

Section 2

REAL SECTOR INDICATORS

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Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

| | 2011/12 | 2012/13 | 2013/14 | 2014/15 | 2015/16 | 2016/17 ^{2/} | Jul-Dec 2016/17 | Jul-Dec 2017/18* |
|----------------------------------------------|---------------|---------------|---------------|---------------|---------------|-----------------------|--------------------|---------------------|
| GDP | 1674.7 | 1860.4 | 2130.0 | 2443.9 | 2709.4 | 3470.0 | 1689.6 | 2310.9 |
| | -- | (11.1) | (14.5) | (14.7) | (10.9) | (28.1) | (20.6) | (36.8) |
| Domestic Demand | 1807.3 | 1978.3 | 2309.6 | 2651.1 | 2968.3 | 3892.9 | 1871.5 | 2549.3 |
| Final Consumption | 1538.9 | 1713.9 | 2019.0 | 2301.9 | 2560.8 | 3362.9 | 1629.8 | 2196.6 |
| Private Consumption | 1351.7 | 1502.7 | 1766.6 | 2014.5 | 2251.2 | 3012.7 | 1465.8 | 2015.8 |
| Public Consumption | 187.2 | 211.2 | 252.4 | 287.4 | 309.6 | 350.2 | 164.0 | 180.8 |
| Investment | 268.4 | 264.4 | 290.6 | 349.2 | 407.5 | 530.0 | 241.7 | 352.7 |
| Fixed Capital Formation | 246.1 | 241.6 | 265.1 | 333.7 | 392.0 | 514.3 | 231.0 | 342.7 |
| Change in inventory | 22.3 | 22.8 | 25.5 | 15.5 | 15.5 | 15.7 | 10.7 | 10.0 |
| Net Exports | -132.6 | -117.9 | -179.6 | -207.2 | -258.9 | -422.9 | -181.9 | -238.4 |
| Exports of Goods and Services ^{3/} | 274.6 | 316.6 | 303.4 | 322.2 | 280.3 | 565.6 | 205.6 | 404.5 |
| Imports of Goods and Services | 407.2 | 434.5 | 483.0 | 529.4 | 539.2 | 988.5 | 387.5 | 642.9 |
| Memorandum Items: (In Percent of GDP) | | | | | | | | |
| Final Consumption | 91.9 | 92.1 | 94.8 | 94.2 | 94.5 | 96.9 | 96.5 | 95.1 |
| Investment | 16.0 | 14.2 | 13.6 | 14.3 | 15.0 | 15.3 | 14.3 | 15.3 |
| Exports of Goods and Services ^{3/} | 16.4 | 17.0 | 14.2 | 13.2 | 10.3 | 16.3 | 12.2 | 17.5 |
| Imports of Goods and Services | 24.3 | 23.4 | 22.7 | 21.7 | 19.9 | 28.5 | 22.9 | 27.8 |

REAL SECTOR
INDICATORS

Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

Revised. The Ministry of Planning has revised the time series of GDP starting in FY11/12 until FY14/15 in accordance with the economic census.

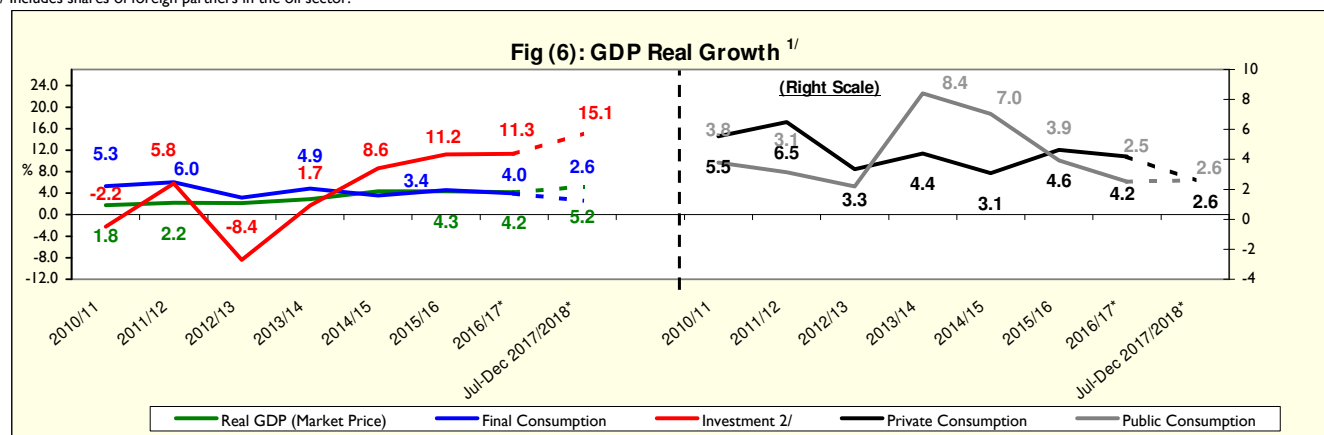
-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY16/17 on a quarterly basis.

