

# **Section 2**

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## **REAL SECTOR INDICATORS**

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**Table ( 1 ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>  
(In Current Prices)  
(LE Billions)**

	2010/11	2011/12	2012/13	2013/14	2014/15 <sup>*/2</sup>	Jul-Mar 2014/15 <sup>#</sup>	Jul-Mar 2015/16 <sup>#</sup>
<b>GDP</b>	1371.1	1656.6	1843.8	2101.9	2429.8	1863.6	2052.3
	(13.6)	--	(11.3)	(14.0)	(15.6)	(15.5)	(10.1)
<b>Domestic Demand</b>	1427.6	1789.2	1961.7	2281.5	2634.9	2020.7	2239.7
Final Consumption	1193.1	1520.8	1697.3	1990.9	2285.7	1768.2	1952.6
Private Consumption	1036.1	1333.6	1486.1	1738.5	1998.3	1566.5	1733.0
Public Consumption	157.0	187.2	211.2	252.4	287.4	201.7	219.6
Investment <sup>3/</sup>	234.5	268.4	264.4	290.6	349.2	252.5	287.1
<b>Net Exports</b>	-56.5	-132.6	-117.9	-179.6	-205.1	-157.1	-187.4
Exports of Goods and Services <sup>4/</sup>	282.0	274.6	316.6	303.4	320.9	250.6	202.6
Imports of Goods and Services	338.5	407.2	434.5	483.0	526.0	407.7	390.0
<b>Memorandum Items: (In Percent of GDP)</b>							
Final Consumption	87.0	91.8	92.1	94.7	94.1	94.9	95.1
Investment	17.1	16.2	14.3	13.8	14.4	13.5	14.0
Exports of Goods and Services <sup>3/</sup>	20.6	16.6	17.2	14.4	13.2	13.4	9.9
Imports of Goods and Services	24.7	24.6	23.6	23.0	21.6	21.9	19.0

Source: Ministry of Planning.

\* Preliminary, subject to change. The Ministry of Planning has revised the time series of GDP starting in FY11/12 until FY13/14 in accordance with the economic census. It is also worthy to note that GDP estimates for FY14/15 have been revised to LE 2429.8 billion in light of these recent developments.

# Revised. GDP figures for FY15/16 are still under revision by the Ministry of Planning.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

( ) Percent change over same period in the previous year.

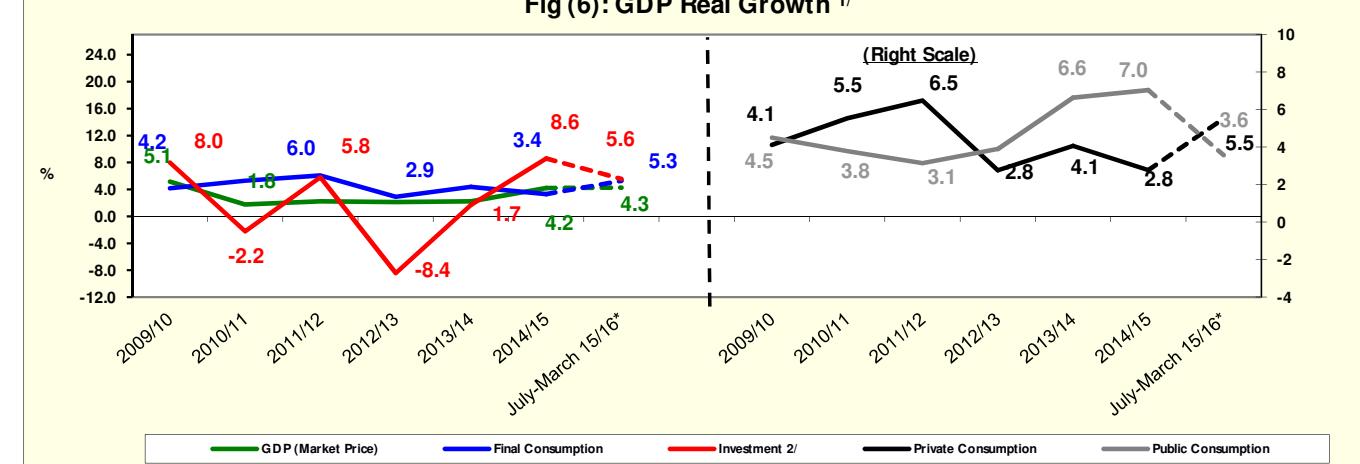
1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY14/15 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounted to LE 15.5 billion during July-March FY15/16, compared to LE 15.5 billion during July-March FY14/15.

4/ Includes shares of foreign partners in the oil sector.

**Fig (6): GDP Real Growth <sup>1/</sup>**



Source: Ministry of Planning.

\* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13.

