

# Section 2

## REAL SECTOR INDICATORS

|                                                                                    |    |
|------------------------------------------------------------------------------------|----|
| Table (1) Gross Domestic Product at Market Prices (Current Prices).....            | 11 |
| Table (2) Gross Domestic Product by Sector at Factor Cost (Current Prices).....    | 12 |
| Table (3) Distribution of Total Investments by Economic Agents and Production..... | 13 |
| Indices for Main Economic Sectors                                                  |    |

Table ( 1 ) :Gross Domestic Product (at Market Prices) <sup>1/</sup>  
(In Current Prices)  
(LE Billions)

|                                              | 2015/16 | 2016/17 | 2017/18 | 2018/19 <sup>#</sup> | 2019/20 <sup>*</sup> | 2020/21 | July-Sep<br>19/20 <sup>*</sup> | July-Sep<br>20/21 <sup>*</sup> | July-Dec<br>20/21 <sup>*</sup> | July-Mar<br>20/21 <sup>*</sup> |
|----------------------------------------------|---------|---------|---------|----------------------|----------------------|---------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| <b>GDP</b>                                   | 2709.4  | 3470.0  | 4437.4  | 5322.1               | 5820.0               | 6341.0  | 1559.5                         | 1628.9                         | 3292.9                         | 4833.7                         |
| <b>Domestic Demand</b>                       | 2968.3  | 3938.1  | 4901.3  | 5760.6               | 6261.8               | 6923.0  | 1637.9                         | 1751.0                         | 3566.6                         | 5265.8                         |
| Final Consumption                            | 2560.8  | 3408.1  | 4162.2  | 4791.3               | 5457.4               | 6147.6  | 1388.8                         | 1596.0                         | 3217.6                         | 4726.0                         |
| Private Consumption                          | 2251.2  | 3057.9  | 3791.6  | 4383.6               | 4993.5               | 5644.0  | 1282.8                         | 1483.3                         | 2978.7                         | 4364.1                         |
| Public Consumption                           | 309.6   | 350.2   | 370.6   | 407.7                | 463.9                | 503.6   | 106.0                          | 112.7                          | 238.9                          | 361.9                          |
| Investment                                   | 407.5   | 530.0   | 739.1   | 969.3                | 804.4                | 775.4   | 249.1                          | 155.0                          | 349.0                          | 539.8                          |
| <b>Net Exports</b>                           | -258.9  | -468.1  | -463.9  | -438.5               | -441.8               | -582.0  | -78.4                          | -122.1                         | -273.7                         | -432.1                         |
| Exports of Goods and Services 2/             | 280.3   | 548.9   | 839.2   | 931.4                | 767.3                | 703.7   | 240.5                          | 153.8                          | 318.5                          | 502.9                          |
| Imports of Goods and Services                | 539.2   | 1017.0  | 1303.1  | 1369.9               | 1209.1               | 1285.7  | 318.9                          | 275.9                          | 592.2                          | 935.0                          |
| <b>Memorandum Items: (In Percent of GDP)</b> |         |         |         |                      |                      |         |                                |                                |                                |                                |
| Final Consumption                            | 94.5    | 98.2    | 93.8    | 90.0                 | 93.8                 | 97.0    | 89.1                           | 98.0                           | 97.7                           | 97.8                           |
| Investment                                   | 15.0    | 15.3    | 16.7    | 18.2                 | 13.8                 | 12.2    | 16.0                           | 9.5                            | 10.6                           | 11.2                           |
| Exports of Goods and Services 2/             | 10.3    | 15.8    | 18.9    | 17.5                 | 13.2                 | 11.1    | 15.4                           | 9.4                            | 9.7                            | 10.4                           |
| Imports of Goods and Services                | 19.9    | 29.3    | 29.4    | 25.7                 | 20.8                 | 20.3    | 20.4                           | 16.9                           | 18.0                           | 19.3                           |

Source: Ministry of Planning Monitoring and Administrative Reform.

