

# Section 2

## REAL SECTOR INDICATORS

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**Table ( I ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>**  
**(In Current Prices)**  
**(LE Billions)**

|                                              | 2006/07       | 2007/08       | 2008/09       | 2009/10       | 2010/11       | 2011/12       | 2012/13 <sup>1/2</sup> | 2013/14 <sup>*</sup> |
|----------------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|------------------------|----------------------|
| <b>GDP</b>                                   | <b>744.8</b>  | <b>895.5</b>  | <b>1042.2</b> | <b>1206.6</b> | <b>1371.1</b> | <b>1575.5</b> | <b>1753.3</b>          | <b>1997.6</b>        |
|                                              | <b>(20.6)</b> | <b>(20.2)</b> | <b>(16.4)</b> | <b>(15.8)</b> | <b>(13.6)</b> | <b>(14.9)</b> | <b>(11.3)</b>          | <b>(13.9)</b>        |
| <b>Domestic Demand</b>                       | <b>778.9</b>  | <b>945.6</b>  | <b>1111.4</b> | <b>1269.8</b> | <b>1427.6</b> | <b>1708.1</b> | <b>1871.2</b>          | <b>2174.7</b>        |
| Final Consumption                            | 623.6         | 745.1         | 911.4         | 1034.5        | 1193.1        | 1450.0        | 1622.6                 | 1894.1               |
| Private Consumption                          | 539.2         | 647.6         | 793.1         | 899.8         | 1036.1        | 1271.0        | 1417.8                 | 1654.1               |
| Public Consumption                           | 84.4          | 97.5          | 118.3         | 134.7         | 157.0         | 179.0         | 204.8                  | 240.0                |
| Investment <sup>3/</sup>                     | 155.3         | 200.5         | 200.0         | 235.3         | 234.5         | 258.1         | 248.6                  | 280.6                |
| <b>Net Exports</b>                           | <b>-34.1</b>  | <b>-50.1</b>  | <b>-69.2</b>  | <b>-63.2</b>  | <b>-56.5</b>  | <b>-132.6</b> | <b>-117.9</b>          | <b>-177.1</b>        |
| Exports of Goods and Services <sup>4/</sup>  | 225.3         | 295.9         | 260.1         | 257.6         | 282.0         | 274.6         | 316.6                  | 303.4                |
| Imports of Goods and Services                | 259.4         | 346.0         | 329.3         | 320.8         | 338.5         | 407.2         | 434.5                  | 480.5                |
| <b>Memorandum Items: (In Percent of GDP)</b> |               |               |               |               |               |               |                        |                      |
| Final Consumption                            | 83.7          | 83.2          | 87.4          | 85.7          | 87.0          | 92.0          | 92.5                   | 94.8                 |
| Investment <sup>3/</sup>                     | 20.9          | 22.4          | 19.2          | 19.5          | 17.1          | 16.4          | 14.2                   | 14.0                 |
| Exports of Goods and Services <sup>4/</sup>  | 30.2          | 33.0          | 25.0          | 21.3          | 20.6          | 17.4          | 18.1                   | 15.2                 |
| Imports of Goods and Services                | 34.8          | 38.6          | 31.6          | 26.6          | 24.7          | 25.8          | 24.8                   | 24.1                 |

Source: Ministry of Planning and International Cooperation

\* Preliminary, subject to change. According to the Ministry of Planning, GDP (at market prices) for 2013/2014 was revised to reach LE 1997.6 billion compared to LE 1753 billion in 2012/2013. It is also worthy to note that GDP estimates for 2014/2015 have been revised to LE 2321.1 billion in light of 2013/2014 actuals.

