

# **Section 2**

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## **REAL SECTOR INDICATORS**

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**Table ( 1 ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>  
(In Current Prices)  
(LE Billions)**

	2012/13	2013/14	2014/15	2015/16	2016/17 <sup>#</sup>	2017/18 <sup>#/2</sup>	2018/19 <sup>*</sup>
<b>GDP</b>	1860.4	2130.0	2443.9	2709.4	3470.0	4437.4	5322.3
	(11.1)	(14.5)	(14.7)	(10.9)	(0.0)	(27.9)	(19.9)
<b>Domestic Demand</b>	1978.3	2309.6	2651.1	2968.3	3938.1	4901.3	5762.2
Final Consumption	1713.9	2019.0	2301.9	2560.8	3408.1	4162.2	4822.2
Private Consumption	1502.7	1766.6	2014.5	2251.2	3057.9	3791.6	4414.5
Public Consumption	211.2	252.4	287.4	309.6	350.2	370.6	407.7
Investment	264.4	290.6	349.2	407.5	530.0	739.1	940.0
Fixed Capital Formation	241.6	265.1	333.7	392.0	514.3	721.1	922.5
Change in inventory	22.8	25.5	15.5	15.5	15.7	18.0	17.5
<b>Net Exports</b>	<b>-117.9</b>	<b>-179.6</b>	<b>-207.2</b>	<b>-258.9</b>	<b>-468.1</b>	<b>-463.9</b>	<b>-439.9</b>
Exports of Goods and Services 3/	316.6	303.4	322.2	280.3	548.9	839.2	931.4
Imports of Goods and Services	434.5	483.0	529.4	539.2	1017.0	1303.1	1371.3
<b>Memorandum Items: (In Percent of GDP)</b>							
Final Consumption	92.1	94.8	94.2	94.5	98.2	93.8	90.6
Investment	14.2	13.6	14.3	15.0	15.3	16.7	17.7
Exports of Goods and Services 3/	17.0	14.2	13.2	10.3	15.8	18.9	17.5
Imports of Goods and Services	23.4	22.7	21.7	19.9	29.3	29.4	25.8

Source: Ministry of Planning Monitoring and Administrative Reform.

\* Preliminary, subject to change.

# Revised.

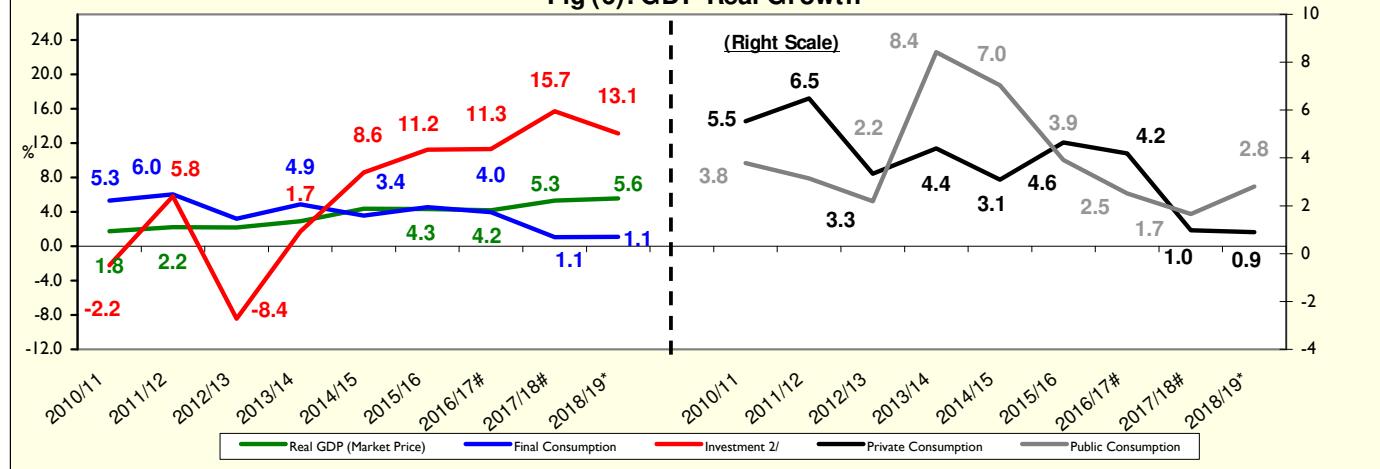
( ) Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY17/18 on a quarterly basis.

