

# Section 2

## REAL SECTOR INDICATORS

|                                                                                    |    |
|------------------------------------------------------------------------------------|----|
| Table (1) Gross Domestic Product at Market Prices (Current Prices).....            | 11 |
| Table (2) Gross Domestic Product by Sector at Factor Cost (Current Prices).....    | 12 |
| Table (3) Distribution of Total Investments by Economic Agents and Production..... | 13 |
| Indices for Main Economic Sectors                                                  |    |

**Table ( 1 ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>**  
**(In Current Prices)**  
**(LE Billions)**

|                                              | 2012/13 | 2013/14 | 2014/15 | 2015/16 | 2016/17 <sup>2/</sup> | 2017/18 |
|----------------------------------------------|---------|---------|---------|---------|-----------------------|---------|
| <b>GDP</b>                                   | 1860.4  | 2130.0  | 2443.9  | 2709.4  | 3470.0                | 4437.4  |
|                                              | (11.1)  | (14.5)  | (14.7)  | (10.9)  | (28.1)                | (0.0)   |
| <b>Domestic Demand</b>                       | 1978.3  | 2309.6  | 2651.1  | 2968.3  | 3892.9                | 4901.3  |
| Final Consumption                            | 1713.9  | 2019.0  | 2301.9  | 2560.8  | 3362.9                | 4162.2  |
| Private Consumption                          | 1502.7  | 1766.6  | 2014.5  | 2251.2  | 3012.7                | 3791.6  |
| Public Consumption                           | 211.2   | 252.4   | 287.4   | 309.6   | 350.2                 | 370.6   |
| Investment                                   | 264.4   | 290.6   | 349.2   | 407.5   | 530.0                 | 739.1   |
| Fixed Capital Formation                      | 241.6   | 265.1   | 333.7   | 392.0   | 514.3                 | 721.1   |
| Change in inventory                          | 22.8    | 25.5    | 15.5    | 15.5    | 15.7                  | 18.0    |
| <b>Net Exports</b>                           | -117.9  | -179.6  | -207.2  | -258.9  | -422.9                | -463.9  |
| Exports of Goods and Services <sup>3/</sup>  | 316.6   | 303.4   | 322.2   | 280.3   | 565.6                 | 839.2   |
| Imports of Goods and Services                | 434.5   | 483.0   | 529.4   | 539.2   | 988.5                 | 1303.1  |
| <b>Memorandum Items: (In Percent of GDP)</b> |         |         |         |         |                       |         |
| Final Consumption                            | 92.1    | 94.8    | 94.2    | 94.5    | 96.9                  | 93.8    |
| Investment                                   | 14.2    | 13.6    | 14.3    | 15.0    | 15.3                  | 16.7    |
| Exports of Goods and Services <sup>3/</sup>  | 17.0    | 14.2    | 13.2    | 10.3    | 16.3                  | 18.9    |
| Imports of Goods and Services                | 23.4    | 22.7    | 21.7    | 19.9    | 28.5                  | 29.4    |

Source: Ministry of Planning Monitoring and Administrative Reform.

\* Preliminary, subject to change.

