

Section 2

REAL SECTOR INDICATORS

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Table (1) :Gross Domestic Product (at Market Prices) ^{1/}
(In Current Prices)
(LE Billions)

	2014/15	2015/16	2016/17	2017/18	2018/19 [#]	2019/20 [*]	July-Sep 19/20 [*]	July-Dec 19/20 [*]	Jul-Mar 19/20 [*]
GDP	2443.9	2709.4	3470.0	4437.4	5322.1	5820.0	1559.5	3095.0	4506.5
	(14.7)	(10.9)	--	(27.9)	(19.9)	(9.4)	(11.1)	(11.0)	(11.1)
Domestic Demand	2651.1	2968.3	3938.1	4901.3	5760.6	6261.8	1637.9	3297.9	4823.4
Final Consumption	2301.9	2560.8	3408.1	4162.2	4791.3	5457.4	1390.1	2806.8	4129.7
Private Consumption	2014.5	2251.2	3057.9	3791.6	4383.6	4993.5	1284.1	2587.0	3800.1
Public Consumption	287.4	309.6	350.2	370.6	407.7	463.9	106.0	219.8	329.6
Investment	349.2	407.5	530.0	739.1	969.3	804.4	247.8	491.1	693.7
Fixed Capital Formation	333.7	392.0	514.3	721.1	957.8	796.4	244.8	486.6	687.2
Change in inventory	15.5	15.5	15.7	18.0	11.5	8.0	3.0	4.5	6.5
Net Exports	-207.2	-258.9	-468.1	-463.9	-438.5	-441.8	-78.4	-202.9	-316.9
Exports of Goods and Services 2/	322.2	280.3	548.9	839.2	931.4	767.3	240.5	452.6	637.6
Imports of Goods and Services	529.4	539.2	1017.0	1303.1	1369.9	1209.1	318.9	655.5	954.5
Memorandum Items: (In Percent of GDP)									
Final Consumption	94.2	94.5	98.2	93.8	90.0	93.8	89.1	90.7	91.6
Investment	14.3	15.0	15.3	16.7	18.2	13.8	15.9	15.9	15.4
Exports of Goods and Services 2/	13.2	10.3	15.8	18.9	17.5	13.2	15.4	14.6	14.1
Imports of Goods and Services	21.7	19.9	29.3	29.4	25.7	20.8	20.4	21.2	21.2

REAL SECTOR
INDICATORS

Source: Ministry of Planning Monitoring and Administrative Reform.

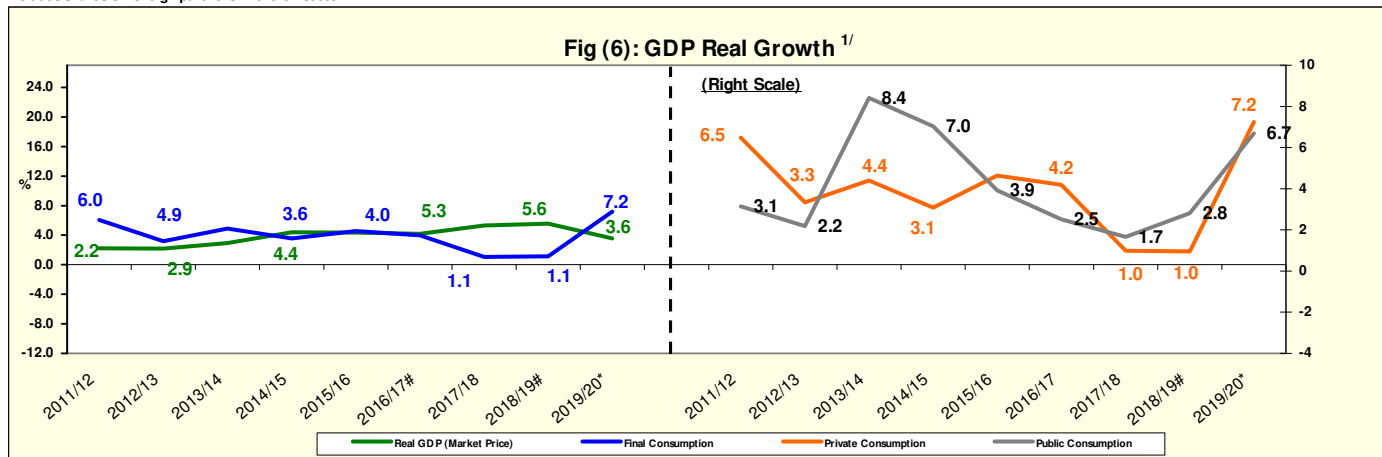
* Preliminary, subject to change.