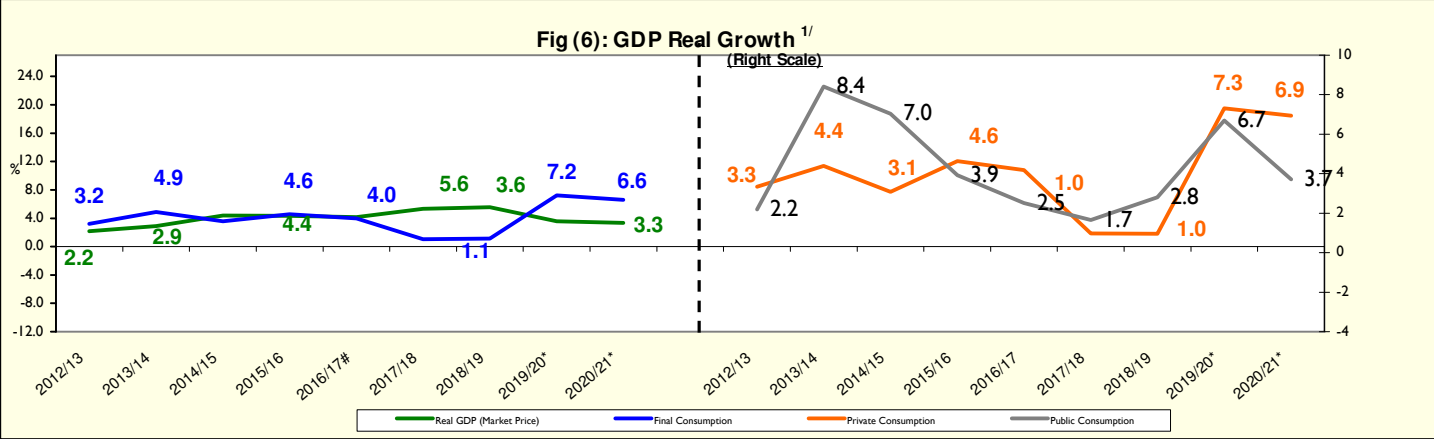
\* Preliminary, subject to change.

# Revised.

( ) Percent change over same period in the previous year.

1/ Includes net indirect taxes.

2/ Includes shares of foreign partners in the oil sector.



Source: Ministry of Planning Monitoring and Administrative Reform.

# Revised

\* Preliminary, subject to change.

1/ Using FY01/02 prices for the period FY02/03 - FY06/07, and FY06/07 prices for the period from FY07/08 to FY11/12, and FY11/12 prices for the period from FY12/13 - FY16/17 and FY16/17 prices for the period beginning FY17/18.

