

# Section 2

## REAL SECTOR INDICATORS

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**Table ( 1 ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>**  
**(In Current Prices)**  
**(LE Billions)**

|                                              | 2010/11 | 2011/12# | 2012/13# | 2013/14# | 2014/15# | 2015/16* <sup>/2</sup> |
|----------------------------------------------|---------|----------|----------|----------|----------|------------------------|
| <b>GDP</b>                                   | 1371.1  | 1674.7   | 1860.4   | 2130.0   | 2443.9   | 2708.3                 |
|                                              | (13.6)  | --       | (11.1)   | (14.5)   | (14.7)   | (10.8)                 |
| <b>Domestic Demand</b>                       | 1427.6  | 1807.3   | 1978.3   | 2309.6   | 2651.1   | 2958.8                 |
| Final Consumption                            | 1193.1  | 1538.9   | 1713.9   | 2019.0   | 2301.9   | 2551.3                 |
| Private Consumption                          | 1036.1  | 1351.7   | 1502.7   | 1766.6   | 2014.5   | 2241.7                 |
| Public Consumption                           | 157.0   | 187.2    | 211.2    | 252.4    | 287.4    | 309.6                  |
| Investment <sup>3/</sup>                     | 234.5   | 268.4    | 264.4    | 290.6    | 349.2    | 407.5                  |
| <b>Net Exports</b>                           | -56.5   | -132.6   | -117.9   | -179.6   | -207.2   | -250.5                 |
| Exports of Goods and Services <sup>4/</sup>  | 282.0   | 274.6    | 316.6    | 303.4    | 322.2    | 280.4                  |
| Imports of Goods and Services                | 338.5   | 407.2    | 434.5    | 483.0    | 529.4    | 530.9                  |
| <b>Memorandum Items: (In Percent of GDP)</b> |         |          |          |          |          |                        |
| Final Consumption                            | 87.0    | 91.9     | 92.1     | 94.8     | 94.2     | 94.2                   |
| Investment                                   | 17.1    | 16.0     | 14.2     | 13.6     | 14.3     | 15.0                   |
| Exports of Goods and Services <sup>4/</sup>  | 20.6    | 16.4     | 17.0     | 14.2     | 13.2     | 10.4                   |
| Imports of Goods and Services                | 24.7    | 24.3     | 23.4     | 22.7     | 21.7     | 19.6                   |

Source: Ministry of Planning.

\* Preliminary, subject to change.

# Revised. The Ministry of Planning has revised the time series of GDP starting in FY11/12 until FY14/15 in accordance with the economic census.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

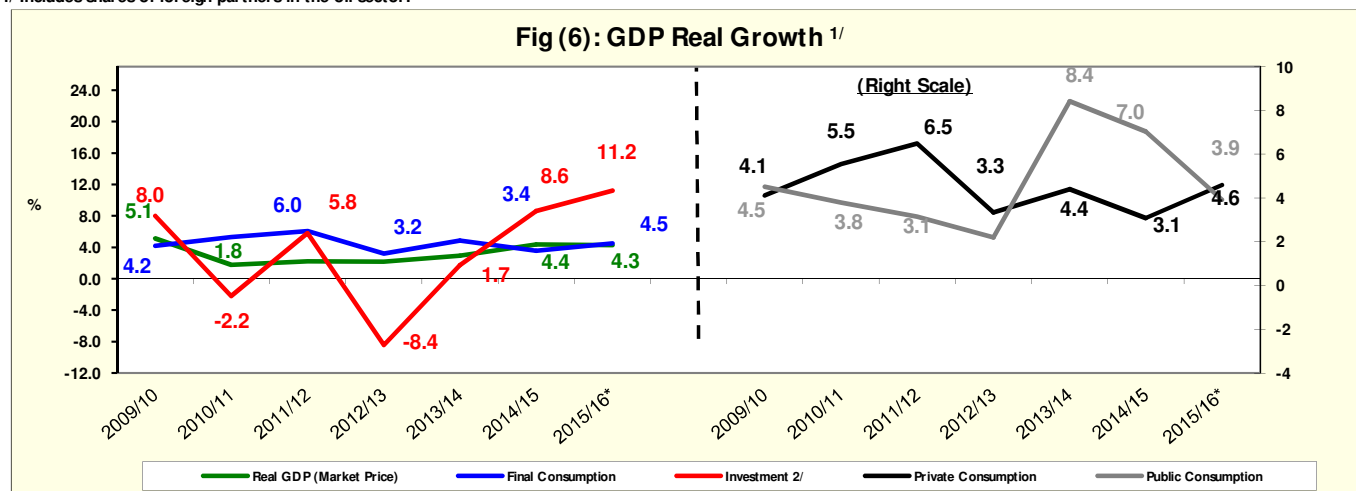
( ) Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY14/15 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning.

\* Preliminary, subject to change.

**1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13.**

2/ Includes fixed capital formation and change in inventory.