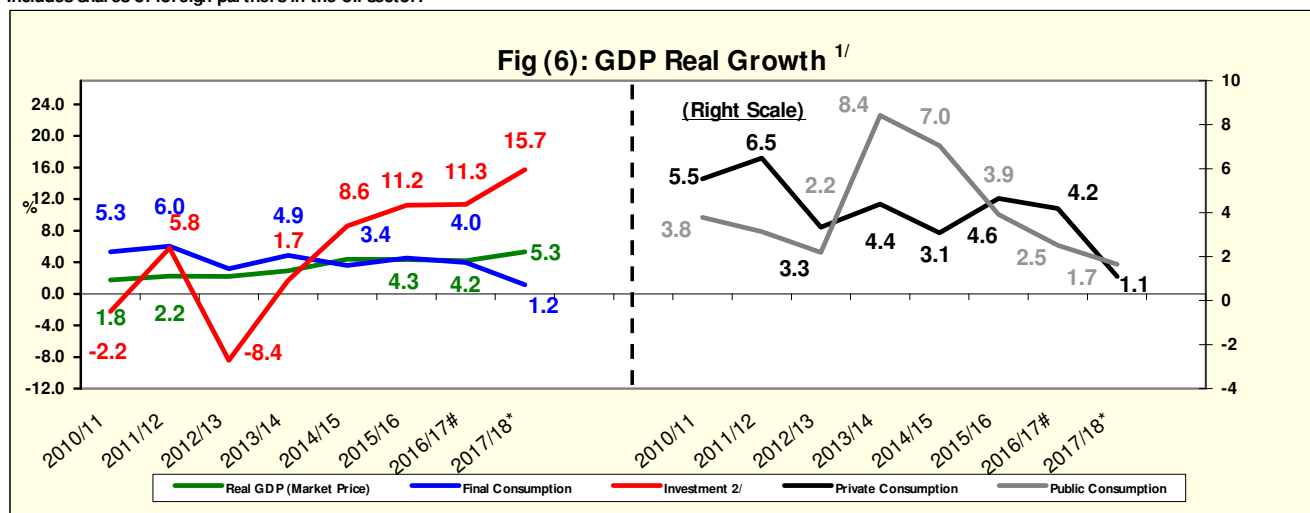
-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning.

( ) Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY16/17 on a quarterly basis.

3/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning Monitoring and Administrative Reform.

\* Preliminary, subject to change.

**1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period beginning FY12/13, and FY16/17 prices for the period beginning FY17/18.**

2/ Includes fixed capital formation and change in inventory.

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)**  
**(In Current Prices)**

(LE Millions)

