

Section 2

REAL SECTOR INDICATORS

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Table (I) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13 ^{2/}	Jul-Mar 2012/13 [#]	Jul-Mar 2013/14*
GDP	744.8	895.5	1042.2	1206.6	1371.1	1575.5	1753.3	1307.1	1497.7
	(20.6)	(20.2)	(16.4)	(15.8)	(13.6)	(14.9)	(11.3)	(11.2)	(14.6)
Domestic Demand	778.9	945.6	1111.4	1269.8	1427.6	1708.1	1876.5	1404.8	1631.7
Final Consumption	623.6	745.1	911.4	1034.5	1193.1	1450.0	1627.9	1229.7	1441.2
Private Consumption	539.2	647.6	793.1	899.8	1036.1	1271.0	1423.1	1081.6	1269.1
Public Consumption	84.4	97.5	118.3	134.7	157.0	179.0	204.8	148.1	172.1
Investment ^{3/}	155.3	200.5	200.0	235.3	234.5	258.1	248.6	175.1	190.5
Net Exports	-34.1	-50.1	-69.2	-63.2	-56.5	-132.6	-123.2	-97.7	-134.0
Exports of Goods and Services ^{4/}	225.3	295.9	260.1	257.6	282.0	274.6	309.0	221.6	218.4
Imports of Goods and Services	259.4	346.0	329.3	320.8	338.5	407.2	432.2	319.3	352.4
Memorandum Items: (In Percent of GDP)									
Final Consumption	83.7	83.2	87.4	85.7	87.0	92.0	92.8	94.1	96.2
Investment ^{3/}	20.9	22.4	19.2	19.5	17.1	16.4	14.2	13.4	12.7
Exports of Goods and Services ^{4/}	30.2	33.0	25.0	21.3	20.6	17.4	17.6	17.0	14.6
Imports of Goods and Services	34.8	38.6	31.6	26.6	24.7	25.8	24.7	24.4	23.5

Source: Ministry of Planning and International Cooperation

* Preliminary, subject to change. According to the Ministry of Planning, GDP (at market prices) for 2013/2014 is projected to reach LE 2033.8 billion compared to a revised figure of LE 1753 billion in 2012/2013.

Revised

() Percent change over same period in the previous year.

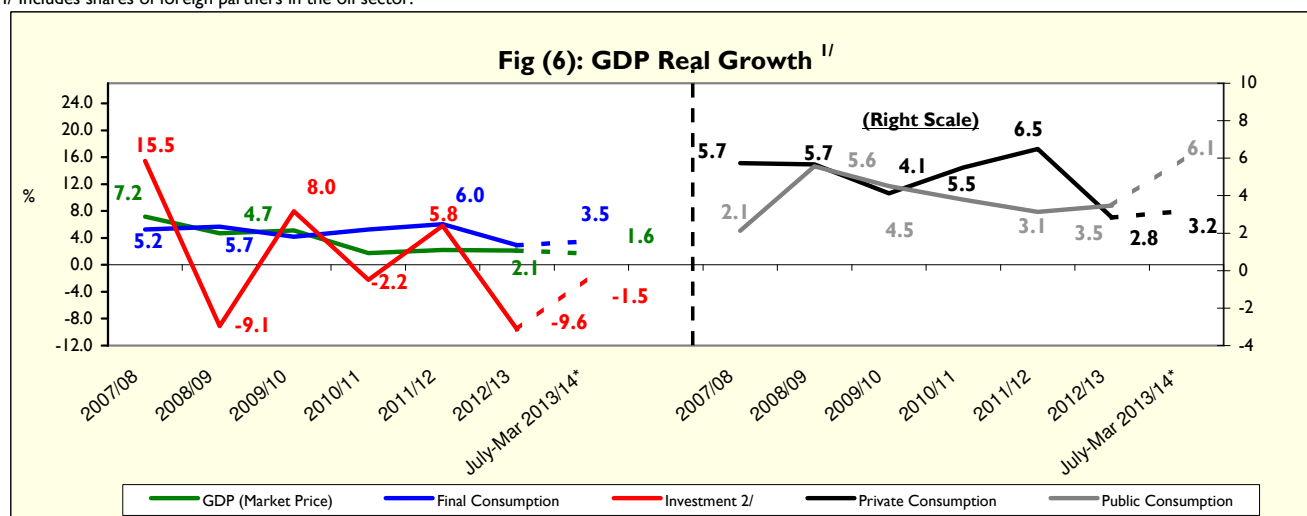
1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounted to LE 9.9 billion during July-March 2013/14, compared to LE 3.2 billion during July-March 2012/13

4/ Includes shares of foreign partners in the oil sector.

REAL SECTOR
INDICATORS



Source: Ministry of Planning and International Cooperation

Revised

* Preliminary, subject to change.

() Percent change over same period in previous year.

1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for the period from 2007/08 to 2011/12, and 2011/12 prices for the period beginning 2012/13.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

