

Section 2

REAL SECTOR INDICATORS

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Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17 ^{2/}	Jul-Dec 2016/17	Jul-Dec 2017/18*
GDP	1674.7	1860.4	2130.0	2443.9	2709.4	3470.0	1689.6	2310.9
	--	(11.1)	(14.5)	(14.7)	(10.9)	(28.1)	(20.6)	(36.8)
Domestic Demand	1807.3	1978.3	2309.6	2651.1	2968.3	3892.9	1871.5	2549.3
Final Consumption	1538.9	1713.9	2019.0	2301.9	2560.8	3362.9	1629.8	2196.6
Private Consumption	1351.7	1502.7	1766.6	2014.5	2251.2	3012.7	1465.8	2015.8
Public Consumption	187.2	211.2	252.4	287.4	309.6	350.2	164.0	180.8
Investment	268.4	264.4	290.6	349.2	407.5	530.0	241.7	352.7
Fixed Capital Formation	246.1	241.6	265.1	333.7	392.0	514.3	231.0	342.7
Change in inventory	22.3	22.8	25.5	15.5	15.5	15.7	10.7	10.0
Net Exports	-132.6	-117.9	-179.6	-207.2	-258.9	-422.9	-181.9	-238.4
Exports of Goods and Services ^{3/}	274.6	316.6	303.4	322.2	280.3	565.6	205.6	404.5
Imports of Goods and Services	407.2	434.5	483.0	529.4	539.2	988.5	387.5	642.9
Memorandum Items: (In Percent of GDP)								
Final Consumption	91.9	92.1	94.8	94.2	94.5	96.9	96.5	95.1
Investment	16.0	14.2	13.6	14.3	15.0	15.3	14.3	15.3
Exports of Goods and Services ^{3/}	16.4	17.0	14.2	13.2	10.3	16.3	12.2	17.5
Imports of Goods and Services	24.3	23.4	22.7	21.7	19.9	28.5	22.9	27.8

REAL SECTOR
INDICATORS

Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

Revised. The Ministry of Planning has revised the time series of GDP starting in FY11/12 until FY14/15 in accordance with the economic census.

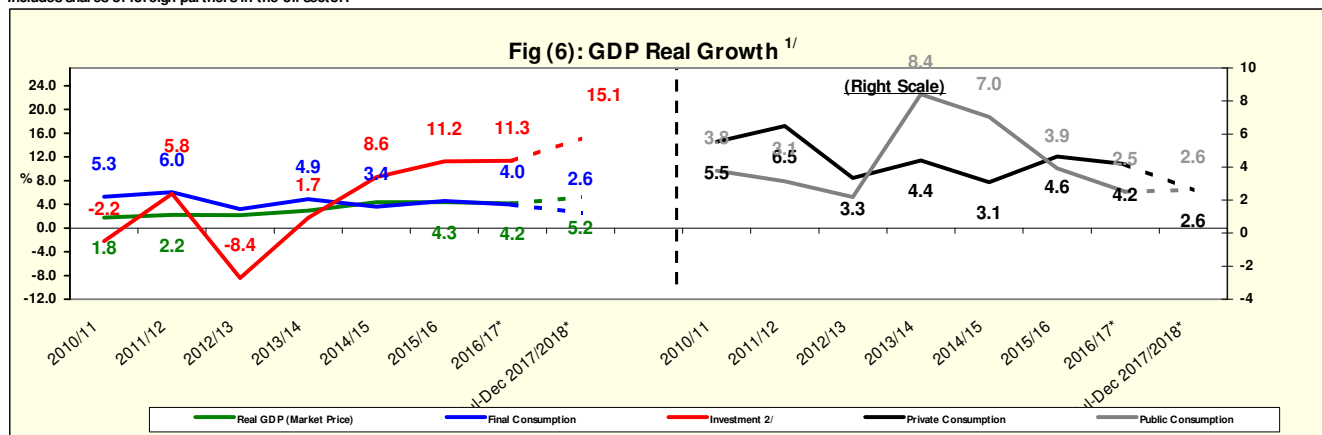
-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY16/17 on a quarterly basis.

3/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13, and FY16/17 prices for the period beginning FY17/18.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

(LE Millions)

