

Section 2

REAL SECTOR INDICATORS

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Indices for Main Economic Sectors	

Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2010/11	2011/12	2012/13	2013/14	2014/15 ^{2/}	Jul-Sep 2014/15 [#]	Jul-Sep 2015/16 [*]
GDP	1371.1	1656.6	1843.8	2101.9	2429.8	647.3	710.5
	(13.6)	--	(11.3)	(14.0)	(15.6)	(12.4)	(9.8)
Domestic Demand	1427.6	1789.2	1961.7	2281.5	2634.9	690.3	765.7
Final Consumption	1193.1	1520.8	1697.3	1990.9	2285.7	620.6	685.6
Private Consumption	1036.1	1333.6	1486.1	1738.5	1998.3	551.2	610.2
Public Consumption	157.0	187.2	211.2	252.4	287.4	69.4	75.4
Investment ^{3/}	234.5	268.4	264.4	290.6	349.2	69.7	80.1
Net Exports	-56.5	-132.6	-117.9	-179.6	-205.1	-43.0	-55.2
Exports of Goods and Services ^{4/}	282.0	274.6	316.6	303.4	320.9	90.9	74.9
Imports of Goods and Services	338.5	407.2	434.5	483.0	526.0	133.9	130.1
Memorandum Items: (In Percent of GDP)							
Final Consumption	87.0	91.8	92.1	94.7	94.1	95.9	96.5
Investment ^{3/}	17.1	16.2	14.3	13.8	14.4	10.8	11.3
Exports of Goods and Services ^{4/}	20.6	16.6	17.2	14.4	13.2	14.0	10.5
Imports of Goods and Services	24.7	24.6	23.6	23.0	21.6	20.7	18.3

Source: Ministry of Planning.

* Preliminary, subject to change. The Ministry of Planning has revised the time series of GDP starting in FY11/12 until FY13/14 in accordance with the economic census. It is also worthy to note that GDP estimates for FY14/15 have been revised to LE 2429.8 billion in light of these recent developments.

Revised

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

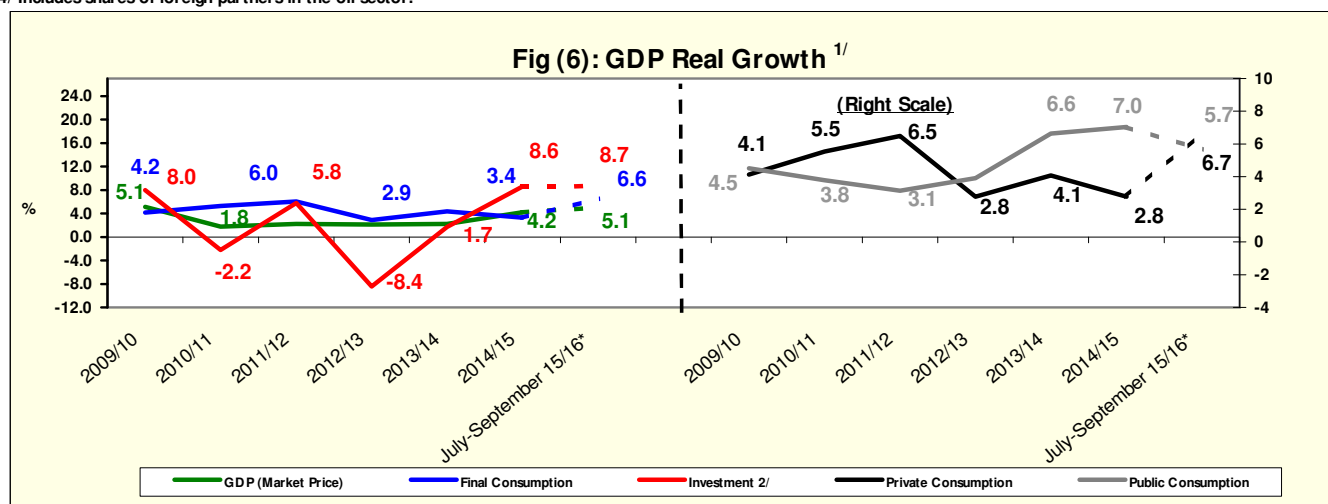
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY14/15 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounted to LE 2 billion during July-September FY15/16, compared to LE 5 billion during July-September FY14/15.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning.

* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13.

2/ Includes fixed capital formation and change in inventory.