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)  
(In Current Prices)**

(LE Millions)

|                                          | 2010/11          | 2011/12#         | 2012/13#         | 2013/14#         | 2014/15#         | 2015/16 <sup>1/</sup> |
|------------------------------------------|------------------|------------------|------------------|------------------|------------------|-----------------------|
| <b>GDP</b>                               | <b>1,309,906</b> | <b>1,713,146</b> | <b>1,924,808</b> | <b>2,205,594</b> | <b>2,473,100</b> | <b>2,673,300</b>      |
|                                          | (13.8)           | --               | (12.4)           | (14.6)           | (12.1)           | (8.1)                 |
| <b>Total Commodity Sector</b>            | <b>682,156</b>   | <b>846,127</b>   | <b>951,805</b>   | <b>1,091,157</b> | <b>1,173,665</b> | <b>1,198,239</b>      |
|                                          | (15.2)           | --               | (12.5)           | (14.6)           | (7.6)            | (2.1)                 |
| <b>Agriculture, Forestry and Fishing</b> | <b>190,159</b>   | <b>188,785</b>   | <b>209,748</b>   | <b>241,493</b>   | <b>278,460</b>   | <b>318,878</b>        |
| <b>Extractive Industry</b>               | <b>195,136</b>   | <b>278,234</b>   | <b>309,074</b>   | <b>350,659</b>   | <b>314,139</b>   | <b>214,842</b>        |
| Petroleum                                | 81,566           | 110,619          | 124,748          | 146,953          | 137,711          | 91,440                |
| Natural Gas                              | 108,206          | 145,040          | 159,339          | 175,371          | 144,427          | 86,801                |
|                                          | (16.9)           | --               | (9.9)            | (10.1)           | -(17.6)          | -(39.9)               |
| Other                                    | 5,364            | 22,575           | 24,987           | 28,336           | 32,000           | 36,600                |
| <b>Manufacturing Industry</b>            | <b>216,184</b>   | <b>270,723</b>   | <b>308,982</b>   | <b>357,296</b>   | <b>408,069</b>   | <b>456,299</b>        |
| Petroleum Refinement                     | 14,829           | 69,961           | 82,792           | 95,446           | 102,274          | 113,909               |
| Other                                    | 201,355          | 200,762          | 226,190          | 261,849          | 305,795          | 342,390               |
| <b>Electricity</b>                       | <b>16,832</b>    | <b>27,109</b>    | <b>30,173</b>    | <b>33,974</b>    | <b>39,216</b>    | <b>46,422</b>         |
| <b>Water</b>                             | <b>3,775</b>     | <b>10,329</b>    | <b>11,353</b>    | <b>12,602</b>    | <b>14,247</b>    | <b>16,349</b>         |
| <b>Construction and Building</b>         | <b>60,070</b>    | <b>70,947</b>    | <b>82,475</b>    | <b>95,133</b>    | <b>119,535</b>   | <b>145,450</b>        |
|                                          | (14.2)           | --               | (16.2)           | (15.3)           | (25.7)           | (21.7)                |
| <b>Total Production Services</b>         | <b>404,837</b>   | <b>478,890</b>   | <b>530,570</b>   | <b>592,963</b>   | <b>687,991</b>   | <b>773,598</b>        |
|                                          | (11.1)           | --               | (10.8)           | (11.8)           | (16.0)           | (12.4)                |
| Transport and Warehousing                | 53,351           | 69,629           | 78,358           | 91,130           | 107,473          | 125,908               |
| Telecommunications                       | 37,301           | 42,468           | 43,002           | 46,433           | 48,886           | 52,890                |
| Suez Canal                               | 29,311           | 31,203           | 32,396           | 37,236           | 39,403           | 41,215                |
|                                          | (13.6)           | --               | (3.8)            | (14.9)           | (5.8)            | (4.6)                 |
| Wholesale and Retail Trade               | 150,658          | 213,293          | 237,390          | 273,391          | 319,967          | 374,745               |
| Financial Intermediation                 | 44,834           | 64,321           | 71,615           | 82,157           | 94,611           | 108,812               |
| Insurance and Social Insurance           | 47,627           | 12,302           | 13,981           | 16,055           | 18,774           | 21,615                |
| Tourism (Hotels and Restaurants)         | 41,755           | 45,675           | 53,827           | 46,561           | 58,877           | 48,414                |
|                                          | (4.3)            | ---              | (17.8)           | -(13.5)          | (26.5)           | -(17.8)               |
| <b>Total Social Services</b>             | <b>222,912</b>   | <b>388,129</b>   | <b>442,433</b>   | <b>521,474</b>   | <b>611,444</b>   | <b>701,463</b>        |
|                                          | (14.8)           | --               | (14.0)           | (17.9)           | (17.3)           | (14.7)                |
| Real Estate                              | 34,066           | 153,042          | 174,151          | 200,679          | 237,149          | 279,914               |
| General Government                       | 133,688          | 150,521          | 174,234          | 213,144          | 249,288          | 276,488               |
| Education                                | 14,558           | 29,373           | 32,486           | 37,424           | 43,518           | 50,519                |
| Health                                   | 16,595           | 36,842           | 40,875           | 46,451           | 54,194           | 62,816                |
| Other Services <sup>2/</sup>             | 24,005           | 18,352           | 20,687           | 23,777           | 27,296           | 31,726                |

Source: Ministry of Planning.