**Table ( 2 ) : Gross Domestic Product by Sector (at Factor Cost)**  
**(In Current Prices)**  
**(LE Millions)**

|                                          | 2015/16          | 2016/17          | 2017/18          | 2018/19 <sup>#</sup> | 2019/20 <sup>*</sup> | 2020/21 <sup>*</sup> | July-Sep<br>19/20 <sup>*</sup> | July-Sep<br>20/21 <sup>*</sup> | July-Dec<br>20/21 <sup>*</sup> | July-Mar<br>20/21 <sup>*</sup> |
|------------------------------------------|------------------|------------------|------------------|----------------------|----------------------|----------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| <b>GDP</b>                               | <b>2,674,410</b> | <b>3,417,149</b> | <b>4,334,900</b> | <b>5,170,107</b>     | <b>5,526,955</b>     | <b>6,014,606</b>     | <b>1,479,497</b>               | <b>1,530,006</b>               | <b>3,116,506</b>               | <b>4,570,306</b>               |
|                                          | (8.1)            | (27.5)           | (27.1)           | (19.3)               | (6.9)                | (8.8)                | (9.8)                          | (3.4)                          | (5.5)                          | (6.6)                          |
| <b>Total Commodity Sector</b>            | <b>1,198,239</b> | <b>1,569,691</b> | <b>2,049,564</b> | <b>2,483,953</b>     | <b>2,520,785</b>     | <b>2,702,709</b>     | <b>690,951</b>                 | <b>697,588</b>                 | <b>1,407,814</b>               | <b>2,087,578</b>               |
|                                          | (2.1)            | (31.0)           | (30.6)           | (21.2)               | (1.5)                | (7.2)                | (5.4)                          | (1.0)                          | (2.1)                          | (3.7)                          |
| <b>Agriculture, Forestry and Fishing</b> | 318,878          | 398,539          | 498,098          | 588,038              | 669,784              | 750,236              | 217,174                        | 242,810                        | 419,563                        | 587,416                        |
| <b>Extractive Industry</b>               | 214,842          | 326,940          | 477,083          | 611,738              | 411,314              | 402,778              | 114,036                        | 89,046                         | 188,564                        | 300,700                        |
| Petroleum                                | 91,440           | 142,965          | 198,545          | 242,750              | 169,756              | 162,707              | 52,930                         | 36,915                         | 73,207                         | 117,406                        |
| Natural Gas                              | 86,801           | 138,756          | 222,624          | 303,098              | 168,844              | 157,026              | 43,462                         | 32,489                         | 73,976                         | 121,279                        |
|                                          | -(39.9)          | (59.9)           | (60.4)           | (118.4)              | -(24.2)              | -(48.2)              | -(43.1)                        | -(25.2)                        | -(34.2)                        | -(21.2)                        |
| Other                                    | 36,600           | 45,219           | 55,914           | 65,890               | 72,714               | 83,045               | 17,644                         | 19,643                         | 41,382                         | 62,015                         |
| <b>Manufacturing Industry</b>            | 456,299          | 570,590          | 718,570          | 846,890              | 942,408              | 982,785              | 243,987                        | 236,897                        | 516,875                        | 774,062                        |
| Petroleum Refinement                     | 113,909          | 134,050          | 164,149          | 189,860              | 236,676              | 250,730              | 39,879                         | 45,333                         | 137,995                        | 209,637                        |
| Other                                    | 342,390          | 436,540          | 554,421          | 657,030              | 705,731              | 732,054              | 204,108                        | 191,564                        | 378,880                        | 564,425                        |
| <b>Electricity</b>                       | 46,422           | 58,320           | 73,743           | 87,166               | 93,727               | 103,215              | 24,076                         | 25,579                         | 49,752                         | 77,542                         |
| <b>Water</b>                             | 16,349           | 20,204           | 24,953           | 29,303               | 32,095               | 34,544               | 8,204                          | 8,863                          | 18,331                         | 26,489                         |
| <b>Construction and Building</b>         | 145,450          | 195,098          | 257,116          | 320,819              | 371,457              | 429,151              | 83,475                         | 94,392                         | 214,729                        | 321,369                        |