3/ Includes shares of foreign partners in the oil sector.

**Fig (6): GDP Real Growth <sup>1/</sup>**



Source: Ministry of Planning Monitoring and Administrative Reform.

# Revised

\* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period from FY12/13 - FY16/17 and FY16/17 prices for the period beginning FY17/18.

2/ Includes fixed capital formation and change in inventory.

REAL SECTOR  
INDICATORS

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)**  
**(In Current Prices)**

	2012/13	2013/14	2014/15	2015/16	2016/17	#	2017/18 <sup>1/</sup> #	2018/19*
<b>GDP</b>	1,924,808	2,205,594	2,473,100	2,674,410	3,417,149	4,334,700	5,170,302	
	(12.4)	(14.6)	(12.1)	(8.1)	(27.5)	(27.1)	(19.3)	
<b>Total Commodity Sector</b>	951,805	1,091,157	1,173,665	1,198,239	1,569,691	2,049,364	2,483,953	
	(12.5)	(14.6)	(7.6)	(2.1)	(31.0)	(30.6)	(21.2)	
<b>Agriculture, Forestry and Fishing</b>	209,748	241,493	278,460	318,878	398,539	498,098	588,038	
<b>Extractive Industry</b>	309,074	350,659	314,139	214,842	326,940	476,883	611,738	
Petroleum	124,748	146,953	137,711	91,440	142,965	198,545	242,750	
Natural Gas	159,339	175,371	144,427	86,801	138,756	222,624	303,098	
	(9.9)	(10.1)	-(17.6)	-(39.9)	(59.9)	(60.4)	(118.4)	
Other	24,987	28,336	32,000	36,600	45,219	55,714	65,890	
<b>Manufacturing Industry</b>	308,982	357,296	408,069	456,299	570,590	718,570	846,890	
Petroleum Refinement	82,792	95,446	102,274	113,909	134,050	164,149	189,860	
Other	226,190	261,849	305,795	342,390	436,540	554,421	657,030	
<b>Electricity</b>	30,173	33,974	39,216	46,422	58,320	73,743	87,166	
<b>Water</b>	11,353	12,602	14,247	16,349	20,204	24,953	29,303	
<b>Construction and Building</b>	82,475	95,133	119,535	145,450	195,098	257,116	320,819	
	(16.2)	(15.3)	(25.7)	(21.7)	(34.1)	(31.8)	(64.4)	
<b>Total Production Services</b>	530,570	592,963	687,991	774,707	1,004,345	1,284,951	1,524,654	
	(10.8)	(11.8)	(16.0)	(12.6)	(28.6)	(29.0)	(18.7)	
Transport and Warehousing	78,358	91,130	107,473	125,908	159,173	200,885	240,079	
Telecommunications	43,002	46,433	48,886	54,000	70,240	87,593	102,491	
Suez Canal	32,396	37,236	39,403	41,215	76,714	97,037	101,132	
	(3.8)	(14.9)	(5.8)	(4.6)	(86.1)	(26.5)	(4.2)	
Wholesale and Retail Trade	237,390	273,391	319,967	374,745	473,235	594,787	707,416	
Financial Intermediation	71,615	82,157	94,611	108,812	133,782	166,291	194,581	
Insurance and Social Insurance	13,981	16,055	18,774	21,615	26,635	32,996	38,465	
Tourism (Hotels and Restaurants)	53,827	46,561	58,877	48,414	64,567	105,362	140,490	
	(17.8)	-(13.5)	(26.5)	-(17.8)	(33.4)	(63.2)	(33.3)	
<b>Total Social Services</b>	442,433	521,474	611,444	701,463	843,114	1,000,386	1,161,695	
	(14.0)	(17.9)	(17.3)	(14.7)	(20.2)	(18.6)	(16.1)	
Real Estate	174,151	200,679	237,149	279,914	358,196	451,555	539,280	
General Government	174,234	213,144	249,288	276,488	301,772	319,471	349,484	
Education	32,486	37,424	43,518	50,519	63,907	80,014	94,670	
Health	40,875	46,451	54,194	62,816	78,934	98,674	117,033	
Other Services <sup>2/</sup>	20,687	23,777	27,296	31,726	40,304	50,673	61,229	

Source: Ministry of Planning Monitoring and Administrative Reform.

