3)	(9.7)	(10.2)	(19.1)
<b>Transport and Warehousing</b>	<b>40,962</b>	<b>47,400</b>	<b>53,351</b>	<b>60,513</b>	<b>67,212</b>	<b>76,132</b>	<b>37,579</b>	<b>43,750</b>
<b>Telecommunications</b>	<b>31,185</b>	<b>34,818</b>	<b>37,301</b>	<b>38,670</b>	<b>41,160</b>	<b>44,837</b>	<b>22,039</b>	<b>24,087</b>
<b>Suez Canal</b>	<b>26,826</b>	<b>25,803</b>	<b>29,311</b>	<b>31,203</b>	<b>32,396</b>	<b>37,236</b>	<b>18,348</b>	<b>20,872</b>
	-(6.6)	-(3.8)	(13.6)	(6.5)	(3.8)	(14.9)	(17.6)	(13.8)
<b>Wholesale and Retail Trade</b>	<b>113,398</b>	<b>133,774</b>	<b>150,658</b>	<b>166,330</b>	<b>183,831</b>	<b>209,096</b>	<b>115,856</b>	<b>134,032</b>
<b>Financial Intermediation</b>	<b>36,125</b>	<b>41,174</b>	<b>44,834</b>	<b>49,741</b>	<b>54,814</b>	<b>61,907</b>	<b>32,670</b>	<b>37,658</b>
<b>Insurance and Social Insurance</b>	<b>35,689</b>	<b>41,521</b>	<b>47,627</b>	<b>53,663</b>	<b>59,513</b>	<b>67,698</b>	<b>33,195</b>	<b>38,615</b>
<b>Tourism (Hotels and Restaurants)</b>	<b>34,382</b>	<b>40,028</b>	<b>41,755</b>	<b>45,783</b>	<b>52,761</b>	<b>42,469</b>	<b>22,727</b>	<b>37,240</b>
	(6.0)	(16.4)	(4.3)	(9.6)	(15.2)	-(19.5)	-(18.7)	(63.9)
<b>Total Social Services</b>	<b>167,488</b>	<b>194,170</b>	<b>222,912</b>	<b>253,753</b>	<b>286,414</b>	<b>332,557</b>	<b>160,158</b>	<b>190,782</b>
	(20.5)	(15.9)	(14.8)	(13.8)	(12.9)	(16.1)	(18.2)	(19.1)
<b>Real Estate</b>	<b>26,575</b>	<b>30,262</b>	<b>34,066</b>	<b>38,035</b>	<b>43,474</b>	<b>51,251</b>	<b>22,997</b>	<b>26,825</b>
<b>General Government</b>	<b>98,575</b>	<b>114,944</b>	<b>133,688</b>	<b>153,984</b>	<b>174,713</b>	<b>202,949</b>	<b>97,955</b>	<b>118,432</b>
<b>Education</b>	<b>11,133</b>	<b>12,828</b>	<b>14,558</b>	<b>16,229</b>	<b>17,950</b>	<b>20,684</b>	<b>10,203</b>	<b>11,791</b>
<b>Health</b>	<b>12,971</b>	<b>14,797</b>	<b>16,595</b>	<b>18,560</b>	<b>20,610</b>	<b>23,568</b>	<b>12,087</b>	<b>14,028</b>
<b>Other Services<sup>2/</sup></b>	<b>18,234</b>	<b>21,339</b>	<b>24,005</b>	<b>26,945</b>	<b>29,667</b>	<b>34,105</b>	<b>16,916</b>	<b>19,706</b>

Source: Ministry of Planning.

( ) Percent change over same period in the previous year.

# Revised

\* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2013/2014 on a quarterly basis.

2/ Includes sewage sector, and the information sector.

**Table ( 3 ) : Distribution of Total Investments by Economic Agents  
(July - December 2014/2015\*)<sup>1/</sup>**

							(LE Millions)
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments	
<b>Total Investments</b>	<b>17383</b>	<b>12208</b>	<b>12666</b>	<b>99783</b>	<b>142040</b>	<b>100</b>	
<b>Commodity Sector</b>	<b>3374</b>	<b>1158</b>	<b>10152</b>	<b>53677</b>	<b>68361</b>	<b>48.1</b>	
Agriculture, Irrigation & Fishing	2173	22	0.1	3661	5856	4.1	
Crude Oil, Mining & Natural Gas <sup>2/</sup>	-	4	1652	31283	32938	23.2	
Manufacturing Industries & Petroleum Products	37	3.7	3629	16733	20403	14.4	
Electricity & Water	1150	1124	4496	750	7520	5.3	
Construction & Building	14	5	375	1250	1644	1.2	
<b>Production Services</b>	<b>2857</b>	<b>8116</b>	<b>2463</b>	<b>23164</b>	<b>36599</b>	<b>25.8</b>	
Transportation & Communication <sup>3/</sup>	2839	8089	1891	14544	27363	19.3	
Wholesale & Retail Trade	-	21	60	7120	7200	5.1	
Financial Services, Insurance & Social Solidarity	8	0.1	392	-	400	0.3	
Tourism	10	6	120	1500	1636	1.2	
<b>Social Services</b>	<b>11153</b>	<b>2935</b>	<b>51</b>	<b>22941</b>	<b>37080</b>	<b>26.1</b>	
Housing & Real Estate Activities	3069	111	-	15637	18817	13.2	
Educational Services	1390	55	-	2705	4150	2.9	
Health Services	1134	62	-	2198	3394	2.4	
Other Services <sup>4/</sup>	5560	2706	51	2401	10719	7.5	

**Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)**

	2013/2014			2014/2015		
	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar
<b>General Index</b>	<b>142.8</b>	<b>180.3</b>	<b>187.4</b>	<b>173.4</b>	<b>167.2</b>	<b>178.9</b>
Manufacturing Industries <sup>5/</sup>	135.2	168.5	196.9	170.0	162.9	175.3
Oil Products	153.3	159.3	167.1	162.9	156.2	165.5
Natural Gas	178.5	191.1	181.2	183.8	172.2	178.7
Electricity	189.0	205.1	218.6	199.3	193.1	203.2
Construction	181.2	216.5	161.7	207.0	155.5	181.8
Transportation <sup>6/</sup>	63.5	71.7	81.3	68.9	78.8	77.8
Suez Canal <sup>7/</sup>	255.2	272.8	285.4	283.7	259.5	275.8
Tourism	142.5	258.7	251.6	219.2	233.7	247.6

Source: Ministry of Planning.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from March 2014 till March 2015.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.