|                                          | (21.7)           | (34.1)           | (31.8)           | (64.4)               | (44.5)               | (33.8)               | (26.9)                         | (13.1)                         | (16.7)                         | (16.2)                         |
| <b>Total Production Services</b>         | <b>774,707</b>   | <b>1,004,345</b> | <b>1,284,951</b> | <b>1,524,459</b>     | <b>1,676,368</b>     | <b>1,831,595</b>     | <b>454,435</b>                 | <b>462,956</b>                 | <b>976,661</b>                 | <b>1,386,468</b>               |
|                                          | (12.6)           | (28.6)           | (29.0)           | (18.6)               | (10.0)               | (9.3)                | (13.7)                         | (1.9)                          | (5.7)                          | (6.5)                          |
| Transport and Warehousing                | 125,908          | 159,173          | 200,885          | 240,079              | 277,865              | 310,584              | 76,134                         | 85,088                         | 162,254                        | 229,570                        |
| Telecommunications                       | 54,000           | 70,240           | 87,593           | 102,491              | 121,710              | 146,653              | 29,220                         | 34,936                         | 73,927                         | 110,865                        |
| Suez Canal                               | 41,215           | 76,714           | 97,037           | 100,937              | 91,969               | 92,773               | 24,795                         | 21,471                         | 45,524                         | 66,686                         |
|                                          | (4.6)            | (86.1)           | (26.5)           | (4.0)                | -(8.9)               | (0.9)                | -(2.2)                         | -(13.4)                        | -(8.5)                         | -(5.5)                         |
| Wholesale and Retail Trade               | 374,745          | 473,235          | 594,787          | 707,416              | 803,212              | 901,335              | 211,651                        | 236,317                        | 510,781                        | 698,440                        |
| Financial Intermediation                 | 108,812          | 133,782          | 166,291          | 194,581              | 211,008              | 228,236              | 57,979                         | 61,340                         | 122,137                        | 180,605                        |
| Insurance and Social Insurance           | 21,615           | 26,635           | 32,996           | 38,465               | 41,588               | 44,578               | 11,127                         | 11,686                         | 22,682                         | 33,250                         |
| Tourism (Hotels and Restaurants)         | 48,414           | 64,567           | 105,362          | 140,490              | 129,015              | 107,437              | 43,531                         | 12,118                         | 39,356                         | 67,052                         |
|                                          | -(17.8)          | (33.4)           | (63.2)           | (33.3)               | -(8.2)               | -(16.7)              | (8.8)                          | -(72.2)                        | -(55.1)                        | -(45.4)                        |
| <b>Total Social Services</b>             | <b>701,463</b>   | <b>843,114</b>   | <b>1,000,386</b> | <b>1,161,695</b>     | <b>1,329,802</b>     | <b>1,480,302</b>     | <b>334,110</b>                 | <b>369,462</b>                 | <b>732,030</b>                 | <b>1,096,260</b>               |
|                                          | (14.7)           | (20.2)           | (18.6)           | (16.1)               | (14.5)               | (11.3)               | (14.1)                         | (10.6)                         | (12.5)                         | (12.7)                         |
| Real Estate                              | 279,914          | 358,196          | 451,555          | 539,280              | 618,278              | 687,309              | 160,527                        | 177,659                        | 342,006                        | 508,035                        |
| General Government                       | 276,488          | 301,772          | 319,471          | 349,484              | 401,698              | 437,417              | 94,453                         | 102,670                        | 212,770                        | 320,605                        |
| Education                                | 50,519           | 63,907           | 80,014           | 94,670               | 106,541              | 120,904              | 26,354                         | 29,524                         | 59,557                         | 90,634                         |
| Health                                   | 62,816           | 78,934           | 98,674           | 117,033              | 132,612              | 152,618              | 34,434                         | 38,843                         | 77,271                         | 115,196                        |
| Other Services <sup>1/</sup>             | 31,726           | 40,304           | 50,673           | 61,229               | 70,673               | 82,053               | 18,342                         | 20,766                         | 40,426                         | 61,789                         |

