

Section 2

REAL SECTOR INDICATORS

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Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2011/12#	2012/13#	2013/14#	2014/15#	2015/16 ^{2/}	Jul-Mar 2015/16	Jul-Mar 2016/17*
GDP	1674.7	1860.4	2130.0	2443.9	2708.3	2047.2	2571.5
	--	(11.1)	(14.5)	(14.7)	(10.8)	(10.2)	(25.6)
Domestic Demand	1807.3	1978.3	2309.6	2651.1	2958.8	2233.4	2880.2
Final Consumption	1538.9	1713.9	2019.0	2301.9	2551.3	1946.3	2488.5
Private Consumption	1351.7	1502.7	1766.6	2014.5	2241.7	1726.7	2242.5
Public Consumption	187.2	211.2	252.4	287.4	309.6	219.6	246.0
Investment	268.4	264.4	290.6	349.2	407.5	287.1	391.7
Fixed Capital Formation	246.1	241.6	265.1	333.7	392.0	271.6	381.0
Change in inventory	22.3	22.8	25.5	15.5	15.5	15.5	10.7
Net Exports	-132.6	-117.9	-179.6	-207.2	-250.5	-186.2	-308.7
Exports of Goods and Services ^{3/}	274.6	316.6	303.4	322.2	280.4	202.7	376.5
Imports of Goods and Services	407.2	434.5	483.0	529.4	530.9	388.9	685.2
Memorandum Items: (In Percent of GDP)							
Final Consumption	91.9	92.1	94.8	94.2	94.2	95.1	96.8
Investment	16.0	14.2	13.6	14.3	15.0	14.0	15.2
Exports of Goods and Services ^{3/}	16.4	17.0	14.2	13.2	10.4	9.9	14.6
Imports of Goods and Services	24.3	23.4	22.7	21.7	19.6	19.0	26.6

REAL SECTOR
INDICATORS

Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

Revised. The Ministry of Planning has revised the time series of GDP starting in FY11/12 until FY14/15 in accordance with the economic census.

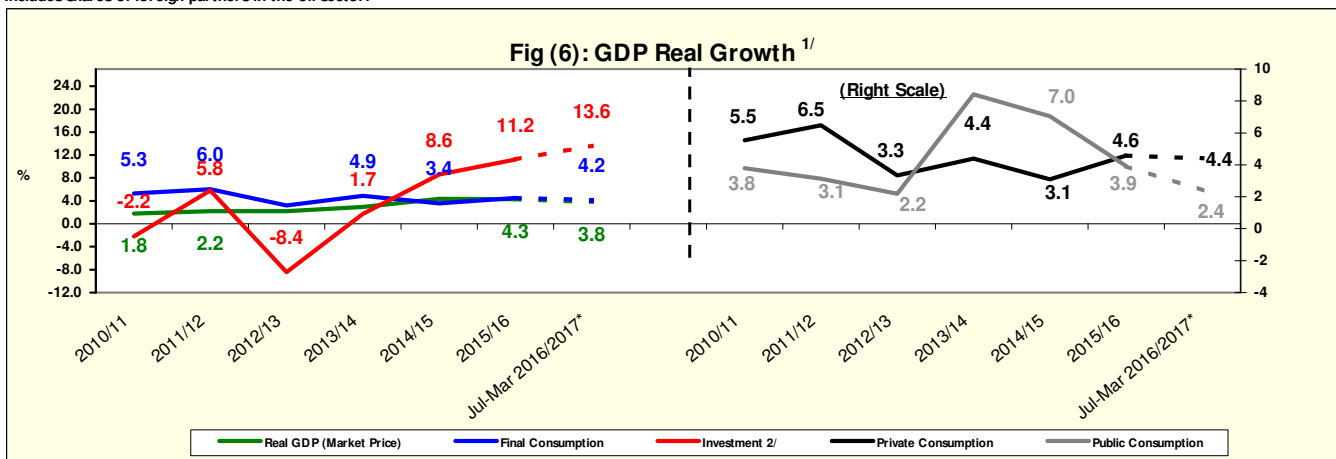
-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY15/16 on a quarterly basis.