								(LE Millions)	
	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13 ^{1/}	Jul-Mar 2012/13*	Jul-Mar 2013/14*
GDP	710,388	855,302	994,055	1,150,590	1,309,906	1,508,527	1,677,352	1,252,855	1,435,041
	(22.2)	(20.4)	(16.2)	(15.7)	(13.8)	(15.2)	(11.2)	(11.1)	(14.5)
Total Commodity Sector	360,530	436,727	508,001	591,903	682,156	808,871	899,251	674,106	782,229
	(18.2)	(21.1)	(16.3)	(16.5)	(15.2)	(18.6)	(11.2)	(11.1)	(16.0)
Agriculture, Forestry and Fishing	99,953	113,104	135,465	160,970	190,159	218,216	243,356	187,735	216,212
Extractive Industry	103,656	133,674	147,966	165,747	195,136	261,671	290,739	218,410	254,854
Petroleum	44,059	56,722	61,759	68,538	81,566	110,619	124,748	93,825	113,025
Natural Gas	56,590	73,495	82,206	92,538	108,206	145,040	159,344	119,689	136,311
	(17.1)	(29.9)	(11.9)	(12.6)	(16.9)	(34.0)	(9.9)	(10.2)	(13.9)
Other	3,007	3,457	4,001	4,671	5,364	6,012	6,647	4,896	5,518
Manufacturing Industry	114,475	139,003	164,523	194,290	216,184	238,283	262,505	193,763	224,575
Petroleum Refinement	6,055	7,922	10,257	12,516	14,829	16,837	19,612	14,642	18,078
Other	108,420	131,081	154,266	181,774	201,355	221,446	242,893	179,121	206,497
Electricity	9,880	11,507	13,043	14,897	16,832	19,080	21,237	15,826	18,029
Water	2,390	2,659	2,977	3,390	3,775	4,239	4,667	3,533	3,957
Construction and Building	30,175	36,780	44,026	52,609	60,070	67,382	76,747	54,839	64,603
	(27.0)	(21.9)	(19.7)	(19.5)	(14.2)	(12.2)	(13.9)	(14.6)	(17.8)
Total Production Services	233,052	279,606	318,566	364,518	404,837	445,903	491,687	371,515	409,378
	(27.0)	(20.0)	(13.9)	(14.4)	(11.1)	(10.1)	(10.3)	(10.2)	(10.2)
Transport and Warehousing	29,549	34,790	40,962	47,400	53,351	60,513	67,212	47,202	54,003
Telecommunications	23,062	27,151	31,185	34,818	37,301	38,670	41,160	30,424	33,510
Suez Canal	24,084	28,729	26,826	25,803	29,311	31,203	32,396	23,309	27,104
	(2.9)	(19.3)	-(6.6)	-(3.8)	(13.6)	(6.5)	(3.8)	(1.0)	(16.3)
Wholesale and Retail Trade	77,675	93,382	113,398	133,774	150,658	166,330	183,831	141,437	162,240
Financial Intermediation	27,531	31,756	36,125	41,174	44,834	49,741	54,814	43,356	49,257
Insurance and Social Insurance	26,372	31,375	35,689	41,521	47,627	53,663	59,513	44,451	51,134
Tourism (Hotels and Restaurants)	24,778	32,424	34,382	40,028	41,755	45,783	52,761	41,336	32,129
	(31.8)	(30.9)	(6.0)	(16.4)	(4.3)	(9.6)	(15.2)	(17.5)	-(22.3)
Total Social Services	116,806	138,970	167,488	194,170	222,912	253,753	286,414	207,234	243,434
	(26.3)	(19.0)	(20.5)	(15.9)	(14.8)	(13.8)	(12.9)	(13.1)	(17.5)
Real Estate	20,943	23,334	26,575	30,262	34,066	38,035	43,474	30,684	35,580
General Government	64,220	79,737	98,575	114,944	133,688	153,984	174,713	125,532	148,997
Education	8,376	9,492	11,133	12,828	14,558	16,229	17,950	13,409	15,576
Health	9,908	10,961	12,971	14,797	16,595	18,560	20,610	15,549	17,874
Other Services ^{2/}	13,359	15,446	18,234	21,339	24,005	26,945	29,667	22,060	25,408

Source: Ministry of Planning and International Cooperation.

() Percent change over same period in the previous year.

Revised

* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

2/ Includes sewage sector, and the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-March 2013/2014*) ^{1/}

	(LE Millions)					
	Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments	30818	11007	19120	119691	180635	100
Commodity Sector	5067	1797	14286	61975	83125	46.0
Agriculture, Irrigation & Fishing	2930	37	0.1	4723	7689	4.3
Crude Oil, Mining & Natural Gas	0	18	1495	20400	21913	12.1
Manufacturing Industries & Petroleum Products	53	3	5372	34437	39864	22.1
Electricity & Water	2049	1740	6898	1125	11811	6.5
Construction & Building	36	0	522	1290	1848	1.0
Production Services	5627	3194	4779	25166	38766	21.5
Transportation & Communication ^{2/}	5599	3063	3303	18366	30331	16.8
Wholesale & Retail Trade	0.4	55	226	5200	5482	3.0
Financial Services, Insurance and Social solidarity	20	74	550	0	644	0.4
Tourism	7	2	700	1600	2309	1.3
Social Services	20124	6017	54	32550	58745	32.5
Housing and Real Estate Activities	1790	268	0	23000	25058	13.9
Educational Services	2276	24	0	3100	5400	3.0
Health Services	1843	95	0	2350	4288	2.4
Other Services ^{3/}	14214	5629	54	4100	23998	13.3
Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)						
	2012/2013			2013/2014		
	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar
General Index	172.2	195.9	176.2	139.3	142.8	180.3
Manufacturing Industries ^{4/}	133.1	157.3	150.5	129.7	135.2	168.5
Oil Products	153.1	153.1	157.2	145.6	153.3	159.3
Natural Gas	185.2	196.7	200.2	189.8	178.5	191.1
Electricity	187.6	195.3	211.4	195.8	189.0	205.1
Construction	193.5	188.1	154.3	206.7	181.2	216.5
Transportation ^{5/}	64.2	70.3	67.1	49.8	63.5	71.7
Suez Canal ^{6/}	241.4	267.9	262.4	257.6	255.2	272.8
Tourism	333.0	411.2	318.0	128.6	142.5	258.7

Source: Ministry of Planning and International Cooperation.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal and Information.

3/ Including settlements, sewage services, and replacing and maintenance of assets.

4/ Manufacturing and construction index was revised during the period from March 2013 till March 2014.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.