3/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13, and FY16/17 prices for the period beginning FY17/18.

2/ Includes fixed capital formation and change in inventory.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)

| | | | | | | | (LE Millions) | |
|------------------------------------------|------------------|------------------|------------------|------------------|------------------|------------------|---------------------|----------------------------------|
| | 2011/12 | 2012/13 | 2013/14 | 2014/15 | 2015/16 | 2016/17* | July-Dec 2016/17 | July-Dec 2017/18 [#] |
| GDP | 1,713,146 | 1,924,808 | 2,205,594 | 2,473,100 | 2,674,410 | 3,409,504 | 1,650,605 | 2,243,900 |
| | -- | (12.4) | (14.6) | (12.1) | (8.1) | (27.5) | (19.3) | (35.9) |
| Total Commodity Sector | 846,127 | 951,805 | 1,091,157 | 1,173,665 | 1,198,239 | 1,569,691 | 751,133 | 1,066,750 |
| | -- | (12.5) | (14.6) | (7.6) | (2.1) | (31.0) | (20.6) | (42.0) |
| Agriculture, Forestry and Fishing | 188,785 | 209,748 | 241,493 | 278,460 | 318,878 | 398,539 | 207,311 | 273,700 |
| Extractive Industry | 278,234 | 309,074 | 350,659 | 314,139 | 214,842 | 326,940 | 128,400 | 229,838 |
| Petroleum | 110,619 | 124,748 | 146,953 | 137,711 | 91,440 | 142,965 | 53,922 | 93,463 |
| Natural Gas | 145,040 | 159,339 | 175,371 | 144,427 | 86,801 | 138,756 | 53,743 | 109,110 |
| | -- | (9.9) | (10.1) | -(17.6) | -(39.9) | (59.9) | (26.1) | (103.0) |
| Other | 22,575 | 24,987 | 28,336 | 32,000 | 36,600 | 45,219 | 20,735 | 27,265 |
| Manufacturing Industry | 270,723 | 308,982 | 357,296 | 408,069 | 456,299 | 570,590 | 290,886 | 392,183 |
| Petroleum Refinement | 69,961 | 82,792 | 95,446 | 102,274 | 113,909 | 134,050 | 69,461 | 92,947 |
| Other | 200,762 | 226,190 | 261,849 | 305,795 | 342,390 | 436,540 | 221,425 | 299,236 |
| Electricity | 27,109 | 30,173 | 33,974 | 39,216 | 46,422 | 58,320 | 26,930 | 35,948 |
| Water | 10,329 | 11,353 | 12,602 | 14,247 | 16,349 | 20,204 | 9,955 | 13,091 |
| Construction and Building | 70,947 | 82,475 | 95,133 | 119,535 | 145,450 | 195,098 | 87,651 | 121,990 |
| | -- | (16.2) | (15.3) | (25.7) | (21.7) | (34.1) | (26.7) | (39.2) |
| Total Production Services | 478,890 | 530,570 | 592,963 | 687,991 | 774,707 | 996,399 | 500,794 | 685,105 |
| | -- | (10.8) | (11.8) | (16.0) | (12.6) | (28.6) | (19.8) | (36.8) |
| Transport and Warehousing | 69,629 | 78,358 | 91,130 | 107,473 | 125,908 | 159,173 | 77,257 | 102,956 |
| Telecommunications | 42,468 | 43,002 | 46,433 | 48,886 | 54,000 | 62,294 | 30,221 | 39,529 |
| Suez Canal | 31,203 | 32,396 | 37,236 | 39,403 | 41,215 | 76,714 | 31,031 | 49,058 |
| | -- | (3.8) | (14.9) | (5.8) | (4.6) | (86.1) | (44.6) | (58.1) |
| Wholesale and Retail Trade | 213,293 | 237,390 | 273,391 | 319,967 | 374,745 | 473,235 | 251,954 | 333,774 |
| Financial Intermediation | 64,321 | 71,615 | 82,157 | 94,611 | 108,812 | 133,782 | 67,560 | 88,640 |
| Insurance and Social Insurance | 12,302 | 13,981 | 16,055 | 18,774 | 21,615 | 26,635 | 12,720 | 16,690 |
| Tourism (Hotels and Restaurants) | 45,675 | 53,827 | 46,561 | 58,877 | 48,414 | 64,567 | 30,052 | 54,458 |
| | --- | (17.8) | -(13.5) | (26.5) | -(17.8) | (33.4) | -(7.6) | (81.2) |
| Total Social Services | 388,129 | 442,433 | 521,474 | 611,444 | 701,463 | 843,414 | 398,679 | 492,045 |
| | -- | (14.0) | (17.9) | (17.3) | (14.7) | (20.2) | (16.5) | (23.4) |
| Real Estate | 153,042 | 174,151 | 200,679 | 237,149 | 279,914 | 358,496 | 164,720 | 218,842 |
| General Government | 150,521 | 174,234 | 213,144 | 249,288 | 276,488 | 301,772 | 146,004 | 156,855 |
| Education | 29,373 | 32,486 | 37,424 | 43,518 | 50,519 | 63,907 | 30,198 | 39,961 |
| Health | 36,842 | 40,875 | 46,451 | 54,194 | 62,816 | 78,934 | 38,736 | 50,995 |
| Other Services ^{2/} | 18,352 | 20,687 | 23,777 | 27,296 | 31,726 | 40,304 | 19,021 | 25,393 |

Source: Ministry of Planning Monitoring and Administrative Reform.