3/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

	2011/12#	2012/13#	2013/14#	2014/15#	2015/16 ^{1/}	(LE Millions)	
						July-Mar 2015/16	July-Mar 2016/17 [#]
GDP	1,713,146	1,924,808	2,205,594	2,473,100	2,673,300	2,021,077	2,510,018
	--	(12.4)	(14.6)	(12.1)	(8.1)	(7.5)	(24.2)
Total Commodity Sector	846,127	951,805	1,091,157	1,173,665	1,198,239	912,482	1,162,698
	--	(12.5)	(14.6)	(7.6)	(2.1)	(1.0)	(27.4)
Agriculture, Forestry and Fishing	188,785	209,748	241,493	278,460	318,878	245,821	301,266
Extractive Industry	278,234	309,074	350,659	314,139	214,842	159,719	228,420
Petroleum	110,619	124,748	146,953	137,711	91,440	69,033	99,646
Natural Gas	145,040	159,339	175,371	144,427	86,801	64,018	96,457
	--	(9.9)	(10.1)	-(17.6)	-(39.9)	-(42.7)	(50.7)
Other	22,575	24,987	28,336	32,000	36,600	26,668	32,317
Manufacturing Industry	270,723	308,982	357,296	408,069	456,299	354,904	437,460
Petroleum Refinement	69,961	82,792	95,446	102,274	113,909	87,925	100,285
Other	200,762	226,190	261,849	305,795	342,390	266,979	337,175
Electricity	27,109	30,173	33,974	39,216	46,422	34,597	42,752
Water	10,329	11,353	12,602	14,247	16,349	12,244	14,846
Construction and Building	70,947	82,475	95,133	119,535	145,450	105,198	137,953
	--	(16.2)	(15.3)	(25.7)	(21.7)	(21.1)	(31.1)
Total Production Services	478,890	530,570	592,963	687,991	773,598	596,119	741,453
	--	(10.8)	(11.8)	(16.0)	(12.4)	(12.2)	(24.4)
Transport and Warehousing	69,629	78,358	91,130	107,473	125,908	91,255	113,220
Telecommunications	42,468	43,002	46,433	48,886	52,890	39,439	44,007
Suez Canal	31,203	32,396	37,236	39,403	41,215	31,836	52,786
	--	(3.8)	(14.9)	(5.8)	(4.6)	(7.4)	(65.8)
Wholesale and Retail Trade	213,293	237,390	273,391	319,967	374,745	288,848	357,371
Financial Intermediation	64,321	71,615	82,157	94,611	108,812	85,601	103,376
Insurance and Social Insurance	12,302	13,981	16,055	18,774	21,615	15,975	19,299
Tourism (Hotels and Restaurants)	45,675	53,827	46,561	58,877	48,414	43,166	51,395
	---	(17.8)	-(13.5)	(26.5)	-(17.8)	-(12.8)	(19.1)
Total Social Services	388,129	442,433	521,474	611,444	701,463	512,476	605,867
	--	(14.0)	(17.9)	(17.3)	(14.7)	(14.9)	(18.2)
Real Estate	153,042	174,151	200,679	237,149	279,914	203,994	257,353
General Government	150,521	174,234	213,144	249,288	276,488	199,489	213,636
Education	29,373	32,486	37,424	43,518	50,519	37,686	46,646
Health	36,842	40,875	46,451	54,194	62,816	47,458	58,758
Other Services ^{2/}	18,352	20,687	23,777	27,296	31,726	23,849	29,474

Source: Ministry of Planning Monitoring and Administrative Reform.

() Percent change over same period in the previous year.

Revised.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

* Preliminary, subject to change. GDP figures for FY15/16 are still under revision by the Ministry of Planning.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY15/16 on a quarterly basis.

2/ Includes the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-March 2016/2017*) ^{1/}

(LE Millions)

	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments	REAL SECTOR INDICATORS
Total Investments	50376	38008	57792	229797	375973	100.0	
Commodity Sector	6575	2941	55614	110255	175385	46.6	
Agriculture, Irrigation & Fishing	3760	75	0.1	16040	19875	5.3	
Crude Oil, Mining & Natural Gas ^{2/}	-	8	6177	43125	49310	13.1	
Manufacturing Industries & Petroleum Products	41	3	1976	40600	42620	11.3	
Electricity & Water	2724	2854	46632	20	52230	13.9	
Construction & Building	50	2	829	10470	11351	3.0	
Production Services	16463	17405	2050	51960	87878	23.4	
Transportation & Communication ^{3/}	16455	17389	1616	34927	70388	18.7	
Wholesale & Retail Trade	-	8	101	13033	13141	3.5	
Financial Services, Insurance & Social Solidarity	6	0.3	3.3	-	10	0.00	
Tourism	2	7	330	4000	4340	1.2	
Social Services	27337	17662	128	67582	112710	30.0	
Housing & Real Estate Activities	9301	317	-	48553	58171	15.5	
Educational Services	5010	248	-	5080	10338	2.7	
Health Services	3375	134	-	4721	8230	2.2	
Other Services ^{4/}	9651	16964	128	9228	35971	9.6	
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)							
	2015/2016			2016/2017			
	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	
General Index	155.9	164.5	150.1	150.8	158.7	189.4	
Manufacturing Industries ^{5/}	161.3	175.3	162.6	156.3	187.7	218.3	
Oil Products	173.9	181.3	177.4	174.4	164.8	181.8	
Natural Gas	176.5	184.0	194.3	199.0	188.9	203.3	
Electricity	207.3	219.5	250.1	227.0	210.8	218.5	
Construction	197.0	241.3	152.6	206.8	184.8	199.4	
Transportation ^{6/}	68.0	76.1	73.0	66.6	63.1	69.3	
Suez Canal ^{7/}	243.5	273.4	255.5	251.0	226.5	269.4	
Tourism	137.0	105.3	96.3	95.5	107.5	186.0	

Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from March 2016 till March 2017.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.