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Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

(LE Millions)

	2010/11	2011/12	2012/13	2013/14	2014/15 ^{1/}	July-Sep 2014/15 [#]	July-Sep 2015/16 [*]
GDP	1,309,906	1,695,096	1,908,314	2,177,820	2,459,025	654,626	701,846
	(13.8)	--	(12.6)	(14.1)	(12.9)	(15.4)	(7.2)
Total Commodity Sector	682,156	846,127	951,805	1,091,157	1,168,065	321,558	322,215
	(15.2)	--	(12.5)	(14.6)	(7.0)	(11.1)	(0.2)
Agriculture, Forestry and Fishing	190,159	188,785	209,748	241,493	274,960	89,825	100,877
Extractive Industry	195,136	278,234	309,074	350,660	313,739	80,074	54,690
Petroleum	81,566	110,619	124,748	146,953	137,511	35,399	23,788
Natural Gas	108,206	145,040	159,339	175,371	144,227	37,093	22,404
	(16.9)	--	(9.9)	(10.1)	-(17.8)	-(19.1)	-(39.6)
Other	5,364	22,575	24,987	28,336	32,000	7,582	8,497
Manufacturing Industry	216,184	270,723	308,982	357,296	407,869	112,353	120,219
Petroleum Refinement	14,829	69,961	82,792	95,446	102,274	24,172	27,363
Other	201,355	200,762	226,190	261,849	305,595	88,181	92,856
Electricity	16,832	27,109	30,173	33,974	39,216	9,883	11,781
Water	3,775	10,329	11,353	12,602	14,247	3,578	4,031
Construction and Building	60,070	70,947	82,475	95,133	118,035	25,846	30,617
	(14.2)	--	(16.2)	(15.3)	(24.1)	(23.8)	(18.5)
Total Production Services	404,837	460,437	514,076	565,188	656,315	182,460	204,648
	(11.1)	--	(11.6)	(9.9)	(16.1)	(21.7)	(12.2)
Transport and Warehousing	53,351	69,629	78,358	91,130	105,473	29,166	33,595
Telecommunications	37,301	24,014	26,509	30,054	33,652	11,911	12,916
Suez Canal	29,311	31,203	32,396	37,236	41,293	10,562	10,985
	(13.6)	--	(3.8)	(14.9)	(10.9)	(14.5)	(4.0)
Wholesale and Retail Trade	150,658	213,293	237,390	273,391	317,467	82,751	95,620
Financial Intermediation	44,834	64,321	71,615	82,157	94,511	26,114	29,448
Insurance and Social Insurance	47,627	12,302	13,981	16,055	18,774	5,091	5,732
Tourism (Hotels and Restaurants)	41,755	45,675	53,827	35,165	45,144	16,865	16,352
	(4.3)	--	(17.8)	-(34.7)	(28.4)	(76.8)	-(3.0)
Total Social Services	222,912	388,532	442,433	521,474	634,645	150,608	174,983
	(14.8)	--	(13.9)	(17.9)	(21.7)	(17.7)	(16.2)
Real Estate	34,066	153,042	174,151	200,679	235,050	60,902	71,069
General Government	133,688	150,924	174,234	213,144	275,688	56,824	66,244
Education	14,558	29,373	32,486	37,424	43,018	11,051	12,654
Health	16,595	36,842	40,875	46,451	53,694	14,586	16,667
Other Services ^{2/}	24,005	18,352	20,687	23,777	27,196	7,245	8,350

Source: Ministry of Planning.

() Percent change over same period in the previous year.

Revised

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY14/15 on a quarterly basis.

2/ Includes the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-September 2015/2016*) ^{1/}

(LE Millions)

	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	%to Total Investments
Total Investments	10395	10665	5689	51328	78077	100
Commodity Sector	1556	482	4563	24790	31391	40.2
Agriculture, Irrigation & Fishing	929	16	0.2	2180	3125	4.0
Crude Oil, Mining & Natural Gas ^{2/}	-	4	1066	13460	14530	18.6
Manufacturing Industries & Petroleum Products	10	0.1	1342	7500	8853	11.3
Electricity & Water	617	462	1919	250	3248	4.2
Construction & Building	0.1	-	235	1400	1635	2.1
Production Services	3149	9555	1104	13358	27166	34.8
Transportation & Communication ^{3/}	3144	9550	1002	8658	22354	28.6
Wholesale & Retail Trade	-	2	33	3500	3535	4.5
Financial Services, Insurance & Social Solidarity	1	-	-	-	1	0.001
Tourism	4	3	70	1200	1276	1.6
Social Services	5690	628	23	13180	19521	25.0
Housing & Real Estate Activities	1103	13	-	8600	9715	12.4
Educational Services	1047	60	-	1300	2407	3.1
Health Services	764	62	-	1100	1926	2.5
Other Services ^{4/}	2777	493	23	2180	5472	7.0

Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)

	2014/2015				2015/2016	
	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec
General Index	173.3	167.4	182.2	177.1	167.2	155.9
Manufacturing Industries ^{5/}	170.0	162.9	175.5	161.2	160.6	161.3
Oil Products	162.9	156.2	165.5	162.5	162.9	173.9
Natural Gas	177.8	172.2	178.7	182.1	178.0	176.5
Electricity	198.2	193.1	206.7	224.9	211.5	207.3
Construction	206.2	157.8	215.3	162.6	207.0	197.0
Transportation ^{6/}	68.9	78.8	77.8	68.3	69.9	68.0
Suez Canal ^{7/}	283.7	259.5	278.8	273.9	261.9	243.5
Tourism	219.2	233.7	247.6	288.1	204.6	137.0

Source: Ministry of Planning.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from December 2014 till December 2015.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.

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