() Percent change over same period in the previous year.

Revised.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

* Preliminary, subject to change. GDP figures for FY16/17 are still under revision by the Ministry of Planning.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY16/17 on a quarterly basis.

2/ Includes the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-December 2017/2018*) ^{1/}

| (LE Millions) | | | | | | |
|---------------------------------------------------|----------------|----------------------|------------------------|-------------------------|-----------------|------------------------|
| | Government | Economic Authorities | Public Business Sector | Private Business Sector | Total | % to Total Investments |
| Total Investments | 37000.1 | 16636.1 | 31736.6 | 184361.0 | 342733.8 | 100.0 |
| Commodity Sector | 5723.7 | 3385.4 | 29514.6 | 68198.0 | 106821.7 | 31.2 |
| Agriculture, Irrigation & Fishing | 3468.3 | 102.0 | - | 10100.0 | 13670.3 | 4.0 |
| Crude Oil, Mining & Natural Gas ^{2/} | 1.3 | 1.3 | 2535.4 | 27438.0 | 29976.0 | 8.7 |
| Manufacturing Industries & Petroleum Products | 22.1 | 2.3 | 2534.7 | 23760.0 | 26319.1 | 7.7 |
| Electricity & Water | 2101.1 | 3278.8 | 23643.0 | - | 29022.9 | 8.5 |
| Construction & Building | 130.9 | 1.0 | 801.5 | 6900.0 | 7833.4 | 2.3 |
| Production Services | 12575.8 | 11381.4 | 2110.6 | 45963.0 | 72030.8 | 21.0 |
| Transportation & Communication ^{3/} | 12575.0 | 10134.7 | 1757.8 | 29563.0 | 54030.5 | 15.8 |
| Wholesale & Retail Trade | - | 1203.9 | 82.4 | 13200.0 | 14486.3 | 4.2 |
| Financial Services, Insurance & Social Solidarity | - | 36.7 | 0.4 | - | 37.1 | 0.01 |
| Tourism | 0.8 | 6.1 | 270.0 | 3200.0 | 3476.9 | 1.0 |
| Social Services | 18700.6 | 1869.3 | 111.4 | 70200.0 | 90881.3 | 26.5 |
| Housing & Real Estate Activities | 3134.9 | 200.7 | - | 46700.0 | 50035.6 | 14.6 |
| Educational Services | 5848.2 | 195.3 | - | 6100.0 | 12143.5 | 3.5 |
| Health Services | 2089.0 | 119.2 | - | 4900.0 | 7108.2 | 2.1 |
| Other Services ^{4/} | 7628.5 | 1354.1 | 111.4 | 12500.0 | 21594.0 | 6.3 |
| Other Central Investments | | | | | 73000.0 | 21.3 |

| Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100) | | | | | | |
|-----------------------------------------------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | 2016/2017 | | | | 2017/2018 | |
| | Jul- Sep | Oct- Dec | Jan- Mar | Apr- Jun | Jul- Sep | Oct- Dec |
| General Index | 120.3 | 126.1 | 120.1 | 117.8 | 132.9 | 137.7 |
| Manufacturing Industries ^{5/} | 116.7 | 129.5 | 124.3 | 112.7 | 124.8 | 135.2 |
| Oil Products | 150.1 | 143.1 | 140.6 | 133.0 | 136.7 | 132.4 |
| Natural Gas | 154.8 | 152.1 | 145.8 | 157.0 | 182.0 | 182.4 |
| Electricity | 169.7 | 162.0 | 154.0 | 149.7 | 165.0 | 161.5 |
| Construction | 151.0 | 190.2 | 147.8 | 144.8 | 160.3 | 209.2 |
| Transportation ^{6/} | 57.7 | 57.6 | 56.6 | 60.4 | 60.9 | 64.8 |
| Suez Canal ^{7/} | 129.6 | 118.2 | 116.1 | 116.9 | 138.0 | 136.3 |
| Tourism | 51.1 | 56.7 | 67.8 | 72.2 | 101.2 | 101.4 |

Source: Ministry of Planning Monitoring and Administrative Reform.
* Preliminary, subject to change.
-- Data unavailable.
1/ Excluding change in inventory.
2/ Including crude oil, natural gas and other extractions.
3/ Including Suez Canal and information.
4/ Including settlements, sewage services, and replacing and maintenance of assets.
5/ Manufacturing and construction index was revised during the period from December 2016 till December 2017.
6/ Excluding Suez Canal.
7/ Based on Suez Canal receipts in US dollars.

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INDICATORS