Revised.

() Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning Monitoring and Administrative Reform.

Revised

* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period from FY12/13 - FY16/17 and FY16/17 prices for the period beginning FY17/18.

Table (2) : Gross Domestic Product by Sector (at Factor Cost)
(In Current Prices)
(LE Millions)

	2014/15	2015/16	2016/17	2017/18	2018/19 [#]	2019/20 [*]	July-Sep 19/20*	July-Dec 19/20*	Jul-Mar 19/20*
GDP	2,473,100	2,674,410	3,417,149	4,334,900	5,170,107	5,526,955	1,479,497	2,952,997	4,288,497
	(12.1)	(8.1)	(27.5)	(27.1)	(19.3)	(6.9)	(9.8)	(9.6)	(9.1)
Total Commodity Sector	1,173,665	1,198,239	1,569,691	2,049,564	2,483,953	2,520,785	690,951	1,378,266	2,013,602
	(7.6)	(2.1)	(31.0)	(30.6)	(21.2)	(1.5)	(5.4)	(5.9)	(5.4)
Agriculture, Forestry and Fishing	278,460	318,878	398,539	498,098	588,038	669,784	217,174	368,304	519,745
Extractive Industry	314,139	214,842	326,940	477,083	611,738	411,314	114,036	252,790	353,102
Petroleum	137,711	91,440	142,965	198,545	242,750	169,756	52,930	104,041	144,752
Natural Gas	144,427	86,801	138,756	222,624	303,098	168,844	43,462	112,472	153,971
	-(17.6)	-(39.9)	(59.9)	(60.4)	(118.4)	-(24.2)	-(43.1)	-(28.6)	-(36.6)
Other	32,000	36,600	45,219	55,914	65,890	72,714	17,644	36,277	54,380
Manufacturing Industry	408,069	456,299	570,590	718,570	846,890	942,408	243,987	510,558	768,728
Petroleum Refinement	102,274	113,909	134,050	164,149	189,860	236,676	39,879	122,720	196,224
Other	305,795	342,390	436,540	554,421	657,030	705,731	204,108	387,838	572,503
Electricity	39,216	46,422	58,320	73,743	87,166	93,727	24,076	45,739	71,159
W ater	14,247	16,349	20,204	24,953	29,303	32,095	8,204	16,868	24,391
Construction and Building	119,535	145,450	195,098	257,116	320,819	371,457	83,475	184,006	276,476
	(25.7)	(21.7)	(34.1)	(31.8)	(64.4)	(44.5)	(26.9)	(21.6)	(20.2)
Total Production Services	687,991	774,707	1,004,345	1,284,951	1,524,459	1,676,368	454,435	924,103	1,301,762
	(16.0)	(12.6)	(28.6)	(29.0)	(18.6)	(10.0)	(13.7)	(12.3)	(11.4)
Transport and W arehousing	107,473	125,908	159,173	200,885	240,079	277,865	76,134	142,539	201,737
Telecommunications	48,886	54,000	70,240	87,593	102,491	121,710	29,220	61,317	91,876
Suez Canal	39,403	41,215	76,714	97,037	100,937	91,969	24,795	49,769	70,576
	(5.8)	(4.6)	(86.1)	(26.5)	(4.0)	-(8.9)	-(2.2)	-(4.0)	-(7.2)
W holesale and Retail Trade	319,967	374,745	473,235	594,787	707,416	803,212	211,651	448,682	617,169
Financial Intermediation	94,611	108,812	133,782	166,291	194,581	211,008	57,979	112,875	166,664
Insurance and Social Insurance	18,774	21,615	26,635	32,996	38,465	41,588	11,127	21,199	30,965
Tourism (Hotels and Restaurants)	58,877	48,414	64,567	105,362	140,490	129,015	43,531	87,723	122,775
	(26.5)	-(17.8)	(33.4)	(63.2)	(33.3)	-(8.2)	(8.8)	(12.2)	(7.8)
Total Social Services	611,444	701,463	843,114	1,000,386	1,161,695	1,329,802	334,110	650,628	973,132
	(17.3)	(14.7)	(20.2)	(18.6)	(16.1)	(14.5)	(14.1)	(13.9)	(14.3)
Real Estate	237,149	279,914	358,196	451,555	539,280	618,278	160,527	302,645	451,498
General Government	249,288	276,488	301,772	319,471	349,484	401,698	94,453	192,938	289,920
Education	43,518	50,519	63,907	80,014	94,670	106,541	26,354	52,515	79,114
Health	54,194	62,816	78,934	98,674	117,033	132,612	34,434	67,600	100,294
Other Services ^{1/}	27,296	31,726	40,304	50,673	61,229	70,673	18,342	34,930	52,307