	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17*	July-Dec 2016/17	July-Dec 2017/18 [#]
GDP	1,713,146	1,924,808	2,205,594	2,473,100	2,674,410	3,409,504	1,650,605	2,243,900
	--	(12.4)	(14.6)	(12.1)	(8.1)	(27.5)	(19.3)	(35.9)
Total Commodity Sector	846,127	951,805	1,091,157	1,173,665	1,198,239	1,569,691	751,133	1,066,750
	--	(12.5)	(14.6)	(7.6)	(2.1)	(31.0)	(20.6)	(42.0)
Agriculture, Forestry and Fishing	188,785	209,748	241,493	278,460	318,878	398,539	207,311	273,700
Extractive Industry	278,234	309,074	350,659	314,139	214,842	326,940	128,400	229,838
Petroleum	110,619	124,748	146,953	137,711	91,440	142,965	53,922	93,463
Natural Gas	145,040	159,339	175,371	144,427	86,801	138,756	53,743	109,110
	--	(9.9)	(10.1)	-(17.6)	-(39.9)	(59.9)	(26.1)	(103.0)
Other	22,575	24,987	28,336	32,000	36,600	45,219	20,735	27,265
Manufacturing Industry	270,723	308,982	357,296	408,069	456,299	570,590	290,886	392,183
Petroleum Refinement	69,961	82,792	95,446	102,274	113,909	134,050	69,461	92,947
Other	200,762	226,190	261,849	305,795	342,390	436,540	221,425	299,236
Electricity	27,109	30,173	33,974	39,216	46,422	58,320	26,930	35,948
Water	10,329	11,353	12,602	14,247	16,349	20,204	9,955	13,091
Construction and Building	70,947	82,475	95,133	119,535	145,450	195,098	87,651	121,990
	--	(16.2)	(15.3)	(25.7)	(21.7)	(34.1)	(26.7)	(39.2)
Total Production Services	478,890	530,570	592,963	687,991	774,707	996,399	500,794	685,105
	--	(10.8)	(11.8)	(16.0)	(12.6)	(28.6)	(19.8)	(36.8)
Transport and Warehousing	69,629	78,358	91,130	107,473	125,908	159,173	77,257	102,956
Telecommunications	42,468	43,002	46,433	48,886	54,000	62,294	30,221	39,529
Suez Canal	31,203	32,396	37,236	39,403	41,215	76,714	31,031	49,058
	--	(3.8)	(14.9)	(5.8)	(4.6)	(86.1)	(44.6)	(58.1)
Wholesale and Retail Trade	213,293	237,390	273,391	319,967	374,745	473,235	251,954	333,774
Financial Intermediation	64,321	71,615	82,157	94,611	108,812	133,782	67,560	88,640
Insurance and Social Insurance	12,302	13,981	16,055	18,774	21,615	26,635	12,720	16,690
Tourism (Hotels and Restaurants)	45,675	53,827	46,561	58,877	48,414	64,567	30,052	54,458
	---	(17.8)	-(13.5)	(26.5)	-(17.8)	(33.4)	-(7.6)	(81.2)
Total Social Services	388,129	442,433	521,474	611,444	701,463	843,414	398,679	492,045
	--	(14.0)	(17.9)	(17.3)	(14.7)	(20.2)	(16.5)	(23.4)
Real Estate	153,042	174,151	200,679	237,149	279,914	358,496	164,720	218,842
General Government	150,521	174,234	213,144	249,288	276,488	301,772	146,004	156,855
Education	29,373	32,486	37,424	43,518	50,519	63,907	30,198	39,961
Health	36,842	40,875	46,451	54,194	62,816	78,934	38,736	50,995
Other Services ^{2/}	18,352	20,687	23,777	27,296	31,726	40,304	19,021	25,393

Source: Ministry of Planning Monitoring and Administrative Reform.

() Percent change over same period in the previous year.

Revised.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

* Preliminary, subject to change. GDP figures for FY16/17 are still under revision by the Ministry of Planning.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY16/17 on a quarterly basis.

2/ Includes the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-December 2017/2018*) ^{1/}

(LE Millions)

	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	37000.1	16636.1	31736.6	184361.0	342733.8	100.0
Commodity Sector	5723.7	3385.4	29514.6	68198.0	106821.7	31.2
Agriculture, Irrigation & Fishing	3468.3	102.0	-	10100.0	13670.3	4.0
Crude Oil, Mining & Natural Gas ^{2/}	1.3	1.3	2535.4	27438.0	29976.0	8.7
Manufacturing Industries & Petroleum Products	22.1	2.3	2534.7	23760.0	26319.1	7.7
Electricity & Water	2101.1	3278.8	23643.0	-	29022.9	8.5
Construction & Building	130.9	1.0	801.5	6900.0	7833.4	2.3
Production Services	12575.8	11381.4	2110.6	45963.0	72030.8	21.0
Transportation & Communication ^{3/}	12575.0	10134.7	1757.8	29563.0	54030.5	15.8
Wholesale & Retail Trade	-	1203.9	82.4	13200.0	14486.3	4.2
Financial Services, Insurance & Social Solidarity	-	36.7	0.4	-	37.1	0.01
Tourism	0.8	6.1	270.0	3200.0	3476.9	1.0
Social Services	18700.6	1869.3	111.4	70200.0	90881.3	26.5
Housing & Real Estate Activities	3134.9	200.7	-	46700.0	50035.6	14.6
Educational Services	5848.2	195.3	-	6100.0	12143.5	3.5
Health Services	2089.0	119.2	-	4900.0	7108.2	2.1
Other Services ^{4/}	7628.5	1354.1	111.4	12500.0	21594.0	6.3
Other Central Investments					73000.0	21.3

REAL SECTOR
INDICATORS

Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)

	2016/2017				2017/2018	
	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec
General Index	120.3	126.1	120.1	117.8	132.9	137.7
Manufacturing Industries ^{5/}	116.7	129.5	124.3	112.7	124.8	135.2
Oil Products	150.1	143.1	140.6	133.0	136.7	132.4
Natural Gas	154.8	152.1	145.8	157.0	182.0	182.4
Electricity	169.7	162.0	154.0	149.7	165.0	161.5
Construction	151.0	190.2	147.8	144.8	160.3	209.2
Transportation ^{6/}	57.7	57.6	56.6	60.4	60.9	64.8
Suez Canal ^{7/}	129.6	118.2	116.1	116.9	138.0	136.3
Tourism	51.1	56.7	67.8	72.2	101.2	101.4

Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from December 2016 till December 2017.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.