Source: Ministry of Planning Monitoring and Administrative Reform.

( ) Percent change over same period in the previous year.

# Revised.

\* Preliminary, subject to change.

1/ Includes the information sector.

Table ( 3 ) : Distribution of Total Investments by Economic Agents  
(July-June 2018/2019\*) <sup>1/</sup>  
(LE Millions)

|                                                   | Government | Economic Authorities | Public Business Sector | National Projects | Private Business Sector | Total    | %to Total Investments |
|---------------------------------------------------|------------|----------------------|------------------------|-------------------|-------------------------|----------|-----------------------|
| Total Investments                                 | 123937.1   | 72525.4              | 77875.9                | 193344.0          | 540176.0                | 922499.8 | 100.0                 |
| Commodity Sector                                  | 19523.1    | 9482.2               | 70822.6                | 142588.0          | 306446.0                | 406273.9 | 44.0                  |
| Agriculture, Irrigation & Fishing                 | 6458.8     | 130.5                | 1.0                    | 25100.0           | 17520.0                 | 49210.3  | 5.3                   |
| Crude Oil, Mining & Natural Gas <sup>2/</sup>     | 114.7      | 31.2                 | 7370.7                 | 2280.0            | 110446.0                | 120242.6 | 13.0                  |
| Manufacturing Industries & Petroleum Products     | 4075.2     | 45.3                 | 7651.1                 | 41648.0           | 56000.0                 | 109419.6 | 11.9                  |
| Electricity & Water                               | 8082.2     | 9272.0               | 54837.6                | 42560             | 106500                  | 221251.8 | 24.0                  |
| Construction & Building                           | 792.2      | 3.2                  | 962.2                  | 31000.0           | 15980.0                 | 48737.6  | 5.3                   |
| Production Services                               | 24356.0    | 25789.6              | 6689.7                 | 28288.0           | 110673.0                | 195796.3 | 21.2                  |
| Transportation & Communication <sup>3/</sup>      | 24341.6    | 21015.4              | 4853.8                 | 27980.0           | 77273.0                 | 155463.8 | 16.9                  |
| Wholesale & Retail Trade                          | -          | 4738.4               | 260.5                  | 308.0             | 26500.0                 | 31806.9  | 3.4                   |
| Financial Services, Insurance & Social Solidarity | -          | -                    | 546.1                  | -                 | -                       | 546.1    | 0.06                  |
| Tourism                                           | 14.4       | 35.8                 | 1029.3                 | -                 | 6900.0                  | 7979.5   | 0.9                   |
| Social Services                                   | 80058.0    | 37253.6              | 363.6                  | 22468.0           | 123057.0                | 263200.2 | 28.5                  |
| Housing & Real Estate Activities                  | 19854.5    | 529.5                | -                      | -                 | 83100.0                 | 103484.0 | 11.2                  |
| Educational Services                              | 17034.4    | 1129.7               | -                      | 300.0             | 10500.0                 | 28964.1  | 3.1                   |
| Health Services                                   | 8761.5     | 1086.5               | -                      | 356.0             | 9257.0                  | 19461.0  | 2.1                   |
| Other Services <sup>4/</sup>                      | 34407.6    | 34507.9              | 363.6                  | 21812.0           | 20200.0                 | 111291.1 | 12.1                  |
| Other Central Investments                         | -          | -                    | -                      | -                 | -                       | 57229.4  | 6.2                   |

REAL SECTOR INDICATORS

| Memorandum Items: Production Indices for Main Economic Sectors (2006-2007 = 100) |           |          |          |          |           |          |          |          |
|----------------------------------------------------------------------------------|-----------|----------|----------|----------|-----------|----------|----------|----------|
|                                                                                  | 2016/2017 |          |          |          | 2017/2018 |          |          |          |
|                                                                                  | Jul- Sep  | Oct- Dec | Jan- Mar | Apr- Jun | Jul- Sep  | Oct- Dec | Jan- Mar | Apr- Jun |
| General Index                                                                    | 120.3     | 126.1    | 120.1    | 117.8    | 132.9     | 137.7    | 125.8    | 124.3    |
| Manufacturing Industries <sup>5/</sup>                                           | 116.7     | 129.5    | 124.3    | 112.7    | 124.8     | 135.2    | 128.8    | 122.9    |
| Oil Products                                                                     | 150.1     | 143.1    | 140.6    | 133.0    | 136.7     | 132.4    | 120.8    | 121.6    |
| Natural Gas                                                                      | 154.8     | 152.1    | 145.8    | 157.0    | 182.0     | 182.4    | 158.9    | 166.3    |
| Electricity                                                                      | 169.7     | 162.0    | 154.0    | 149.7    | 165.0     | 161.5    | 155.5    | 164.5    |
| Construction                                                                     | 151.0     | 190.2    | 147.8    | 144.8    | 160.3     | 209.2    | 144.0    | 121.2    |
| Transportation <sup>6/</sup>                                                     | 57.7      | 57.6     | 56.6     | 60.4     | 60.9      | 64.8     | 59.2     | 58.9     |
| Suez Canal <sup>7/</sup>                                                         | 129.6     | 118.2    | 116.1    | 116.9    | 138.0     | 136.3    | 131.4    | 130.8    |
| Tourism                                                                          | 51.1      | 56.7     | 67.8     | 72.2     | 101.2     | 101.4    | 100.0    | 108.4    |

Source: Ministry of Planning Monitoring and Administrative Reform.

\* Preliminary, subject to change.

-- Data unavailable.

1/ Excluding change in inventory.

2/ Including crude oil, natural gas and other extractions.

3/ Including Suez Canal and information.

4/ Including settlements, sewage services, and replacing and maintenance of assets.

5/ Manufacturing and construction index was revised during the period from December 2016 till December 2017.

6/ Excluding Suez Canal.

7/ Based on Suez Canal receipts in US dollars.