( ) Percent change over same period in the previous year.

# Revised.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

\* Preliminary, subject to change. GDP figures for FY15/16 are still under revision by the Ministry of Planning.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY15/16 on a quarterly basis.

2/ Includes the information sector.

**Table ( 3 ) : Distribution of Total Investments by Economic Agents**  
(2015/2016\*) <sup>1/</sup>

|                                                                                    | (LE Millions) |                      |                        |                         |               |                       |
|------------------------------------------------------------------------------------|---------------|----------------------|------------------------|-------------------------|---------------|-----------------------|
|                                                                                    | Government    | Economic Authorities | Public Business Sector | Private Business Sector | Total         | %to Total Investments |
| <b>Total Investments</b>                                                           | <b>68705</b>  | <b>62910</b>         | <b>33129</b>           | <b>227295</b>           | <b>392039</b> | <b>100.0</b>          |
| <b>Commodity Sector</b>                                                            | <b>9931</b>   | <b>4514</b>          | <b>27608</b>           | <b>117525</b>           | <b>159579</b> | <b>40.7</b>           |
| Agriculture, Irrigation & Fishing                                                  | 5120          | 131                  | 0.4                    | 11240                   | 16491         | 4.2                   |
| Crude Oil, Mining & Natural Gas <sup>2/</sup>                                      | -             | 18                   | 4483                   | 56004                   | 60504         | 15.4                  |
| Manufacturing Industries & Petroleum Products                                      | 205           | 18                   | 6585                   | 42000                   | 48808         | 12.4                  |
| Electricity & Water                                                                | 4246          | 4345                 | 12227                  | 1281                    | 22099         | 5.6                   |
| Construction & Building                                                            | 360           | 2                    | 4314                   | 7000                    | 11676         | 3.0                   |
| <b>Production Services</b>                                                         | <b>18685</b>  | <b>36687</b>         | <b>5367</b>            | <b>57600</b>            | <b>118338</b> | <b>30.2</b>           |
| Transportation & Communication <sup>3/</sup>                                       | 18645         | 36625                | 4837                   | 37000                   | 97108         | 24.8                  |
| Wholesale & Retail Trade                                                           | -             | 30                   | 377                    | 15000                   | 15407         | 3.9                   |
| Financial Services, Insurance & Social Solidarity                                  | 24            | 11                   | 3                      | -                       | 38            | 0.01                  |
| Tourism                                                                            | 15            | 20                   | 150                    | 5600                    | 5785          | 1.5                   |
| <b>Social Services</b>                                                             | <b>40090</b>  | <b>21709</b>         | <b>153</b>             | <b>52170</b>            | <b>114122</b> | <b>29.1</b>           |
| Housing & Real Estate Activities                                                   | 4362          | 361                  | -                      | 34300                   | 39023         | 10.0                  |
| Educational Services                                                               | 6984          | 339                  | -                      | 5100                    | 12423         | 3.2                   |
| Health Services                                                                    | 3861          | 253                  | -                      | 4100                    | 8214          | 2.1                   |
| Other Services <sup>4/</sup>                                                       | 24883         | 20756                | 153                    | 8670                    | 54463         | 13.9                  |
| <b>Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)</b> |               |                      |                        |                         |               |                       |
|                                                                                    | 2014/2015     |                      | 2015/2016              |                         |               |                       |
|                                                                                    | Jan- Mar      | Apr- Jun             | Jul- Sep               | Oct- Dec                | Jan- Mar      | Apr- Jun              |
| <b>General Index</b>                                                               | <b>182.2</b>  | <b>177.1</b>         | <b>167.2</b>           | <b>155.9</b>            | <b>164.5</b>  | <b>150.1</b>          |
| Manufacturing Industries <sup>5/</sup>                                             | 175.5         | 161.2                | 160.6                  | 161.3                   | 175.3         | 162.6                 |
| Oil Products                                                                       | 165.5         | 162.5                | 162.9                  | 173.9                   | 181.3         | 177.4                 |
| Natural Gas                                                                        | 178.7         | 182.1                | 178.0                  | 176.5                   | 184.0         | 194.3                 |
| Electricity                                                                        | 206.7         | 224.9                | 211.5                  | 207.3                   | 219.5         | 250.1                 |
| Construction                                                                       | 215.3         | 162.6                | 207.0                  | 197.0                   | 241.3         | 152.6                 |
| Transportation <sup>6/</sup>                                                       | 77.8          | 68.3                 | 69.9                   | 68.0                    | 76.1          | 73.0                  |
| Suez Canal <sup>7/</sup>                                                           | 278.8         | 273.9                | 261.9                  | 243.5                   | 273.4         | 255.5                 |
| Tourism                                                                            | 247.6         | 288.1                | 204.6                  | 137.0                   | 105.3         | 96.3                  |

Source: Ministry of Planning.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from June 2015 till June 2016.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.

REAL SECTOR  
INDICATORS