

Section 2

REAL SECTOR INDICATORS

Table (1) Gross Domestic Product at Market Prices (Current Prices).....	11
Table (2) Gross Domestic Product by Sector at Factor Cost (Current Prices).....	12
Table (3) Distribution of Total Investments by Economic Agents and Production.....	13
Indices for Main Economic Sectors	

**Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)**

	2012/13	2013/14	2014/15	2015/16	2016/17 ^{2/}	Jul-Mar 2016/17	Jul-Mar 2017/18*
GDP	1860.4	2130.0	2443.9	2709.4	3470.0	2565.6	3362.9
	(11.1)	(14.5)	(14.7)	(10.9)	(28.1)	(25.3)	(31.1)
Domestic Demand	1978.3	2309.6	2651.1	2968.3	3892.9	2908.7	3720.1
Final Consumption	1713.9	2019.0	2301.9	2560.8	3362.9	2517.0	3176.4
Private Consumption	1502.7	1766.6	2014.5	2251.2	3012.7	2271.0	2911.5
Public Consumption	211.2	252.4	287.4	309.6	350.2	246.0	264.9
Investment	264.4	290.6	349.2	407.5	530.0	391.7	543.7
Fixed Capital Formation	241.6	265.1	333.7	392.0	514.3	376.0	527.7
Change in inventory	22.8	25.5	15.5	15.5	15.7	15.7	16.0
Net Exports	-117.9	-179.6	-207.2	-258.9	-422.9	-343.1	-357.2
Exports of Goods and Services 3/	316.6	303.4	322.2	280.3	565.6	360.1	612.9
Imports of Goods and Services	434.5	483.0	529.4	539.2	988.5	703.2	970.1
Memorandum Items: (In Percent of GDP)							
Final Consumption	92.1	94.8	94.2	94.5	96.9	98.1	94.5
Investment	14.2	13.6	14.3	15.0	15.3	15.3	16.2
Exports of Goods and Services 3/	17.0	14.2	13.2	10.3	16.3	14.0	18.2
Imports of Goods and Services	23.4	22.7	21.7	19.9	28.5	27.4	28.8

Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

Revised. The Ministry of Planning has revised the time series of GDP starting in FY11/12 until FY14/15 in accordance with the economic census.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

() Percent change over same period in the previous year.

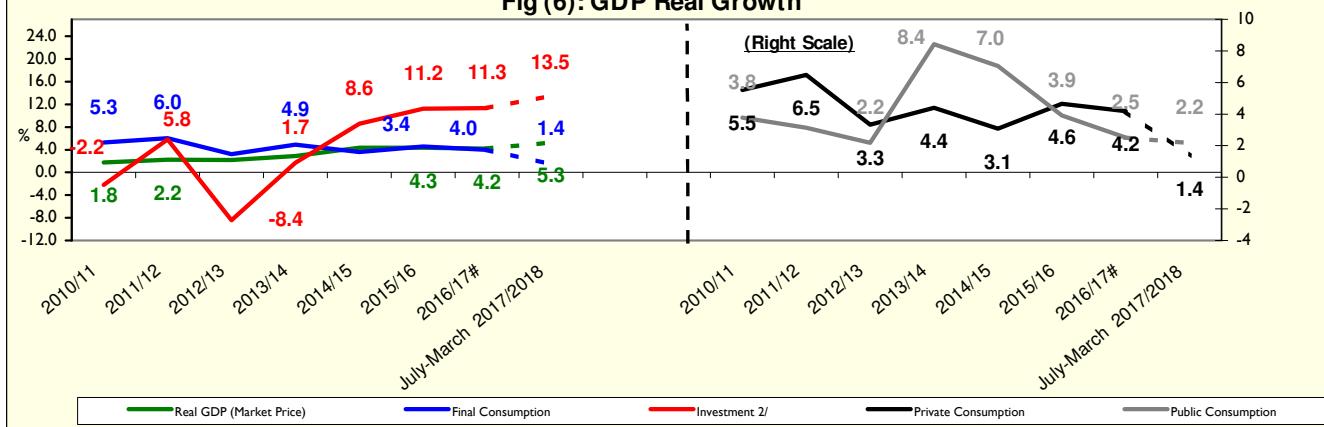
1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY16/17 on a quarterly basis.

3/ Includes shares of foreign partners in the oil sector.

REAL SECTOR
INDICATORS

Fig (6): GDP Real Growth ^{1/}



Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13, and FY16/17 prices for the period beginning FY17/18.

2/ Includes fixed capital formation and change in inventory.

**Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)**

	2012/13	2013/14	2014/15	2015/16	2016/17	(LE Millions)	July-Mar 2016/17	July-Mar 2017/18 [#]
GDP	1,924,808	2,205,594	2,473,100	2,674,410	3,409,504	2,512,153	3,272,900	
	(12.4)	(14.6)	(12.1)	(8.1)	(27.5)	(24.2)	(30.3)	
Total Commodity Sector	951,805	1,091,157	1,173,665	1,198,239	1,569,691	1,162,698	1,566,305	
	(12.5)	(14.6)	(7.6)	(2.1)	(31.0)	(27.4)	(34.7)	
Agriculture, Forestry and Fishing	209,748	241,493	278,460	318,878	398,539	301,266	384,260	
Extractive Industry	309,074	350,659	314,139	214,842	326,940	228,420	358,013	
Petroleum	124,748	146,953	137,711	91,440	142,965	99,646	144,263	
Natural Gas	159,339	175,371	144,427	86,801	138,756	96,457	172,896	
Other	(9.9)	(10.1)	-(17.6)	-(39.9)	(59.9)	(50.7)	(79.2)	
Other	24,987	28,336	32,000	36,600	45,219	32,317	40,853	
Manufacturing Industry	308,982	357,296	408,069	456,299	570,590	437,460	566,412	
Petroleum Refinement	82,792	95,446	102,274	113,909	134,050	100,285	129,387	
Other	226,190	261,849	305,795	342,390	436,540	337,175	437,025	
Electricity	30,173	33,974	39,216	46,422	58,320	42,752	54,543	
Water	11,353	12,602	14,247	16,349	20,204	14,846	18,788	
Construction and Building	82,475	95,133	119,535	145,450	195,098	137,953	184,289	
	(16.2)	(15.3)	(25.7)	(21.7)	(34.1)	(31.1)	(33.6)	
Total Production Services	530,570	592,963	687,991	774,707	996,399	743,589	976,404	
	(10.8)	(11.8)	(16.0)	(12.6)	(28.6)	(24.5)	(31.3)	
Transport and Warehousing	78,358	91,130	107,473	125,908	159,173	113,220	146,288	
Telecommunications	43,002	46,433	48,886	54,000	62,294	46,142	57,794	
Suez Canal	32,396	37,236	39,403	41,215	76,714	52,786	73,134	
	(3.8)	(14.9)	(5.8)	(4.6)	(86.1)	(65.8)	(38.5)	
Wholesale and Retail Trade	237,390	273,391	319,967	374,745	473,235	357,371	459,453	
Financial Intermediation	71,615	82,157	94,611	108,812	133,782	103,376	131,002	
Insurance and Social Insurance	13,981	16,055	18,774	21,615	26,635	19,299	24,467	
Tourism (Hotels and Restaurants)	53,827	46,561	58,877	48,414	64,567	51,395	84,267	
	(17.8)	-(13.5)	(26.5)	-(17.8)	(33.4)	(19.1)	(64.0)	
Total Social Services	442,433	521,474	611,444	701,463	843,414	605,867	730,192	
	(14.0)	(17.9)	(17.3)	(14.7)	(20.2)	(18.2)	(20.5)	
Real Estate	174,151	200,679	237,149	279,914	358,496	257,353	328,591	
General Government	174,234	213,144	249,288	276,488	301,772	213,636	229,821	
Education	32,486	37,424	43,518	50,519	63,907	46,646	59,453	
Health	40,875	46,451	54,194	62,816	78,934	58,758	74,736	
Other Services ^{2/}	20,687	23,777	27,296	31,726	40,304	29,474	37,590	

Source: Ministry of Planning Monitoring and Administrative Reform.

() Percent change over same period in the previous year.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

* Preliminary, subject to change. GDP figures for FY17/18 are still under revision by the Ministry of Planning.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY16/17 on a quarterly basis.

2/ Includes the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-June 2017/2018*)^{1/}

							(LE Millions)
		Government	Economic Authorities	Public Business Sector	Private Business Sector	Total	% to Total Investments
Total Investments		105584.4	54388.6	94754.6	316400	721127.6	100.0
Commodity Sector		15403.3	7911.3	89319.4	149580	262214.0	36.4
Agriculture, Irrigation & Fishing		8328.0	370.7	-	16000	24698.7	3.4
Crude Oil, Mining & Natural Gas ^{2/}		65.5	23.2	5468.9	74080	79637.6	11.0
Manufacturing Industries & Petroleum Products		100.5	14.5	7718.6	49000	56833.6	7.9
Electricity & Water		6612.2	7497.9	74331.9	0	88442.0	12.3
Construction & Building		297.1	5.0	1800.0	10500	12602.1	1.7
Production Services		28077.7	20124.9	5085.4	71650	124938.0	17.3
Transportation & Communication ^{3/}		28070.7	18199.0	4213.3	50100	100583.0	13.9
Wholesale & Retail Trade		-	1855.4	221.5	17700	19776.9	2.7
Financial Services, Insurance & Social Solidarity		-	45.7	0.6	0	46.3	0.01
Tourism		7.0	24.8	650.0	3850	4531.8	0.6
Social Services		62103.4	26352.4	349.8	95170	183975.6	25.5
Housing & Real Estate Activities		16794.1	1075.9	-	62570	80440.0	11.2
Educational Services		14599.3	862.2	-	9650	25111.5	3.5
Health Services		4863.9	346.5	-	8650	13860.4	1.9
Other Services ^{4/}		25846.1	24067.8	349.8	14300	64563.7	9.0
Other Central Investments		-	-	-	-	150000.0	20.8

Memorandum Items: Production Indices for Main Economic Sectors (2006-2007 = 100)

	2016/2017				2017/2018			
	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun
General Index	120.3	126.1	120.1	117.8	132.9	137.7	125.8	124.3
Manufacturing Industries ^{5/}	116.7	129.5	124.3	112.7	124.8	135.2	128.8	122.9
Oil Products	150.1	143.1	140.6	133.0	136.7	132.4	120.8	121.6
Natural Gas	154.8	152.1	145.8	157.0	182.0	182.4	158.9	166.3
Electricity	169.7	162.0	154.0	149.7	165.0	161.5	155.5	164.5
Construction	151.0	190.2	147.8	144.8	160.3	209.2	144.0	121.2
Transportation ^{6/}	57.7	57.6	56.6	60.4	60.9	64.8	59.2	58.9
Suez Canal ^{7/}	129.6	118.2	116.1	116.9	138.0	136.3	131.4	130.8
Tourism	51.1	56.7	67.8	72.2	101.2	101.4	100.0	108.4

Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from December 2016 till December 2017.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.

REAL SECTOR
INDICATORS