( ) Percent change over same period in the previous year.

# Revised.

\* Preliminary, subject to change. GDP figures for FY18/19 are still under revision by the Ministry of Planning.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY17/18 on a quarterly basis.

2/ Includes the information sector.

**Table ( 3 ) : Distribution of Total Investments by Economic Agents**

(July-June 2018/2019\*) <sup>1/</sup>

(LE Millions)

	Government	Economic Authorities	Public Business Sector	National Projects	Private Business Sector	Total	% to Total Investments
<b>Total Investments</b>	<b>123937.1</b>	<b>72525.4</b>	<b>77875.9</b>	<b>193344.0</b>	<b>540176.0</b>	<b>922499.8</b>	<b>100.0</b>
<b>Commodity Sector</b>	<b>19523.1</b>	<b>9482.2</b>	<b>70822.6</b>	<b>142588.0</b>	<b>306446.0</b>	<b>406273.9</b>	<b>44.0</b>
Agriculture, Irrigation & Fishing	6458.8	130.5	1.0	25100.0	17520.0	49210.3	5.3
Crude Oil, Mining & Natural Gas <sup>2/</sup>	114.7	31.2	7370.7	2280.0	110446.0	120242.6	13.0
Manufacturing Industries & Petroleum Products	4075.2	45.3	7651.1	41648.0	56000.0	109419.6	11.9
Electricity & Water	8082.2	9272.0	54837.6	42560	106500	221251.8	24.0
Construction & Building	792.2	3.2	962.2	31000.0	15980.0	48737.6	5.3
<b>Production Services</b>	<b>24356.0</b>	<b>25789.6</b>	<b>6689.7</b>	<b>28288.0</b>	<b>110673.0</b>	<b>195796.3</b>	<b>21.2</b>
Transportation & Communication <sup>3/</sup>	24341.6	21015.4	4853.8	27980.0	77273.0	155463.8	16.9
Wholesale & Retail Trade	-	4738.4	260.5	308.0	26500.0	31806.9	3.4
Financial Services, Insurance & Social Solidarity	-	-	546.1	-	-	546.1	0.06
Tourism	14.4	35.8	1029.3	-	6900.0	7979.5	0.9
<b>Social Services</b>	<b>80058.0</b>	<b>37253.6</b>	<b>363.6</b>	<b>22468.0</b>	<b>123057.0</b>	<b>263200.2</b>	<b>28.5</b>
Housing & Real Estate Activities	19854.5	529.5	-	-	83100.0	103484.0	11.2
Educational Services	17034.4	1129.7	-	300.0	10500.0	28964.1	3.1
Health Services	8761.5	1086.5	-	356.0	9257.0	19461.0	2.1
Other Services <sup>4/</sup>	34407.6	34507.9	363.6	21812.0	20200.0	111291.1	12.1
<b>Other Central Investments</b>	-	-	-	-	-	<b>57229.4</b>	<b>6.2</b>

Memorandum Items: Production Indices for Main Economic Sectors (2006-2007 = 100)

	2016/2017				2017/2018			
	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun
<b>General Index</b>	<b>120.3</b>	<b>126.1</b>	<b>120.1</b>	<b>117.8</b>	<b>132.9</b>	<b>137.7</b>	<b>125.8</b>	<b>124.3</b>
Manufacturing Industries <sup>5/</sup>	116.7	129.5	124.3	112.7	124.8	135.2	128.8	122.9
Oil Products	150.1	143.1	140.6	133.0	136.7	132.4	120.8	121.6
Natural Gas	154.8	152.1	145.8	157.0	182.0	182.4	158.9	166.3
Electricity	169.7	162.0	154.0	149.7	165.0	161.5	155.5	164.5
Construction	151.0	190.2	147.8	144.8	160.3	209.2	144.0	121.2
Transportation <sup>6/</sup>	57.7	57.6	56.6	60.4	60.9	64.8	59.2	58.9
Suez Canal <sup>7/</sup>	129.6	118.2	116.1	116.9	138.0	136.3	131.4	130.8
Tourism	51.1	56.7	67.8	72.2	101.2	101.4	100.0	108.4

Source: Ministry of Planning Monitoring and Administrative Reform.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from December 2016 till December 2017.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.