2/ Includes fixed capital formation and change in inventory.

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)  
(In Current Prices)**

	2010/11	2011/12	2012/13	2013/14	2014/15 <sup>* 1/</sup>	(LE Millions)	
						July-Mar 2014/15 <sup>#</sup>	July-Mar 2015/16 <sup>#</sup>
<b>GDP</b>	<b>1,309,906</b>	<b>1,695,096</b>	<b>1,908,314</b>	<b>2,177,820</b>	<b>2,459,025</b>	<b>1,885,473</b>	<b>2,026,168</b>
	(13.8)	--	(12.6)	(14.1)	(12.9)	(15.1)	(7.5)
<b>Total Commodity Sector</b>	<b>682,156</b>	<b>846,127</b>	<b>951,805</b>	<b>1,091,157</b>	<b>1,168,065</b>	<b>901,204</b>	<b>912,482</b>
	(15.2)	--	(12.5)	(14.6)	(7.0)	(8.8)	(1.3)
<b>Agriculture, Forestry and Fishing</b>	<b>190,159</b>	<b>188,785</b>	<b>209,748</b>	<b>241,493</b>	<b>274,960</b>	<b>216,360</b>	<b>245,821</b>
<b>Extractive Industry</b>	<b>195,136</b>	<b>278,234</b>	<b>309,074</b>	<b>350,660</b>	<b>313,739</b>	<b>239,231</b>	<b>159,719</b>
Petroleum	81,566	110,619	124,748	146,953	137,511	103,997	69,033
Natural Gas	108,206	145,040	159,339	175,371	144,227	111,731	64,018
Other	(16.9)	--	(9.9)	(10.1)	-(17.8)	-(18.1)	-(42.7)
Other	5,364	22,575	24,987	28,336	32,000	23,503	26,668
<b>Manufacturing Industry</b>	<b>216,184</b>	<b>270,723</b>	<b>308,982</b>	<b>357,296</b>	<b>407,869</b>	<b>320,055</b>	<b>354,904</b>
Petroleum Refinement	14,829	69,961	82,792	95,446	102,274	79,543	87,925
Other	201,355	200,762	226,190	261,849	305,595	240,512	266,979
<b>Electricity</b>	<b>16,832</b>	<b>27,109</b>	<b>30,173</b>	<b>33,974</b>	<b>39,216</b>	<b>29,434</b>	<b>34,597</b>
<b>Water</b>	<b>3,775</b>	<b>10,329</b>	<b>11,353</b>	<b>12,602</b>	<b>14,247</b>	<b>10,774</b>	<b>12,244</b>
<b>Construction and Building</b>	<b>60,070</b>	<b>70,947</b>	<b>82,475</b>	<b>95,133</b>	<b>118,035</b>	<b>85,351</b>	<b>105,198</b>
	(14.2)	--	(16.2)	(15.3)	(24.1)	(25.2)	(23.3)
<b>Total Production Services</b>	<b>404,837</b>	<b>460,437</b>	<b>514,076</b>	<b>565,188</b>	<b>656,315</b>	<b>530,729</b>	<b>596,154</b>
	(11.1)	--	(11.6)	(9.9)	(16.1)	(23.0)	(12.3)
<b>Transport and Warehousing</b>	<b>53,351</b>	<b>69,629</b>	<b>78,358</b>	<b>91,130</b>	<b>105,473</b>	<b>77,884</b>	<b>91,255</b>
<b>Telecommunications</b>	<b>37,301</b>	<b>24,014</b>	<b>26,509</b>	<b>30,054</b>	<b>33,652</b>	<b>36,612</b>	<b>39,473</b>
<b>Suez Canal</b>	<b>29,311</b>	<b>31,203</b>	<b>32,396</b>	<b>37,236</b>	<b>41,293</b>	<b>30,153</b>	<b>31,836</b>
	(13.6)	--	(3.8)	(14.9)	(10.9)	(11.2)	(5.6)
<b>Wholesale and Retail Trade</b>	<b>150,658</b>	<b>213,293</b>	<b>237,390</b>	<b>273,391</b>	<b>317,467</b>	<b>247,686</b>	<b>288,848</b>
<b>Financial Intermediation</b>	<b>44,834</b>	<b>64,321</b>	<b>71,615</b>	<b>82,157</b>	<b>94,511</b>	<b>74,938</b>	<b>85,601</b>
<b>Insurance and Social Insurance</b>	<b>47,627</b>	<b>12,302</b>	<b>13,981</b>	<b>16,055</b>	<b>18,774</b>	<b>13,960</b>	<b>15,975</b>
<b>Tourism (Hotels and Restaurants)</b>	<b>41,755</b>	<b>45,675</b>	<b>53,827</b>	<b>35,165</b>	<b>45,144</b>	<b>49,496</b>	<b>43,166</b>
	(4.3)	--	(17.8)	-(34.7)	(28.4)	(79.8)	-(12.8)
<b>Total Social Services</b>	<b>222,912</b>	<b>388,532</b>	<b>442,433</b>	<b>521,474</b>	<b>634,645</b>	<b>453,540</b>	<b>517,531</b>
	(14.8)	--	(13.9)	(17.9)	(21.7)	(19.7)	(14.1)
<b>Real Estate</b>	<b>34,066</b>	<b>153,042</b>	<b>174,151</b>	<b>200,679</b>	<b>235,050</b>	<b>172,856</b>	<b>204,050</b>
<b>General Government</b>	<b>133,688</b>	<b>150,924</b>	<b>174,234</b>	<b>213,144</b>	<b>275,688</b>	<b>186,339</b>	<b>204,489</b>
<b>Education</b>	<b>14,558</b>	<b>29,373</b>	<b>32,486</b>	<b>37,424</b>	<b>43,018</b>	<b>32,642</b>	<b>37,686</b>
<b>Health</b>	<b>16,595</b>	<b>36,842</b>	<b>40,875</b>	<b>46,451</b>	<b>53,694</b>	<b>41,109</b>	<b>47,458</b>
<b>Other Services<sup>2/</sup></b>	<b>24,005</b>	<b>18,352</b>	<b>20,687</b>	<b>23,777</b>	<b>27,196</b>	<b>20,594</b>	<b>23,849</b>