|                                          | 2012/13          | 2013/14          | 2014/15          | 2015/16          | 2016/17 <sup>1/</sup> | 2017/18*         |
|------------------------------------------|------------------|------------------|------------------|------------------|-----------------------|------------------|
| <b>GDP</b>                               | <b>1,924,808</b> | <b>2,205,594</b> | <b>2,473,100</b> | <b>2,674,410</b> | <b>3,409,504</b>      | <b>4,333,898</b> |
|                                          | (12.4)           | (14.6)           | (12.1)           | (8.1)            | (27.5)                | (27.1)           |
| <b>Total Commodity Sector</b>            | <b>951,805</b>   | <b>1,091,157</b> | <b>1,173,665</b> | <b>1,198,239</b> | <b>1,569,691</b>      | <b>2,054,917</b> |
|                                          | (12.5)           | (14.6)           | (7.6)            | (2.1)            | (31.0)                | (30.9)           |
| <b>Agriculture, Forestry and Fishing</b> | <b>209,748</b>   | <b>241,493</b>   | <b>278,460</b>   | <b>318,878</b>   | <b>398,539</b>        | <b>498,098</b>   |
| <b>Extractive Industry</b>               | <b>309,074</b>   | <b>350,659</b>   | <b>314,139</b>   | <b>214,842</b>   | <b>326,940</b>        | <b>479,295</b>   |
| Petroleum                                | 124,748          | 146,953          | 137,711          | 91,440           | 142,965               | 198,545          |
| Natural Gas                              | 159,339          | 175,371          | 144,427          | 86,801           | 138,756               | 224,836          |
|                                          | (9.9)            | (10.1)           | -(17.6)          | -(39.9)          | (59.9)                | (62.0)           |
| Other                                    | 24,987           | 28,336           | 32,000           | 36,600           | 45,219                | 55,914           |
| <b>Manufacturing Industry</b>            | <b>308,982</b>   | <b>357,296</b>   | <b>408,069</b>   | <b>456,299</b>   | <b>570,590</b>        | <b>722,406</b>   |
| Petroleum Refinement                     | 82,792           | 95,446           | 102,274          | 113,909          | 134,050               | 167,285          |
| Other                                    | 226,190          | 261,849          | 305,795          | 342,390          | 436,540               | 555,121          |
| <b>Electricity</b>                       | <b>30,173</b>    | <b>33,974</b>    | <b>39,216</b>    | <b>46,422</b>    | <b>58,320</b>         | <b>73,743</b>    |
| <b>Water</b>                             | <b>11,353</b>    | <b>12,602</b>    | <b>14,247</b>    | <b>16,349</b>    | <b>20,204</b>         | <b>24,959</b>    |
| <b>Construction and Building</b>         | <b>82,475</b>    | <b>95,133</b>    | <b>119,535</b>   | <b>145,450</b>   | <b>195,098</b>        | <b>256,416</b>   |
|                                          | (16.2)           | (15.3)           | (25.7)           | (21.7)           | (34.1)                | (31.4)           |
| <b>Total Production Services</b>         | <b>530,570</b>   | <b>592,963</b>   | <b>687,991</b>   | <b>774,707</b>   | <b>996,399</b>        | <b>1,278,166</b> |
|                                          | (10.8)           | (11.8)           | (16.0)           | (12.6)           | (28.6)                | (28.3)           |
| Transport and Warehousing                | 78,358           | 91,130           | 107,473          | 125,908          | 159,173               | 201,685          |
| Telecommunications                       | 43,002           | 46,433           | 48,886           | 54,000           | 62,294                | 77,650           |
| Suez Canal                               | 32,396           | 37,236           | 39,403           | 41,215           | 76,714                | 97,097           |
|                                          | (3.8)            | (14.9)           | (5.8)            | (4.6)            | (86.1)                | (26.6)           |
| Wholesale and Retail Trade               | 237,390          | 273,391          | 319,967          | 374,745          | 473,235               | 597,094          |
| Financial Intermediation                 | 71,615           | 82,157           | 94,611           | 108,812          | 133,782               | 166,291          |
| Insurance and Social Insurance           | 13,981           | 16,055           | 18,774           | 21,615           | 26,635                | 32,996           |
| Tourism (Hotels and Restaurants)         | 53,827           | 46,561           | 58,877           | 48,414           | 64,567                | 105,354          |
|                                          | (17.8)           | -(13.5)          | (26.5)           | -(17.8)          | (33.4)                | (63.2)           |
| <b>Total Social Services</b>             | <b>442,433</b>   | <b>521,474</b>   | <b>611,444</b>   | <b>701,463</b>   | <b>843,414</b>        | <b>1,000,815</b> |
|                                          | (14.0)           | (17.9)           | (17.3)           | (14.7)           | (20.2)                | (18.7)           |
| Real Estate                              | 174,151          | 200,679          | 237,149          | 279,914          | 358,496               | 451,783          |
| General Government                       | 174,234          | 213,144          | 249,288          | 276,488          | 301,772               | 319,471          |
| Education                                | 32,486           | 37,424           | 43,518           | 50,519           | 63,907                | 80,014           |
| Health                                   | 40,875           | 46,451           | 54,194           | 62,816           | 78,934                | 98,674           |
| Other Services <sup>2/</sup>             | 20,687           | 23,777           | 27,296           | 31,726           | 40,304                | 50,875           |

Source: Ministry of Planning Monitoring and Administrative Reform.

( ) Percent change over same period in the previous year.

-- Data not available. New series started in accordance with the economic census, according to the Ministry of Planning

\* Preliminary, subject to change. GDP figures for FY17/18 are still under revision by the Ministry of Planning.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY16/17 on a quarterly basis.

2/ Includes the information sector.

Table ( 3 ) : Distribution of Total Investments by Economic Agents  
(July-June 2017/2018\*) <sup>1/</sup>

