

Section 2

REAL SECTOR INDICATORS

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Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14 ^{1/2}	2014/15* ^{1/2}
GDP	1042.2	1206.6	1371.1	1656.6	1843.8	2101.9	2429.8
	(16.4)	(15.8)	(13.6)	--	(11.3)	(14.0)	(15.6)
Domestic Demand	1111.4	1269.8	1427.6	1789.2	1961.7	2281.5	2634.9
Final Consumption	911.4	1034.5	1193.1	1520.8	1697.3	1990.9	2285.7
Private Consumption	793.1	899.8	1036.1	1333.6	1486.1	1738.5	1998.3
Public Consumption	118.3	134.7	157.0	187.2	211.2	252.4	287.4
Investment ^{3/}	200.0	235.3	234.5	268.4	264.4	290.6	349.2
Net Exports	-69.2	-63.2	-56.5	-132.6	-117.9	-179.6	-205.1
Exports of Goods and Services ^{4/}	260.1	257.6	282.0	274.6	316.6	303.4	320.9
Imports of Goods and Services	329.3	320.8	338.5	407.2	434.5	483.0	526.0
Memorandum Items: (In Percent of GDP)							
Final Consumption	87.4	85.7	87.0	91.8	92.1	94.7	94.1
Investment ^{3/}	19.2	19.5	17.1	16.2	14.3	13.8	14.4
Exports of Goods and Services ^{4/}	25.0	21.3	20.6	16.6	17.2	14.4	13.2
Imports of Goods and Services	31.6	26.6	24.7	24.6	23.6	23.0	21.6

Source: Ministry of Planning.

* Preliminary, subject to change. The Ministry of Planning has revised the time series of GDP starting in FY 11/12 until FY 13/14 in accordance with the economic census. It is also worthy to note that GDP estimates for FY 14/15 have been revised to LE 2429.8 billion in light of these recent developments.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

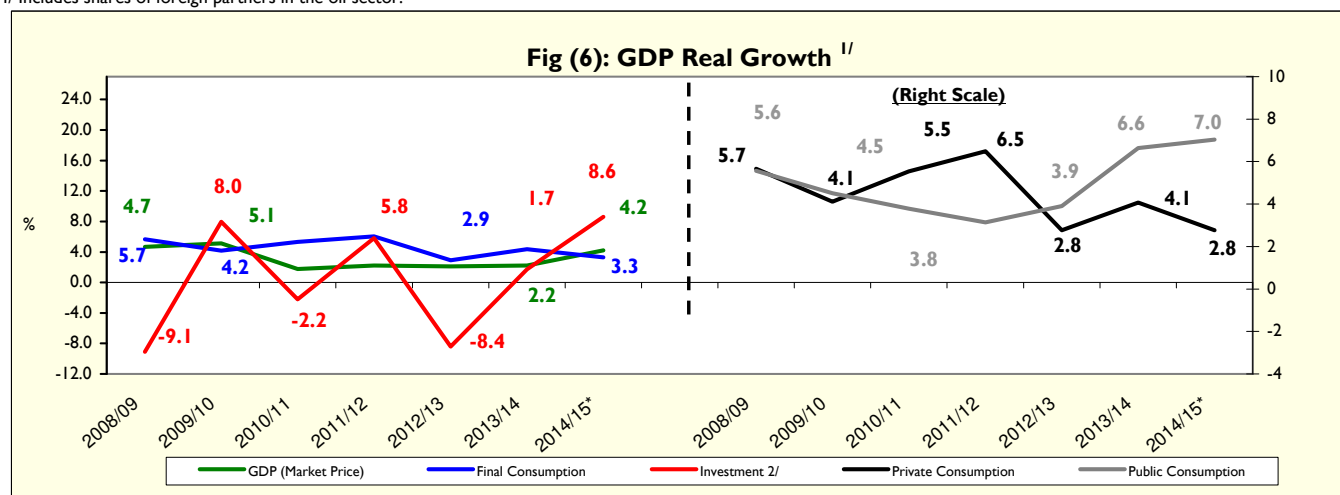
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 13/14 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory . The change in inventory amounted to LE 15.5 billion during FY 14/15, compared to LE 25.5 billion during FY 13/14.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning.

* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

(LE Millions)

	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14 ^{1/}	2014/15*
GDP	994,055	1,150,590	1,309,906	1,695,096	1,908,314	2,177,820	2,459,025
	(16.2)	(15.7)	(13.8)	--	(12.6)	(14.1)	(12.9)
Total Commodity Sector	508,001	591,903	682,156	846,127	951,805	1,091,157	1,168,065
	(16.3)	(16.5)	(15.2)	--	(12.5)	(14.6)	(7.0)
Agriculture, Forestry and Fishing	135,465	160,970	190,159	188,785	209,748	241,493	274,960
Extractive Industry	147,966	165,747	195,136	278,234	309,074	350,660	313,739
Petroleum	61,759	68,538	81,566	110,619	124,748	146,953	137,511
Natural Gas	82,206	92,538	108,206	145,040	159,339	175,371	144,227
	(11.9)	(12.6)	(16.9)	--	(9.9)	(10.1)	-(17.8)
Other	4,001	4,671	5,364	22,575	24,987	28,336	32,000
Manufacturing Industry	164,523	194,290	216,184	270,723	308,982	357,296	407,869
Petroleum Refinement	10,257	12,516	14,829	69,961	82,792	95,446	102,274
Other	154,266	181,774	201,355	200,762	226,190	261,849	305,595
Electricity	13,043	14,897	16,832	27,109	30,173	33,974	39,216
Water	2,977	3,390	3,775	10,329	11,353	12,602	14,247
Construction and Building	44,026	52,609	60,070	70,947	82,475	95,133	118,035
	(19.7)	(19.5)	(14.2)	--	(16.2)	(15.3)	(24.1)
Total Production Services	318,566	364,518	404,837	460,437	514,076	565,188	656,315
	(13.9)	(14.4)	(11.1)	--	(11.6)	(9.9)	(16.1)
Transport and Warehousing	40,962	47,400	53,351	69,629	78,358	91,130	105,473
Telecommunications	31,185	34,818	37,301	24,014	26,509	30,054	33,652
Suez Canal	26,826	25,803	29,311	31,203	32,396	37,236	41,293
	-(6.6)	-(3.8)	(13.6)	--	(3.8)	(14.9)	(10.9)
Wholesale and Retail Trade	113,398	133,774	150,658	213,293	237,390	273,391	317,467
Financial Intermediation	36,125	41,174	44,834	64,321	71,615	82,157	94,511
Insurance and Social Insurance	35,689	41,521	47,627	12,302	13,981	16,055	18,774
Tourism (Hotels and Restaurants)	34,382	40,028	41,755	45,675	53,827	35,165	45,144
	(6.0)	(16.4)	(4.3)	--	(17.8)	-(34.7)	(28.4)
Total Social Services	167,488	194,170	222,912	388,532	442,433	521,474	634,645
	(20.5)	(15.9)	(14.8)	--	(13.9)	(17.9)	(21.7)
Real Estate	26,575	30,262	34,066	153,042	174,151	200,679	235,050
General Government	98,575	114,944	133,688	150,924	174,234	213,144	275,688
Education	11,133	12,828	14,558	29,373	32,486	37,424	43,018
Health	12,971	14,797	16,595	36,842	40,875	46,451	53,694
Other Services ^{2/}	18,234	21,339	24,005	18,352	20,687	23,777	27,196

Source: Ministry of Planning.

() Percent change over same period in the previous year.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 13/14 on a quarterly basis.

2/ Includes the information sector.

**Table (3) : Distribution of Total Investments by Economic Agents
(2014/2015*) ^{1/}**

(LE Millions)

	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	61750	54696	26317	190947	333710	100
Commodity Sector	13625	2919	20973	97199	134716	40.4
Agriculture, Irrigation & Fishing	4909	178	0.1	8201	13288	4.0
Crude Oil, Mining & Natural Gas ^{2/}	-	14	2826	48903	51743	15.5
Manufacturing Industries & Petroleum Products	123	21.9	6754	35795	42694	12.8
Electricity & Water	8553	2695	10523	1500	23271	7.0
Construction & Building	39	10	870	2800	3719	1.1
Production Services	13652	34967	5221	46868	100707	30.2
Transportation & Communication ^{3/}	13588	34865	4037	31608	84097	25.2
Wholesale & Retail Trade	17.9	72	185	13500	13775	4.1
Financial Services, Insurance & Social Solidarity	25	5.5	729	-	760	0.2
Tourism	20	25	270	1760	2075	0.6
Social Services	34474	16810	123	46881	98287	29.5
Housing & Real Estate Activities	4609	160	-	30900	35669	10.7
Educational Services	4354	152	-	4976	9481	2.8
Health Services	2958	246	-	3950	7154	2.1
Other Services ^{4/}	22553	16253	123	7055	45984	13.8

Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)

	2013/2014		2014/2015			
	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun
General Index	180.3	187.4	173.3	167.2	182.2	177.1
Manufacturing Industries ^{5/}	168.5	196.9	170.0	162.9	175.5	161.2
Oil Products	159.3	167.1	162.9	156.2	165.5	162.5
Natural Gas	191.1	181.2	177.8	172.2	178.7	182.1
Electricity	205.1	218.6	198.2	193.1	206.7	224.9
Construction	216.5	161.7	206.2	155.5	215.3	162.6
Transportation ^{6/}	71.7	81.3	68.9	78.8	77.8	68.3
Suez Canal ^{7/}	272.8	285.4	283.7	259.5	275.8	273.9
Tourism	258.7	251.6	219.2	233.7	247.6	288.1

Source: Ministry of Planning.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from June 2014 till June 2015.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.

REAL SECTOR
INDICATORS