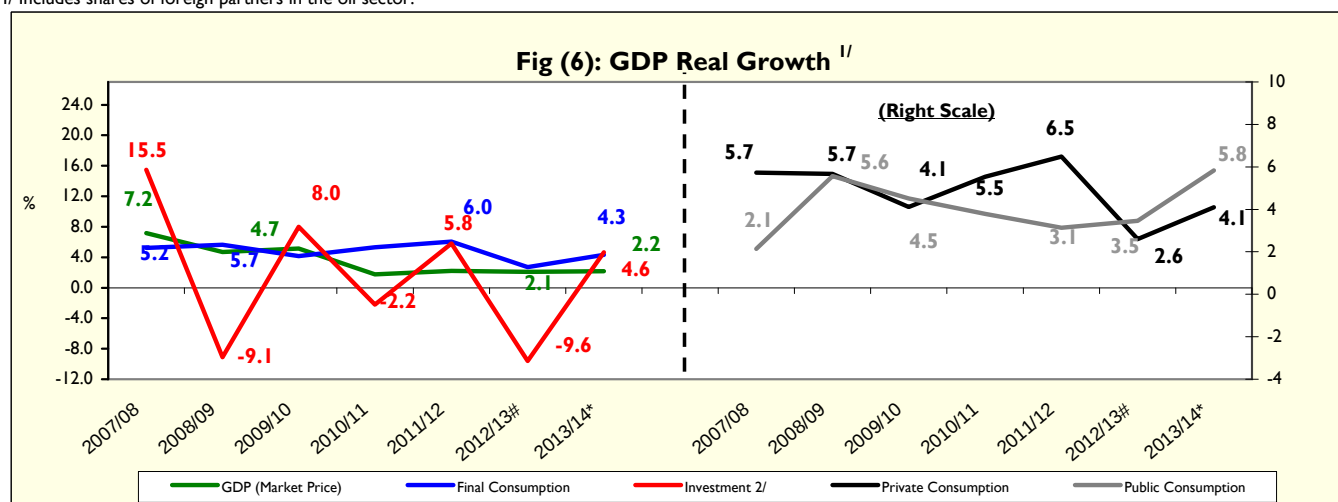
( ) Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

3/ Includes fixed capital formation and change in inventory. The change in inventory amounted to LE 15.5 billion during the fiscal year 2013/14, compared to LE 7 billion during the fiscal year 2012/13

4/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning and International Cooperation

# Revised

\* Preliminary, subject to change.

( ) Percent change over same period in previous year.

**1/ Using 2001/02 prices for the period 2002/03 - 2006/07, and 2006/07 prices for the period from 2007/08 to 2011/12, and 2011/12 prices for the period beginning 2012/13.**

2/ Includes fixed capital formation and change in inventory.

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)**  
**(In Current Prices)**