| (LE Millions)                                     |            |                      |                        |                         |          |                       |
|---------------------------------------------------|------------|----------------------|------------------------|-------------------------|----------|-----------------------|
|                                                   | Government | Economic Authorities | Public Business Sector | Private Business Sector | Total    | %to Total Investments |
| Total Investments                                 | 105584.4   | 54388.6              | 94754.6                | 316400.0                | 721127.6 | 100.0                 |
| Commodity Sector                                  | 15403.3    | 7911.3               | 89319.4                | 149580.0                | 262214.0 | 36.4                  |
| Agriculture, Irrigation & Fishing                 | 8328.0     | 370.7                | -                      | 16000.0                 | 24698.7  | 3.4                   |
| Crude Oil, Mining & Natural Gas <sup>2/</sup>     | 65.5       | 23.2                 | 5468.9                 | 74080.0                 | 79637.6  | 11.0                  |
| Manufacturing Industries & Petroleum Products     | 100.5      | 14.5                 | 7718.6                 | 49000.0                 | 56833.6  | 7.9                   |
| Electricity & Water                               | 6612.2     | 7497.9               | 74331.9                | -                       | 88442.0  | 12.3                  |
| Construction & Building                           | 297.1      | 5.0                  | 1800.0                 | 10500.0                 | 12602.1  | 1.7                   |
| Production Services                               | 28077.7    | 20124.9              | 5085.4                 | 71650.0                 | 124938.0 | 17.3                  |
| Transportation & Communication <sup>3/</sup>      | 28070.7    | 18199.0              | 4213.3                 | 50100.0                 | 100583.0 | 13.9                  |
| W holesale & Retail Trade                         | -          | 1855.4               | 221.5                  | 17700.0                 | 19776.9  | 2.7                   |
| Financial Services, Insurance & Social Solidarity | -          | 45.7                 | 0.6                    | -                       | 46.3     | 0.01                  |
| Tourism                                           | 7.0        | 24.8                 | 650.0                  | 3850.0                  | 4531.8   | 0.6                   |
| Social Services                                   | 62103.4    | 26352.4              | 349.8                  | 95170.0                 | 183975.6 | 25.5                  |
| Housing & Real Estate Activities                  | 16794.1    | 1075.9               | -                      | 62570.0                 | 80440.0  | 11.2                  |
| Educational Services                              | 14599.3    | 862.2                | -                      | 9650.0                  | 25111.5  | 3.5                   |
| Health Services                                   | 4863.9     | 346.5                | -                      | 8650.0                  | 13860.4  | 1.9                   |
| Other Services <sup>4/</sup>                      | 25846.1    | 24067.8              | 349.8                  | 14300.0                 | 64563.7  | 9.0                   |
| Other Central Investments                         | -          | -                    | -                      | -                       | 150000.0 | 20.8                  |

REAL SECTOR  
INDICATORS

| Memorandum Items: Production Indices for Main Economic Sectors (2006-2007 = 100) |           |          |          |          |           |          |          |          |
|----------------------------------------------------------------------------------|-----------|----------|----------|----------|-----------|----------|----------|----------|
|                                                                                  | 2016/2017 |          |          |          | 2017/2018 |          |          |          |
|                                                                                  | Jul- Sep  | Oct- Dec | Jan- Mar | Apr- Jun | Jul- Sep  | Oct- Dec | Jan- Mar | Apr- Jun |
| General Index                                                                    | 120.3     | 126.1    | 120.1    | 117.8    | 132.9     | 137.7    | 125.8    | 124.3    |
| Manufacturing Industries <sup>5/</sup>                                           | 116.7     | 129.5    | 124.3    | 112.7    | 124.8     | 135.2    | 128.8    | 122.9    |
| Oil Products                                                                     | 150.1     | 143.1    | 140.6    | 133.0    | 136.7     | 132.4    | 120.8    | 121.6    |
| Natural Gas                                                                      | 154.8     | 152.1    | 145.8    | 157.0    | 182.0     | 182.4    | 158.9    | 166.3    |
| Electricity                                                                      | 169.7     | 162.0    | 154.0    | 149.7    | 165.0     | 161.5    | 155.5    | 164.5    |
| Construction                                                                     | 151.0     | 190.2    | 147.8    | 144.8    | 160.3     | 209.2    | 144.0    | 121.2    |
| Transportation <sup>6/</sup>                                                     | 57.7      | 57.6     | 56.6     | 60.4     | 60.9      | 64.8     | 59.2     | 58.9     |
| Suez Canal <sup>7/</sup>                                                         | 129.6     | 118.2    | 116.1    | 116.9    | 138.0     | 136.3    | 131.4    | 130.8    |
| Tourism                                                                          | 51.1      | 56.7     | 67.8     | 72.2     | 101.2     | 101.4    | 100.0    | 108.4    |

Source: Ministry of Planning Monitoring and Administrative Reform.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from December 2016 till December 2017.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.