

Section 2

REAL SECTOR INDICATORS

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Indices for Main Economic Sectors

Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2010/11	2011/12	2012/13	2013/14	2014/15 ^{* /2}	Jul-Mar 2014/15 [#]	Jul-Mar 2015/16 [#]
GDP	1371.1	1656.6	1843.8	2101.9	2429.8	1863.6	2052.3
	(13.6)	--	(11.3)	(14.0)	(15.6)	(15.5)	(10.1)
Domestic Demand	1427.6	1789.2	1961.7	2281.5	2634.9	2020.7	2239.7
Final Consumption	1193.1	1520.8	1697.3	1990.9	2285.7	1768.2	1952.6
Private Consumption	1036.1	1333.6	1486.1	1738.5	1998.3	1566.5	1733.0
Public Consumption	157.0	187.2	211.2	252.4	287.4	201.7	219.6
Investment ^{3/}	234.5	268.4	264.4	290.6	349.2	252.5	287.1
Net Exports	-56.5	-132.6	-117.9	-179.6	-205.1	-157.1	-187.4
Exports of Goods and Services ^{4/}	282.0	274.6	316.6	303.4	320.9	250.6	202.6
Imports of Goods and Services	338.5	407.2	434.5	483.0	526.0	407.7	390.0
Memorandum Items: (In Percent of GDP)							
Final Consumption	87.0	91.8	92.1	94.7	94.1	94.9	95.1
Investment	17.1	16.2	14.3	13.8	14.4	13.5	14.0
Exports of Goods and Services ^{3/}	20.6	16.6	17.2	14.4	13.2	13.4	9.9
Imports of Goods and Services	24.7	24.6	23.6	23.0	21.6	21.9	19.0

Source: Ministry of Planning.

* Preliminary, subject to change. The Ministry of Planning has revised the time series of GDP starting in FY11/12 until FY13/14 in accordance with the economic census. It is also worthy to note that GDP estimates for FY14/15 have been revised to LE 2429.8 billion in light of these recent developments.

Revised

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

() Percent change over same period in the previous year.

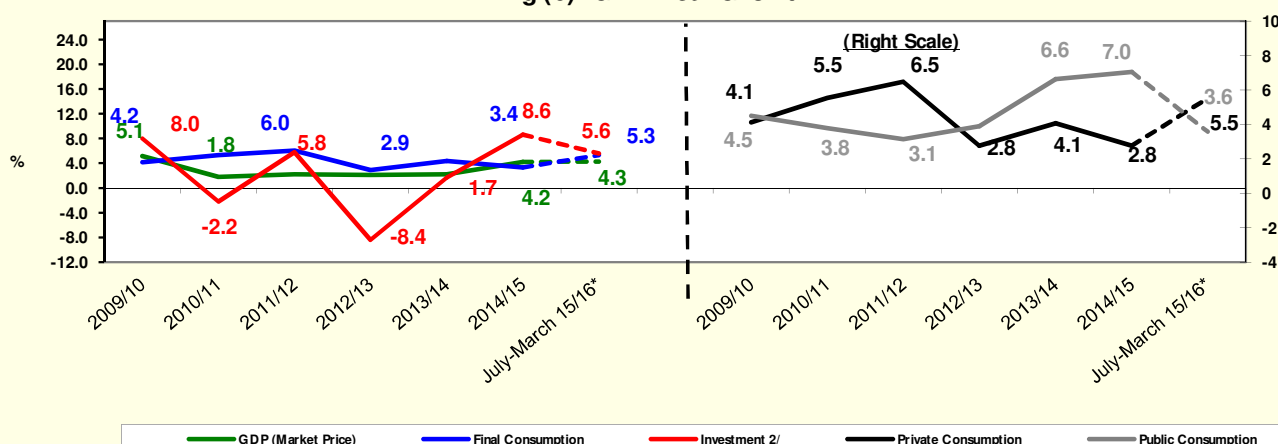
1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY14/15 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounted to LE 15.5 billion during July-March FY15/16, compared to LE 15.5 billion during July-March FY14/15.

4/ Includes shares of foreign partners in the oil sector.

Fig (6): GDP Real Growth ^{1/}



Source: Ministry of Planning.

* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

						(LE Millions)	
	2010/11	2011/12	2012/13	2013/14	2014/15 ^{* 1/}	July-Mar 2014/15 [#]	July-Mar 2015/16 [#]
GDP	1,309,906	1,695,096	1,908,314	2,177,820	2,459,025	1,885,473	2,026,168
	(13.8)	--	(12.6)	(14.1)	(12.9)	(15.1)	(7.5)
Total Commodity Sector	682,156	846,127	951,805	1,091,157	1,168,065	901,204	912,482
	(15.2)	--	(12.5)	(14.6)	(7.0)	(8.8)	(1.3)
Agriculture, Forestry and Fishing	190,159	188,785	209,748	241,493	274,960	216,360	245,821
Extractive Industry	195,136	278,234	309,074	350,660	313,739	239,231	159,719
Petroleum	81,566	110,619	124,748	146,953	137,511	103,997	69,033
Natural Gas	108,206	145,040	159,339	175,371	144,227	111,731	64,018
	(16.9)	--	(9.9)	(10.1)	-(17.8)	-(18.1)	-(42.7)
Other	5,364	22,575	24,987	28,336	32,000	23,503	26,668
Manufacturing Industry	216,184	270,723	308,982	357,296	407,869	320,055	354,904
Petroleum Refinement	14,829	69,961	82,792	95,446	102,274	79,543	87,925
Other	201,355	200,762	226,190	261,849	305,595	240,512	266,979
Electricity	16,832	27,109	30,173	33,974	39,216	29,434	34,597
Water	3,775	10,329	11,353	12,602	14,247	10,774	12,244
Construction and Building	60,070	70,947	82,475	95,133	118,035	85,351	105,198
	(14.2)	--	(16.2)	(15.3)	(24.1)	(25.2)	(23.3)
Total Production Services	404,837	460,437	514,076	565,188	656,315	530,729	596,154
	(11.1)	--	(11.6)	(9.9)	(16.1)	(23.0)	(12.3)
Transport and Warehousing	53,351	69,629	78,358	91,130	105,473	77,884	91,255
Telecommunications	37,301	24,014	26,509	30,054	33,652	36,612	39,473
Suez Canal	29,311	31,203	32,396	37,236	41,293	30,153	31,836
	(13.6)	--	(3.8)	(14.9)	(10.9)	(11.2)	(5.6)
Wholesale and Retail Trade	150,658	213,293	237,390	273,391	317,467	247,686	288,848
Financial Intermediation	44,834	64,321	71,615	82,157	94,511	74,938	85,601
Insurance and Social Insurance	47,627	12,302	13,981	16,055	18,774	13,960	15,975
Tourism (Hotels and Restaurants)	41,755	45,675	53,827	35,165	45,144	49,496	43,166
	(4.3)	--	(17.8)	-(34.7)	(28.4)	(79.8)	-(12.8)
Total Social Services	222,912	388,532	442,433	521,474	634,645	453,540	517,531
	(14.8)	--	(13.9)	(17.9)	(21.7)	(19.7)	(14.1)
Real Estate	34,066	153,042	174,151	200,679	235,050	172,856	204,050
General Government	133,688	150,924	174,234	213,144	275,688	186,339	204,489
Education	14,558	29,373	32,486	37,424	43,018	32,642	37,686
Health	16,595	36,842	40,875	46,451	53,694	41,109	47,458
Other Services ^{2/}	24,005	18,352	20,687	23,777	27,196	20,594	23,849

Source: Ministry of Planning.

() Percent change over same period in the previous year.

Revised

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY14/15 on a quarterly basis.

2/ Includes the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-March 2015/2016*) ^{1/}

(LE Millions)

	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	%to Total Investments	REAL SECTOR INDICATORS
Total Investments	39897	27394	24933	179400	271624	100	
Commodity Sector	6584	2843	21390	91817	122633	45.1	
Agriculture, Irrigation & Fishing	3731	78	0.4	6960	10769	4.0	
Crude Oil, Mining & Natural Gas ^{2/}	-	9	3582	40957	44548	16.4	
Manufacturing Industries & Petroleum Products	79	7.0	5634	36400	42121	15.5	
Electricity & Water	2618	2747	7860	1000	14225	5.2	
Construction & Building	155.0	2	4314	6500	10971	4.0	
Production Services	12008	22668	3450	41870	79996	29.5	
Transportation & Communication ^{3/}	11982	22647	3093	27870	65592	24.1	
Wholesale & Retail Trade	-	5	207	11500	11711	4.3	
Financial Services, Insurance & Social Solidarity	18	0.2	0.3	-	19	0.007	
Tourism	8	16	150	2500	2674	1.0	
Social Services	21305	1884	93	45713	68995	25.4	
Housing & Real Estate Activities	3519	261	-	31713	35494	13.1	
Educational Services	4769	231	-	3900	8901	3.3	
Health Services	2236	180	-	3200	5616	2.1	
Other Services ^{4/}	10780	1211	93	6900	18985	7.0	
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)							
	2014/2015			2015/2016			
	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	
General Index	167.4	182.2	177.1	167.2	155.9	164.5	
Manufacturing Industries ^{5/}	162.9	175.5	161.2	160.6	161.3	175.3	
Oil Products	156.2	165.5	162.5	162.9	173.9	181.3	
Natural Gas	172.2	178.7	182.1	178.0	176.5	184.0	
Electricity	193.1	206.7	224.9	211.5	207.3	219.5	
Construction	157.8	215.3	162.6	207.0	197.0	241.3	
Transportation ^{6/}	78.8	77.8	68.3	69.9	68.0	76.1	
Suez Canal ^{7/}	259.5	278.8	273.9	261.9	243.5	273.4	
Tourism	233.7	247.6	288.1	204.6	137.0	105.3	

Source: Ministry of Planning.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from March 2015 till March 2016.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.