|                                          | (LE Millions)  |                |                |                  |                  |                  |                       |                      |
|------------------------------------------|----------------|----------------|----------------|------------------|------------------|------------------|-----------------------|----------------------|
|                                          | 2006/07        | 2007/08        | 2008/09        | 2009/10          | 2010/11          | 2011/12          | 2012/13 <sup>1/</sup> | 2013/14 <sup>*</sup> |
| <b>GDP</b>                               | <b>710,388</b> | <b>855,302</b> | <b>994,055</b> | <b>1,150,590</b> | <b>1,309,906</b> | <b>1,508,527</b> | <b>1,677,352</b>      | <b>1,910,615</b>     |
|                                          | (22.2)         | (20.4)         | (16.2)         | (15.7)           | (13.8)           | (15.2)           | (11.2)                | (13.9)               |
| <b>Total Commodity Sector</b>            | <b>360,530</b> | <b>436,727</b> | <b>508,001</b> | <b>591,903</b>   | <b>682,156</b>   | <b>808,871</b>   | <b>899,251</b>        | <b>1,038,684</b>     |
|                                          | (18.2)         | (21.1)         | (16.3)         | (16.5)           | (15.2)           | (18.6)           | (11.2)                | (15.5)               |
| <b>Agriculture, Forestry and Fishing</b> | 99,953         | 113,104        | 135,465        | 160,970          | 190,159          | 218,216          | 243,356               | 276,732              |
| <b>Extractive Industry</b>               | 103,656        | 133,674        | 147,966        | 165,747          | 195,136          | 261,671          | 290,739               | 329,815              |
| Petroleum                                | 44,059         | 56,722         | 61,759         | 68,538           | 81,566           | 110,619          | 124,748               | 146,953              |
| Natural Gas                              | 56,590         | 73,495         | 82,206         | 92,538           | 108,206          | 145,040          | 159,344               | 175,371              |
|                                          | (17.1)         | (29.9)         | (11.9)         | (12.6)           | (16.9)           | (34.0)           | (9.9)                 | (10.1)               |
| Other                                    | 3,007          | 3,457          | 4,001          | 4,671            | 5,364            | 6,012            | 6,647                 | 7,491                |
| <b>Manufacturing Industry</b>            | 114,475        | 139,003        | 164,523        | 194,290          | 216,184          | 238,283          | 262,505               | 314,077              |
| Petroleum Refinement                     | 6,055          | 7,922          | 10,257         | 12,516           | 14,829           | 16,837           | 19,612                | 23,083               |
| Other                                    | 108,420        | 131,081        | 154,266        | 181,774          | 201,355          | 221,446          | 242,893               | 290,995              |
| <b>Electricity</b>                       | 9,880          | 11,507         | 13,043         | 14,897           | 16,832           | 19,080           | 21,237                | 23,919               |
| <b>Water</b>                             | 2,390          | 2,659          | 2,977          | 3,390            | 3,775            | 4,239            | 4,667                 | 5,207                |
| <b>Construction and Building</b>         | 30,175         | 36,780         | 44,026         | 52,609           | 60,070           | 67,382           | 76,747                | 88,934               |
|                                          | (27.0)         | (21.9)         | (19.7)         | (19.5)           | (14.2)           | (12.2)           | (13.9)                | (15.9)               |
| <b>Total Production Services</b>         | <b>233,052</b> | <b>279,606</b> | <b>318,566</b> | <b>364,518</b>   | <b>404,837</b>   | <b>445,903</b>   | <b>491,687</b>        | <b>539,375</b>       |
|                                          | (27.0)         | (20.0)         | (13.9)         | (14.4)           | (11.1)           | (10.1)           | (10.3)                | (9.7)                |
| Transport and Warehousing                | 29,549         | 34,790         | 40,962         | 47,400           | 53,351           | 60,513           | 67,212                | 76,132               |
| Telecommunications                       | 23,062         | 27,151         | 31,185         | 34,818           | 37,301           | 38,670           | 41,160                | 44,837               |
| Suez Canal                               | 24,084         | 28,729         | 26,826         | 25,803           | 29,311           | 31,203           | 32,396                | 37,236               |
|                                          | (2.9)          | (19.3)         | -(6.6)         | -(3.8)           | (13.6)           | (6.5)            | (3.8)                 | (14.9)               |
| Wholesale and Retail Trade               | 77,675         | 93,382         | 113,398        | 133,774          | 150,658          | 166,330          | 183,831               | 209,096              |
| Financial Intermediation                 | 27,531         | 31,756         | 36,125         | 41,174           | 44,834           | 49,741           | 54,814                | 61,907               |
| Insurance and Social Insurance           | 26,372         | 31,375         | 35,689         | 41,521           | 47,627           | 53,663           | 59,513                | 67,698               |
| Tourism (Hotels and Restaurants)         | 24,778         | 32,424         | 34,382         | 40,028           | 41,755           | 45,783           | 52,761                | 42,469               |
|                                          | (31.8)         | (30.9)         | (6.0)          | (16.4)           | (4.3)            | (9.6)            | (15.2)                | -(19.5)              |
| <b>Total Social Services</b>             | <b>116,806</b> | <b>138,970</b> | <b>167,488</b> | <b>194,170</b>   | <b>222,912</b>   | <b>253,753</b>   | <b>286,414</b>        | <b>332,557</b>       |
|                                          | (26.3)         | (19.0)         | (20.5)         | (15.9)           | (14.8)           | (13.8)           | (12.9)                | (16.1)               |
| Real Estate                              | 20,943         | 23,334         | 26,575         | 30,262           | 34,066           | 38,035           | 43,474                | 51,251               |
| General Government                       | 64,220         | 79,737         | 98,575         | 114,944          | 133,688          | 153,984          | 174,713               | 202,949              |
| Education                                | 8,376          | 9,492          | 11,133         | 12,828           | 14,558           | 16,229           | 17,950                | 20,684               |
| Health                                   | 9,908          | 10,961         | 12,971         | 14,797           | 16,595           | 18,560           | 20,610                | 23,568               |
| Other Services <sup>2/</sup>             | 13,359         | 15,446         | 18,234         | 21,339           | 24,005           | 26,945           | 29,667                | 34,105               |

Source: Ministry of Planning and International Cooperation.

( ) Percent change over same period in the previous year.

\* Preliminary, subject to change.

1/ It is noteworthy that the Ministry of Planning is revising GDP data for FY 2012/2013 on a quarterly basis.

2/ Includes sewage sector, and the information sector.