Source: Ministry of Planning Monitoring and Administrative Reform.

() Percent change over same period in the previous year.

Revised.

* Preliminary, subject to change.

1/ Includes the information sector.

Table (3) : Distribution of Total Investments by Economic Agents
(July-June 2018/2019*) ^{1/}
(LE Millions)

	Government	Economic Authorities	Public Business Sector	National Projects	Private Business Sector	Total	%to Total Investments	
Total Investments	123937.1	72525.4	77875.9	193344.0	540176.0	922499.8	100.0	REAL SECTOR INDICATORS
Commodity Sector	19523.1	9482.2	70822.6	142588.0	306446.0	406273.9	44.0	
Agriculture, Irrigation & Fishing	6458.8	130.5	1.0	25100.0	17520.0	49210.3	5.3	
Crude Oil, Mining & Natural Gas ^{2/}	114.7	31.2	7370.7	2280.0	110446.0	120242.6	13.0	
Manufacturing Industries & Petroleum Products	4075.2	45.3	7651.1	41648.0	56000.0	109419.6	11.9	
Electricity & Water	8082.2	9272.0	54837.6	42560	106500	221251.8	24.0	
Construction & Building	792.2	3.2	962.2	31000.0	15980.0	48737.6	5.3	
Production Services	24356.0	25789.6	6689.7	28288.0	110673.0	195796.3	21.2	
Transportation & Communication ^{3/}	24341.6	21015.4	4853.8	27980.0	77273.0	155463.8	16.9	
W holesale & Retail Trade	-	4738.4	260.5	308.0	26500.0	31806.9	3.4	
Financial Services, Insurance & Social Solidarity	-	-	546.1	-	-	546.1	0.06	
Tourism	14.4	35.8	1029.3	-	6900.0	7979.5	0.9	
Social Services	80058.0	37253.6	363.6	22468.0	123057.0	263200.2	28.5	
Housing & Real Estate Activities	19854.5	529.5	-	-	83100.0	103484.0	11.2	
Educational Services	17034.4	1129.7	-	300.0	10500.0	28964.1	3.1	
Health Services	8761.5	1086.5	-	356.0	9257.0	19461.0	2.1	
Other Services ^{4/}	34407.6	34507.9	363.6	21812.0	20200.0	111291.1	12.1	
Other Central Investments	-	-	-	-	-	57229.4	6.2	
Memorandum Items: Production Indices for Main Economic Sectors (2006-2007 = 100)								
	2016/2017				2017/2018			
	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun
General Index	120.3	126.1	120.1	117.8	132.9	137.7	125.8	124.3
Manufacturing Industries ^{5/}	116.7	129.5	124.3	112.7	124.8	135.2	128.8	122.9
Oil Products	150.1	143.1	140.6	133.0	136.7	132.4	120.8	121.6
Natural Gas	154.8	152.1	145.8	157.0	182.0	182.4	158.9	166.3
Electricity	169.7	162.0	154.0	149.7	165.0	161.5	155.5	164.5
Construction	151.0	190.2	147.8	144.8	160.3	209.2	144.0	121.2
Transportation ^{6/}	57.7	57.6	56.6	60.4	60.9	64.8	59.2	58.9
Suez Canal ^{7/}	129.6	118.2	116.1	116.9	138.0	136.3	131.4	130.8
Tourism	51.1	56.7	67.8	72.2	101.2	101.4	100.0	108.4

Source: Ministry of Planning Monitoring and Administrative Reform.

* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from December 2016 till December 2017.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.