Source: Ministry of Planning.

( ) Percent change over same period in the previous year.

# Revised. GDP figures for FY15/16 are still under revision by the Ministry of Planning.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

\* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY14/15 on a quarterly basis.

2/ Includes the information sector.

**Table ( 3 ) : Distribution of Total Investments by Economic Agents  
(July-March 2015/2016\*) <sup>1/</sup>**

	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments	REAL SECTOR INDICATORS
<b>Total Investments</b>	<b>39897</b>	<b>27394</b>	<b>24933</b>	<b>179400</b>	<b>271624</b>	<b>100</b>	
<b>Commodity Sector</b>	<b>6584</b>	<b>2843</b>	<b>21390</b>	<b>91817</b>	<b>122633</b>	<b>45.1</b>	
Agriculture, Irrigation & Fishing	3731	78	0.4	6960	10769	4.0	
Crude Oil, Mining & Natural Gas <sup>2/</sup>	-	9	3582	40957	44548	16.4	
Manufacturing Industries & Petroleum Products	79	7.0	5634	36400	42121	15.5	
Electricity & Water	2618	2747	7860	1000	14225	5.2	
Construction & Building	155.0	2	4314	6500	10971	4.0	
<b>Production Services</b>	<b>12008</b>	<b>22668</b>	<b>3450</b>	<b>41870</b>	<b>79996</b>	<b>29.5</b>	
Transportation & Communication <sup>3/</sup>	11982	22647	3093	27870	65592	24.1	
Wholesale & Retail Trade	-	5	207	11500	11711	4.3	
Financial Services, Insurance & Social Solidarity	18	0.2	0.3	-	19	0.007	
Tourism	8	16	150	2500	2674	1.0	
<b>Social Services</b>	<b>21305</b>	<b>1884</b>	<b>93</b>	<b>45713</b>	<b>68995</b>	<b>25.4</b>	
Housing & Real Estate Activities	3519	261	-	31713	35494	13.1	
Educational Services	4769	231	-	3900	8901	3.3	
Health Services	2236	180	-	3200	5616	2.1	
Other Services <sup>4/</sup>	10780	1211	93	6900	18985	7.0	
<b>Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)</b>							
	<b>2014/2015</b>			<b>2015/2016</b>			
	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	
<b>General Index</b>	<b>167.4</b>	<b>182.2</b>	<b>177.1</b>	<b>167.2</b>	<b>155.9</b>	<b>164.5</b>	
Manufacturing Industries <sup>5/</sup>	162.9	175.5	161.2	160.6	161.3	175.3	
Oil Products	156.2	165.5	162.5	162.9	173.9	181.3	
Natural Gas	172.2	178.7	182.1	178.0	176.5	184.0	
Electricity	193.1	206.7	224.9	211.5	207.3	219.5	
Construction	157.8	215.3	162.6	207.0	197.0	241.3	
Transportation <sup>6/</sup>	78.8	77.8	68.3	69.9	68.0	76.1	
Suez Canal <sup>7/</sup>	259.5	278.8	273.9	261.9	243.5	273.4	
Tourism	233.7	247.6	288.1	204.6	137.0	105.3	

Source: Ministry of Planning.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from March 2015 till March 2016.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.