**Table ( 3 ) : Distribution of Total Investments by Economic Agents**  
**(2013/2014\*)**<sup>1/</sup>

|                                                                                    | (LE Millions) |                      |                        |                         |               |                        |
|------------------------------------------------------------------------------------|---------------|----------------------|------------------------|-------------------------|---------------|------------------------|
|                                                                                    | Government    | Economic Authorities | Public Business Sector | Private Business Sector | Total         | % to Total Investments |
| <b>Total Investments</b>                                                           | <b>51095</b>  | <b>23772</b>         | <b>25277</b>           | <b>164947</b>           | <b>265091</b> | <b>100</b>             |
| <b>Commodity Sector</b>                                                            | <b>8645</b>   | <b>2814</b>          | <b>18138</b>           | <b>83858</b>            | <b>113455</b> | <b>42.8</b>            |
| Agriculture, Irrigation & Fishing                                                  | 3828          | 75                   | 0.1                    | 7481                    | 11384         | 4.3                    |
| Crude Oil, Mining & Natural Gas                                                    | -             | 20                   | 1918                   | 26800                   | 28738         | 10.8                   |
| Manufacturing Industries & Petroleum Products                                      | 113           | 38                   | 6017                   | 46237                   | 52404         | 19.8                   |
| Electricity & Water                                                                | 4655          | 2681                 | 9447                   | 1500                    | 18283         | 6.9                    |
| Construction & Building                                                            | 50            | -                    | 756                    | 1840                    | 2646          | 1.0                    |
| <b>Production Services</b>                                                         | <b>10388</b>  | <b>4441</b>          | <b>7041</b>            | <b>40769</b>            | <b>62639</b>  | <b>23.6</b>            |
| Transportation & Communication <sup>2/</sup>                                       | 10346         | 4209                 | 4311                   | 30969                   | 49835         | 18.8                   |
| Wholesale & Retail Trade                                                           | 0.9           | 115                  | 514                    | 7700                    | 8330          | 3.1                    |
| Financial Services, Insurance and Social solidarity                                | 32            | 94                   | 915                    | -                       | 1042          | 0.4                    |
| Tourism                                                                            | 10            | 23                   | 1300                   | 2100                    | 3432          | 1.3                    |
| <b>Social Services</b>                                                             | <b>32062</b>  | <b>16518</b>         | <b>98</b>              | <b>40320</b>            | <b>88998</b>  | <b>33.6</b>            |
| Housing and Real Estate Activities                                                 | 3475          | 309                  | -                      | 28120                   | 31904         | 12.0                   |
| Educational Services                                                               | 3724          | 38                   | -                      | 4000                    | 7762          | 2.9                    |
| Health Services                                                                    | 2248          | 247                  | -                      | 3000                    | 5495          | 2.1                    |
| Other Services <sup>3/</sup>                                                       | 22616         | 15924                | 98                     | 5200                    | 43837         | 16.5                   |
| <b>Memorandum Items: Production Indices for Main Economic Sectors (2002 = 100)</b> |               |                      |                        |                         |               |                        |
|                                                                                    | 2012/2013     |                      | 2013/2014              |                         |               |                        |
|                                                                                    | Jan- Mar      | Apr- Jun             | Jul- Sep               | Oct- Dec                | Jan- Mar      | Apr- Jun               |
| <b>General Index</b>                                                               | <b>195.9</b>  | <b>176.2</b>         | <b>139.3</b>           | <b>142.8</b>            | <b>180.3</b>  | <b>187.4</b>           |
| Manufacturing Industries <sup>4/</sup>                                             | 157.3         | 150.5                | 129.7                  | 135.2                   | 168.5         | 196.9                  |
| Oil Products                                                                       | 153.1         | 157.2                | 145.6                  | 153.3                   | 159.3         | 167.1                  |
| Natural Gas                                                                        | 196.7         | 200.2                | 189.8                  | 178.5                   | 191.1         | 181.2                  |
| Electricity                                                                        | 195.3         | 211.4                | 195.8                  | 189.0                   | 205.1         | 218.6                  |
| Construction                                                                       | 188.1         | 154.3                | 206.7                  | 181.2                   | 216.5         | 161.7                  |
| Transportation <sup>5/</sup>                                                       | 70.3          | 67.1                 | 49.8                   | 63.5                    | 71.7          | 81.3                   |
| Suez Canal <sup>6/</sup>                                                           | 267.9         | 262.4                | 257.6                  | 255.2                   | 272.8         | 285.4                  |
| Tourism                                                                            | 411.2         | 318.0                | 128.6                  | 142.5                   | 258.7         | 251.6                  |

Source: Ministry of Planning and International Cooperation.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including Suez Canal and Information.

3/ Including settlements, sewage services, and replacing and maintenance of assets.

4/ Manufacturing and construction index was revised during the period from June 2013 till June 2014.

5/ Excluding Suez Canal.

6/ Based on Suez Canal receipts in US dollars.

REAL SECTOR  
INDICATORS