

Section 2

REAL SECTOR INDICATORS

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Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2011/12#	2012/13#	2013/14#	2014/15#	2015/16 ^{1/2}	Jul-Sep 2015/16	Jul-Sep 2016/17*
GDP	1674.7	1860.4	2130.0	2443.9	2708.3	710.5	841.6
	--	(11.1)	(14.5)	(14.7)	(10.8)	(9.8)	(18.5)
Domestic Demand	1807.3	1978.3	2309.6	2651.1	2958.8	765.9	905.4
Final Consumption	1538.9	1713.9	2019.0	2301.9	2551.3	685.8	803.7
Private Consumption	1351.7	1502.7	1766.6	2014.5	2241.7	610.4	721.7
Public Consumption	187.2	211.2	252.4	287.4	309.6	75.4	82.0
Investment ^{3/}	268.4	264.4	290.6	349.2	407.5	80.1	101.7
Net Exports	-132.6	-117.9	-179.6	-207.2	-250.5	-55.4	-63.8
Exports of Goods and Services ^{4/}	274.6	316.6	303.4	322.2	280.4	75.5	79.2
Imports of Goods and Services	407.2	434.5	483.0	529.4	530.9	130.9	143.0
Memorandum Items: (In Percent of GDP)							
Final Consumption	91.9	92.1	94.8	94.2	94.2	96.5	95.5
Investment	16.0	14.2	13.6	14.3	15.0	11.3	12.1
Exports of Goods and Services ^{4/}	16.4	17.0	14.2	13.2	10.4	10.6	9.4
Imports of Goods and Services	24.3	23.4	22.7	21.7	19.6	18.4	17.0

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Source: Ministry of Planning.

* Preliminary, subject to change.

Revised. The Ministry of Planning has revised the time series of GDP starting in FY11/12 until FY14/15 in accordance with the economic census.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

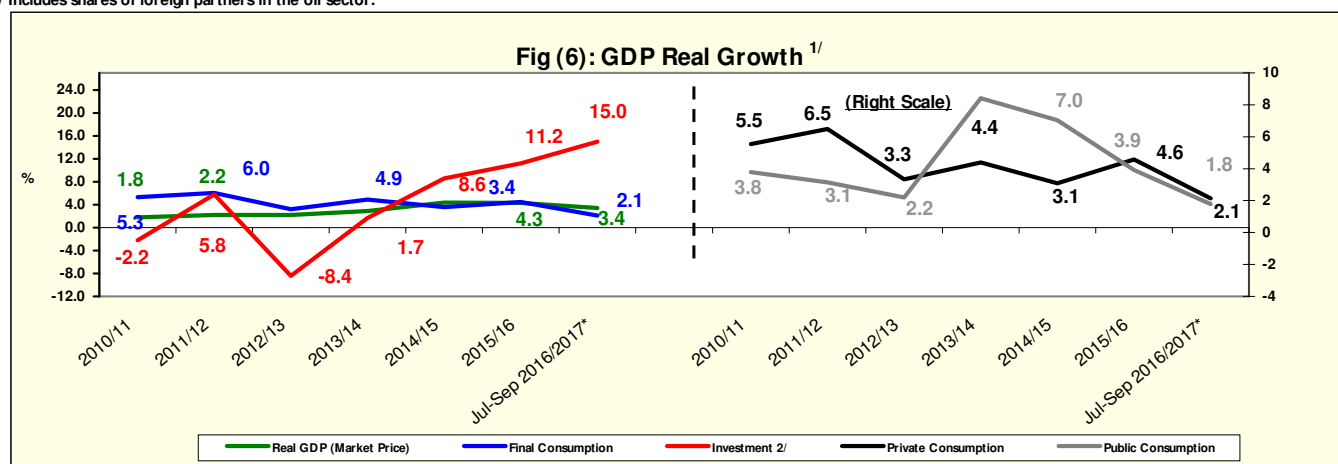
() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY15/16 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounted to LE 11.6 billion during July-September FY16/17, compared to LE 3.0 billion during July-September FY15/16.

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning.

* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

						(LE Millions)	
	2011/12#	2012/13#	2013/14#	2014/15#	2015/16 ^{1/}	July-Sep 2015/16	July-Sep 2016/17 [#]
GDP	1,713,146	1,924,808	2,205,594	2,473,100	2,673,300	701,832	808,618
	--	(12.4)	(14.6)	(12.1)	(8.1)	(7.2)	(15.2)
Total Commodity Sector	846,127	951,805	1,091,157	1,173,665	1,198,239	322,215	368,027
	--	(12.5)	(14.6)	(7.6)	(2.1)	(0.2)	(14.2)
Agriculture, Forestry and Fishing	188,785	209,748	241,493	278,460	318,878	100,877	121,524
Extractive Industry	278,234	309,074	350,659	314,139	214,842	54,690	52,090
Petroleum	110,619	124,748	146,953	137,711	91,440	23,788	21,482
Natural Gas	145,040	159,339	175,371	144,427	86,801	22,404	20,836
	--	(9.9)	(10.1)	-(17.6)	-(39.9)	-(39.6)	-(7.0)
Other	22,575	24,987	28,336	32,000	36,600	8,497	9,772
Manufacturing Industry	270,723	308,982	357,296	408,069	456,299	120,219	137,735
Petroleum Refinement	69,961	82,792	95,446	102,274	113,909	27,363	26,871
Other	200,762	226,190	261,849	305,795	342,390	92,856	110,864
Electricity	27,109	30,173	33,974	39,216	46,422	11,781	13,991
Water	10,329	11,353	12,602	14,247	16,349	4,031	4,765
Construction and Building	70,947	82,475	95,133	119,535	145,450	30,617	37,922
	--	(16.2)	(15.3)	(25.7)	(21.7)	(18.5)	(23.9)
Total Production Services	478,890	530,570	592,963	687,991	773,598	204,633	236,745
	--	(10.8)	(11.8)	(16.0)	(12.4)	(12.3)	(15.7)
Transport and Warehousing	69,629	78,358	91,130	107,473	125,908	33,595	40,541
Telecommunications	42,468	43,002	46,433	48,886	52,890	12,902	14,368
Suez Canal	31,203	32,396	37,236	39,403	41,215	10,985	11,503
	--	(3.8)	(14.9)	(5.8)	(4.6)	(6.0)	(4.7)
Wholesale and Retail Trade	213,293	237,390	273,391	319,967	374,745	95,620	115,983
Financial Intermediation	64,321	71,615	82,157	94,611	108,812	29,448	34,422
Insurance and Social Insurance	12,302	13,981	16,055	18,774	21,615	5,732	6,679
Tourism (Hotels and Restaurants)	45,675	53,827	46,561	58,877	48,414	16,352	13,249
	---	(17.8)	-(13.5)	(26.5)	-(17.8)	-(3.0)	-(19.0)
Total Social Services	388,129	442,433	521,474	611,444	701,463	174,983	203,846
	--	(14.0)	(17.9)	(17.3)	(14.7)	(16.2)	(16.5)
Real Estate	153,042	174,151	200,679	237,149	279,914	71,069	85,676
General Government	150,521	174,234	213,144	249,288	276,488	66,244	73,500
Education	29,373	32,486	37,424	43,518	50,519	12,654	14,994
Health	36,842	40,875	46,451	54,194	62,816	16,667	19,747
Other Services ^{2/}	18,352	20,687	23,777	27,296	31,726	8,350	9,928

Source: Ministry of Planning.

() Percent change over same period in the previous year.

Revised.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

* Preliminary, subject to change. GDP figures for FY15/16 are still under revision by the Ministry of Planning.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY15/16 on a quarterly basis.

2/ Includes the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-September 2016/2017*) ^{1/}

(LE Millions)

	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	%to Total Investments
Total Investments	15868	9429	4890	67814	98000	100.0
Commodity Sector	1562	495	4211	30162	36429	37.2
Agriculture, Irrigation & Fishing	588	14	0.0	4460	5062	5.2
Crude Oil, Mining & Natural Gas ^{2/}	-	0.1	1820	13284	15104	15.4
Manufacturing Industries & Petroleum Products	22	2	374	9418	9816	10.0
Electricity & Water	923	478	1798	-	3200	3.3
Construction & Building	28	1	219	3000	3248	3.3
Production Services	3542	8374	658	15809	28383	29.0
Transportation & Communication ^{3/}	3539	8374	512	10109	22533	23.0
Wholesale & Retail Trade	-	1	16	4400	4417	4.5
Financial Services, Insurance & Social Solidarity	3	-	0.3	-	4	0.00
Tourism	-	0	130	1300	1430	1.5
Social Services	10764	560	21	21843	33188	33.9
Housing & Real Estate Activities	4777	108	-	15000	19885	20.3
Educational Services	2040	82	-	1700	3823	3.9
Health Services	1151	64	-	1600	2814	2.9
Other Services ^{4/}	2796	306	21	3543	6665	6.8

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Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)

	2014/2015	2015/2016				2016/2017
	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep
General Index	177.1	167.2	155.9	164.5	150.1	150.8
Manufacturing Industries ^{5/}	161.2	160.6	161.3	175.3	162.6	156.3
Oil Products	162.5	162.9	173.9	181.3	177.4	174.4
Natural Gas	182.1	178.0	176.5	184.0	194.3	199.0
Electricity	224.9	211.5	207.3	219.5	250.1	227.0
Construction	162.6	207.0	197.0	241.3	152.6	206.8
Transportation ^{6/}	68.3	69.9	68.0	76.1	73.0	66.6
Suez Canal ^{7/}	273.9	261.9	243.5	273.4	255.5	251.0
Tourism	288.1	204.6	137.0	105.3	96.3	95.5

Source: Ministry of Planning.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from September 2015 till September 2016.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.